

Alcoholic Drinks in Lithuania

https://marketpublishers.com/r/AB1ECF4124FEN.html

Date: July 2023

Pages: 59

Price: US\$ 2,100.00 (Single User License)

ID: AB1ECF4124FEN

Abstracts

Alcoholic drinks saw steady growth in total volume terms in 2022. After the turmoil seen during the pandemic, sales began to stabilise in 2022 as COVID-19 fears subsided and restrictions were eased and consumers began to return to their old pre-pandemic lifestyles. Price inflation did not have such a profound impact on the prices of alcoholic drinks as it did on food prices. Additionally, players managed to absorb some of the cost to ensure that volume sales continued to grow. Excise tax exempti...

Euromonitor International's Alcoholic Drinks in Lithuania report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Beer, Cider/Perry, RTDs, Spirits, Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Alcoholic Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

ALCOHOLIC DRINKS IN LITHUANIA

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 1 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 2 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 3 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 4 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 5 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 6 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 7 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 8 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 9 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 10 GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 11 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022



Table 12 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 13 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 14 Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 15 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth

2022-2027

Table 16 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth

2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

BEER IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Beer sales bounce back as life returns to relative normality in 2022

Mixed fortunes for imported lager

Better conditions for small brewers as excise duty cut

PROSPECTS AND OPPORTUNITIES

Beer still full of promise backed by favourable rates of excise tax

Premiumisation of beer set to continue as consumers get a thirst for craft beer

Local dominance set to continue

CATEGORY BACKGROUND

Lager price band methodology

Summary 3 Lager by Price Band 2022

CATEGORY DATA

Table 17 Sales of Beer by Category: Total Volume 2017-2022

Table 18 Sales of Beer by Category: Total Value 2017-2022

Table 19 Sales of Beer by Category: % Total Volume Growth 2017-2022

Table 20 Sales of Beer by Category: % Total Value Growth 2017-2022

Table 21 Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 22 Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 23 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 24 Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

Table 25 GBO Company Shares of Beer: % Total Volume 2018-2022

Table 26 NBO Company Shares of Beer: % Total Volume 2018-2022

Table 27 LBN Brand Shares of Beer: % Total Volume 2019-2022

Table 28 Forecast Sales of Beer by Category: Total Volume 2022-2027

Table 29 Forecast Sales of Beer by Category: Total Value 2022-2027

Table 30 Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027



Table 31 Forecast Sales of Beer by Category: % Total Value Growth 2022-2027

WINE IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Wine sees a slowdown in demand as life returns to relative normalcy

Still light grape wine suffers from price inflation while sparkling wine retains its fizz

Port sending out the right signals

PROSPECTS AND OPPORTUNITIES

Moderate performance

Economic uncertainty hangs over wine

Spanish and French wine expected to challenge Italian wine thanks to competitive pricing

CATEGORY DATA

Table 32 Sales of Wine by Category: Total Volume 2017-2022

Table 33 Sales of Wine by Category: Total Value 2017-2022

Table 34 Sales of Wine by Category: % Total Volume Growth 2017-2022

Table 35 Sales of Wine by Category: % Total Value Growth 2017-2022

Table 36 Sales of Wine by Off-trade vs On-trade: Volume 2017-2022

Table 37 Sales of Wine by Off-trade vs On-trade: Value 2017-2022

Table 38 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 39 Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022

Table 40 Forecast Sales of Wine by Category: Total Volume 2022-2027

Table 41 Forecast Sales of Wine by Category: Total Value 2022-2027

Table 42 Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027

Table 43 Forecast Sales of Wine by Category: % Total Value Growth 2022-2027

SPIRITS IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Spirits sales decline but fortunes vary across the different categories

