

Alcoholic Drinks in Slovakia

https://marketpublishers.com/r/A174D4B9B7AEN.html Date: June 2023 Pages: 73 Price: US\$ 2,100.00 (Single User License) ID: A174D4B9B7AEN

Abstracts

Alcoholic drinks, as a product area, in Slovakia experienced the impact of weakened purchasing power among Slovak consumers in 2022. However, the price growth in the industry was relatively slower compared to other sectors. This can be attributed to the long-term storage nature of categories such as spirits and wine, which makes them more resilient to sudden increases in production costs. Price wars remained a factor in alcoholic drinks, particularly in wine, where cheap imported wine continued...

Euromonitor International's Alcoholic Drinks in Slovakia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Beer, Cider/Perry, RTDs, Spirits, Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Alcoholic Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

ALCOHOLIC DRINKS IN SLOVAKIA EXECUTIVE SUMMARY Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours **On-trade establishments** Summary 1 Number of On-trade Establishments by Type 2016-2022 TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2022 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 1 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022 MARKET DATA Table 2 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022 Table 3 Sales of Alcoholic Drinks by Category: Total Value 2017-2022 Table 4 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022 Table 5 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022 Table 6 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022 Table 7 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022 Table 8 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022 Table 9 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022



Table 11 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022 Table 12 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 13 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027 Table 14 Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027 Table 15 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 16 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 3 Research Sources

BEER IN SLOVAKIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Declining volume sales and rising prices of beer

Impact of new packaging legislation on beer sales

Challenges and recovery of the on-trade channel

PROSPECTS AND OPPORTUNITIES

Robust demand for non-alcoholic beer and future growth

Temporary setback in premiumisation due to economic factors

Educational campaigns on non-alcoholic beer and child Access

CATEGORY BACKGROUND

Lager price band methodology

Summary 4 Lager by Price Band 2022

Table 17 Number of Breweries 2017-2022

CATEGORY DATA

 Table 18 Sales of Beer by Category: Total Volume 2017-2022

Table 19 Sales of Beer by Category: Total Value 2017-2022

Table 20 Sales of Beer by Category: % Total Volume Growth 2017-2022

 Table 21 Sales of Beer by Category: % Total Value Growth 2017-2022

Table 22 Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 23 Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 24 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 25 Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

Table 26 Sales of Beer by Craft vs Standard 2017-2022

 Table 27 GBO Company Shares of Beer: % Total Volume 2018-2022

Table 28 NBO Company Shares of Beer: % Total Volume 2018-2022

Table 29 LBN Brand Shares of Beer: % Total Volume 2019-2022



Table 30 Forecast Sales of Beer by Category: Total Volume 2022-2027 Table 31 Forecast Sales of Beer by Category: Total Value 2022-2027 Table 32 Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027 Table 33 Forecast Sales of Beer by Category: % Total Value Growth 2022-2027 WINE IN SLOVAKIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Challenging grape harvest and wine pricing pressures Shifting market share in sparkling wine categories Growing popularity of prosecco and packaging implications PROSPECTS AND OPPORTUNITIES Growth of non-alcoholic wine and improved taste Boost in premiumisation and sparkling wine innovations Potential excise tax increase on sparkling wine CATEGORY DATA Table 34 Sales of Wine by Category: Total Volume 2017-2022 Table 35 Sales of Wine by Category: Total Value 2017-2022 Table 36 Sales of Wine by Category: % Total Volume Growth 2017-2022 Table 37 Sales of Wine by Category: % Total Value Growth 2017-2022 Table 38 Sales of Wine by Off-trade vs On-trade: Volume 2017-2022 Table 39 Sales of Wine by Off-trade vs On-trade: Value 2017-2022 Table 40 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 41 Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022 Table 42 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2017-2022 Table 43 Sales of Still Ros? Wine by Price Segment: % Off-trade Volume 2017-2022 Table 44 Sales of Still White Wine by Price Segment: % Off-trade Volume 2017-2022 Table 45 Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2017-2022 Table 46 GBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022 Table 47 NBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022 Table 48 LBN Brand Shares of Still Light Grape Wine: % Total Volume 2019-2022 Table 49 GBO Company Shares of Champagne: % Total Volume 2018-2022 Table 50 NBO Company Shares of Champagne: % Total Volume 2018-2022 Table 51 LBN Brand Shares of Champagne: % Total Volume 2019-2022 Table 52 GBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022 Table 53 NBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022 Table 54 LBN Brand Shares of Other Sparkling Wine: % Total Volume 2019-2022 Table 55 GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022



Table 56 NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022

Table 57 LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2019-2022

Table 58 GBO Company Shares of Non-grape Wine: % Total Volume 2018-2022

Table 59 NBO Company Shares of Non-grape Wine: % Total Volume 2018-2022

Table 60 LBN Brand Shares of Non-grape Wine: % Total Volume 2019-2022

Table 61 Forecast Sales of Wine by Category: Total Volume 2022-2027

Table 62 Forecast Sales of Wine by Category: Total Value 2022-2027

Table 63 Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027

Table 64 Forecast Sales of Wine by Category: % Total Value Growth 2022-2027

SPIRITS IN SLOVAKIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Spirits manufacturers diversify into new industries

Shift in spirits consumption from off-trade to on-trade

Growth of non-alcoholic spirits and improved distribution

PROSPECTS AND OPPORTUNITIES

Rise of lower alcohol products

E-commerce same-day delivery is becoming a reality

Impact of higher spirits excise tax

CATEGORY BACKGROUND

Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology

Summary 5 Benchmark Brands 2022

CATEGORY DATA

Table 65 Sales of Spirits by Category: Total Volume 2017-2022

Table 66 Sales of Spirits by Category: Total Value 2017-2022

Table 67 Sales of Spirits by Category: % Total Volume Growth 2017-2022

Table 68 Sales of Spirits by Category: % Total Value Growth 2017-2022

Table 69 Sales of Spirits by Off-trade vs On-trade: Volume 2017-2022

 Table 70 Sales of Spirits by Off-trade vs On-trade: Value 2017-2022

Table 71 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 72 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022

 Table 73 Sales of Dark Rum by Price Platform: % Total Volume 2017-2022

 Table 74 Sales of White Rum by Price Platform: % Total Volume 2017-2022

Table 75 Sales of Other Blended Scotch Whisky by Price Platform: % Total Volume 2017-2022

Table 76 Sales of English Gin by Price Platform: % Total Volume 2017-2022



Table 77 Sales of Vodka by Price Platform: % Total Volume 2017-2022 Table 78 Sales of Vodka by Flavoured vs Non-flavoured: % Total Volume 2017-2022 Table 79 GBO Company Shares of Spirits: % Total Volume 2018-2022 Table 80 NBO Company Shares of Spirits: % Total Volume 2018-2022 Table 81 LBN Brand Shares of Spirits: % Total Volume 2019-2022 Table 82 Forecast Sales of Spirits by Category: Total Volume 2022-2027 Table 83 Forecast Sales of Spirits by Category: Total Value 2022-2027 Table 84 Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027 Table 85 Forecast Sales of Spirits by Category: % Total Value Growth 2022-2027 **CIDER/PERRY IN SLOVAKIA KEY DATA FINDINGS** 2022 DEVELOPMENTS Declining cider demand Replacement of cider with non-alcoholic beer Impact of new packaging legislation PROSPECTS AND OPPORTUNITIES Rise of domestic and craft ciders Challenges in on-trade positioning Growth of environmentally conscious brands CATEGORY DATA Table 86 Sales of Cider/Perry: Total Volume 2017-2022 Table 87 Sales of Cider/Perry: Total Value 2017-2022 Table 88 Sales of Cider/Perry: % Total Volume Growth 2017-2022 Table 89 Sales of Cider/Perry: % Total Value Growth 2017-2022 Table 90 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2017-2022 Table 91 Sales of Cider/Perry by Off-trade vs On-trade: Value 2017-2022 Table 92 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 93 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2017-2022 Table 94 GBO Company Shares of Cider/Perry: % Total Volume 2018-2022 Table 95 NBO Company Shares of Cider/Perry: % Total Volume 2018-2022 Table 96 LBN Brand Shares of Cider/Perry: % Total Volume 2019-2022 Table 97 Forecast Sales of Cider/Perry: Total Volume 2022-2027 Table 98 Forecast Sales of Cider/Perry: Total Value 2022-2027 Table 99 Forecast Sales of Cider/Perry: % Total Volume Growth 2022-2027 Table 100 Forecast Sales of Cider/Perry: % Total Value Growth 2022-2027 **RTDS IN SLOVAKIA KEY DATA FINDINGS** 2022 DEVELOPMENTS Impact of rising inflation and production costs



Competition from non-alcoholic beer Shift towards glass packaging PROSPECTS AND OPPORTUNITIES Rise of non-alcoholic RTDs Competition from on-trade industry Impact of higher spirits excise tax CATEGORY DATA Table 101 Sales of RTDs by Category: Total Volume 2017-2022 Table 102 Sales of RTDs by Category: Total Value 2017-2022 Table 103 Sales of RTDs by Category: % Total Volume Growth 2017-2022 Table 104 Sales of RTDs by Category: % Total Value Growth 2017-2022 Table 105 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022 Table 106 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022 Table 107 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 108 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022 Table 109 GBO Company Shares of RTDs: % Total Volume 2018-2022 Table 110 NBO Company Shares of RTDs: % Total Volume 2018-2022 Table 111 LBN Brand Shares of RTDs: % Total Volume 2019-2022 Table 112 Forecast Sales of RTDs by Category: Total Volume 2022-2027 Table 113 Forecast Sales of RTDs by Category: Total Value 2022-2027 Table 114 Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027 Table 115 Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027



I would like to order

Product name: Alcoholic Drinks in Slovakia

Product link: <u>https://marketpublishers.com/r/A174D4B9B7AEN.html</u>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A174D4B9B7AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970