Vodka sales come under pressure as competition grows

Cognac and whiskies thriving

PROSPECTS AND OPPORTUNITIES

Further decline predicted for spirits

Premiumisation expected to be seen as prices rise

Cocktails trend set to stir up growth

CATEGORY DATA

Table 44 Sales of Spirits by Category: Total Volume 2017-2022

Table 45 Sales of Spirits by Category: Total Value 2017-2022

Table 46 Sales of Spirits by Category: % Total Volume Growth 2017-2022



Table 47 Sales of Spirits by Category: % Total Value Growth 2017-2022

Table 48 Sales of Spirits by Off-trade vs On-trade: Volume 2017-2022

Table 49 Sales of Spirits by Off-trade vs On-trade: Value 2017-2022

Table 50 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 51 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022

Table 52 GBO Company Shares of Spirits: % Total Volume 2018-2022

Table 53 NBO Company Shares of Spirits: % Total Volume 2018-2022

Table 54 LBN Brand Shares of Spirits: % Total Volume 2019-2022

Table 55 Forecast Sales of Spirits by Category: Total Volume 2022-2027

Table 56 Forecast Sales of Spirits by Category: Total Value 2022-2027

Table 57 Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027

Table 58 Forecast Sales of Spirits by Category: % Total Value Growth 2022-2027

CIDER/PERRY IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Back to the negative

Premiumisation being seen in cider/perry

New regulations lay out requirements for cider/perry producers

PROSPECTS AND OPPORTUNITIES

Bleak outlook for cider/perry but new healthier options could find favour

Craft and premium options expected to boost on-trade sales

Seasonality could soften slightly thanks to premiumisation while non alcoholic

cider/perry could find an audience

CATEGORY DATA

Table 59 Sales of Cider/Perry: Total Volume 2017-2022

Table 60 Sales of Cider/Perry: Total Value 2017-2022

Table 61 Sales of Cider/Perry: % Total Volume Growth 2017-2022

Table 62 Sales of Cider/Perry: % Total Value Growth 2017-2022

Table 63 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2017-2022

Table 64 Sales of Cider/Perry by Off-trade vs On-trade: Value 2017-2022

Table 65 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 66 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2017-2022

Table 67 GBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 68 NBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 69 LBN Brand Shares of Cider/Perry: % Total Volume 2019-2022

Table 70 Forecast Sales of Cider/Perry: Total Volume 2022-2027

Table 71 Forecast Sales of Cider/Perry: Total Value 2022-2027

Table 72 Forecast Sales of Cider/Perry: % Total Volume Growth 2022-2027

Table 73 Forecast Sales of Cider/Perry: % Total Value Growth 2022-2027



RTDS IN LITHUANIA KEY DATA FINDINGS 2022 DEVELOPMENTS

RTDs losing popularity due to unhealthy image

Competition from cocktails a significant obstacle to growth

Mix finds a winning combination while its competitors struggle

PROSPECTS AND OPPORTUNITIES

RTDs set for a further decline as interest drops

New entrants could help to build sales momentum

Spirit-based RTDs likely to remain key to sales

CATEGORY DATA

Table 74 Sales of RTDs by Category: Total Volume 2017-2022

Table 75 Sales of RTDs by Category: Total Value 2017-2022

Table 76 Sales of RTDs by Category: % Total Volume Growth 2017-2022

Table 77 Sales of RTDs by Category: % Total Value Growth 2017-2022

Table 78 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022

Table 79 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022

Table 80 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 81 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022

Table 82 GBO Company Shares of RTDs: % Total Volume 2018-2022

Table 83 NBO Company Shares of RTDs: % Total Volume 2018-2022

Table 84 LBN Brand Shares of RTDs: % Total Volume 2019-2022

Table 85 Forecast Sales of RTDs by Category: Total Volume 2022-2027

Table 86 Forecast Sales of RTDs by Category: Total Value 2022-2027

Table 87 Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027

Table 88 Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027



I would like to order

Product name: Alcoholic Drinks in Lithuania

Product link: https://marketpublishers.com/r/AB1ECF4124FEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AB1ECF4124FEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970