

Alcoholic Drinks in Kazakhstan

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Abstracts

2022 proved to be a fairly decent year for alcoholic drinks in Kazakhstan overall, albeit with different drivers supporting or suppressing different categories. Wine was the strongest performer, thanks to the emerging prosecco trend and the fact younger adult consumers of legal drinking age are being increasingly drawn to experimentation with wines, based on the experience rather than drinking to get drunk. Beer remains a popular drink in Kazakhstan, although it saw flat (positive) volume growth...

Euromonitor International's Alcoholic Drinks in Kazakhstan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Beer, Cider/Perry, RTDs, Spirits, Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Alcoholic Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

ALCOHOLIC DRINKS IN KAZAKHSTAN EXECUTIVE SUMMARY Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours On-trade establishments** TAXATION AND DUTY LEVIES Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 1 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022 MARKET DATA Table 2 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022 Table 3 Sales of Alcoholic Drinks by Category: Total Value 2017-2022 Table 4 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022 Table 5 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022 Table 6 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022 Table 7 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022 Table 8 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022 Table 9 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022 Table 10 GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022 Table 11 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022



Table 12 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 13 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027 Table 14 Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027 Table 15 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 16 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

BEER IN KAZAKHSTAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Flat growth for beer overall, while non/low alcohol and flavoured variants hold appeal Draught beer sees its shares decline, due to hiking unit prices and a price-sensitive consumer audience

Beer leaders tap into current trends to maintain their strong places

PROSPECTS AND OPPORTUNITIES

Positive outlook ahead, driven by ongoing new product developments

Flavoured/mixed lager set to attract new products from unbranded "others"

Imported beer set to become increasingly popular as it reduces price gaps and launches special offers

CATEGORY BACKGROUND

Lager price band methodology

Summary 3 Lager by Price Band 2022

Table 17 Number of Breweries 2017-2022

CATEGORY DATA

 Table 18 Sales of Beer by Category: Total Volume 2017-2022

Table 19 Sales of Beer by Category: Total Value 2017-2022

Table 20 Sales of Beer by Category: % Total Volume Growth 2017-2022

Table 21 Sales of Beer by Category: % Total Value Growth 2017-2022

Table 22 Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 23 Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 24 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 25 Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

 Table 26 GBO Company Shares of Beer: % Total Volume 2018-2022

Table 27 NBO Company Shares of Beer: % Total Volume 2018-2022

Table 28 LBN Brand Shares of Beer: % Total Volume 2019-2022



Table 29 Forecast Sales of Beer by Category: Total Volume 2022-2027 Table 30 Forecast Sales of Beer by Category: Total Value 2022-2027 Table 31 Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027 Table 32 Forecast Sales of Beer by Category: % Total Value Growth 2022-2027 WINE IN KAZAKHSTAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Wine attracts a younger, sophisticated, generation of adult consumers of legal drinking age Sparkling wine sees robust growth, as the prosecco trend takes off Local player Bacchus maintains its lead, thanks to specialist wine production methods PROSPECTS AND OPPORTUNITIES Ongoing sophistication in modern consumers will continue to support wine Niche of vermouth holds potential Slow development regarding non/low alcohol wines CATEGORY DATA Table 33 Sales of Wine by Category: Total Volume 2017-2022 Table 34 Sales of Wine by Category: Total Value 2017-2022 Table 35 Sales of Wine by Category: % Total Volume Growth 2017-2022 Table 36 Sales of Wine by Category: % Total Value Growth 2017-2022 Table 37 Sales of Wine by Off-trade vs On-trade: Volume 2017-2022 Table 38 Sales of Wine by Off-trade vs On-trade: Value 2017-2022 Table 39 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 40 Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022 Table 41 Forecast Sales of Wine by Category: Total Volume 2022-2027 Table 42 Forecast Sales of Wine by Category: Total Value 2022-2027 Table 43 Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027 Table 44 Forecast Sales of Wine by Category: % Total Value Growth 2022-2027 SPIRITS IN KAZAKHSTAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Trends in vodka largely drive the performance of spirits overall Vodka remains a traditional drink, with novelties failing to take off Ongoing on-trade recovery and Russian migrants help to support sales PROSPECTS AND OPPORTUNITIES Flat dynamics expected, due to maturity and traditional nature of vodka Whiskies sees some innovation in flavours, while origin storytelling could help raise the profiles of more traditional spirits Illicit trade remains high - albeit on the decline



CATEGORY DATA

Table 45 Sales of Spirits by Category: Total Volume 2017-2022 Table 46 Sales of Spirits by Category: Total Value 2017-2022 Table 47 Sales of Spirits by Category: % Total Volume Growth 2017-2022 Table 48 Sales of Spirits by Category: % Total Value Growth 2017-2022 Table 49 Sales of Spirits by Off-trade vs On-trade: Volume 2017-2022 Table 50 Sales of Spirits by Off-trade vs On-trade: Value 2017-2022 Table 51 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 52 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022 Table 53 GBO Company Shares of Spirits: % Total Volume 2018-2022 Table 54 NBO Company Shares of Spirits: % Total Volume 2018-2022 Table 55 LBN Brand Shares of Spirits: % Total Volume 2019-2022 Table 56 Forecast Sales of Spirits by Category: Total Volume 2022-2027 Table 57 Forecast Sales of Spirits by Category: Total Value 2022-2027 Table 58 Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027 Table 59 Forecast Sales of Spirits by Category: % Total Value Growth 2022-2027 CIDER/PERRY IN KAZAKHSTAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS

Cider remains a niche in Kazakhstan

Vinzavod Issyk maintains its lead in cider, thanks to modern channel expansion and wide range of products

Potential for cider to grow, due to niche status and low per capita consumption PROSPECTS AND OPPORTUNITIES

More brands set to emerge, as cider culture gradually grows from a low base Local players to lead developments in cider culture, with future growth likely to attract multinationals

Non/low alcohol trend not expected to take off in cider

CATEGORY DATA

Table 60 Sales of Cider/Perry: Total Volume 2017-2022

Table 61 Sales of Cider/Perry: Total Value 2017-2022

Table 62 Sales of Cider/Perry: % Total Volume Growth 2017-2022

Table 63 Sales of Cider/Perry: % Total Value Growth 2017-2022

Table 64 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2017-2022

Table 65 Sales of Cider/Perry by Off-trade vs On-trade: Value 2017-2022

Table 66 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 67 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2017-2022

 Table 68 GBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 69 NBO Company Shares of Cider/Perry: % Total Volume 2018-2022



Table 70 LBN Brand Shares of Cider/Perry: % Total Volume 2019-2022 Table 71 Forecast Sales of Cider/Perry: Total Volume 2022-2027 Table 72 Forecast Sales of Cider/Perry: Total Value 2022-2027 Table 73 Forecast Sales of Cider/Perry: % Total Volume Growth 2022-2027 Table 74 Forecast Sales of Cider/Perry: % Total Value Growth 2022-2027 **RTDS IN KAZAKHSTAN KEY DATA FINDINGS** 2022 DEVELOPMENTS RTDs remains a small category with limited innovations Local players lead the way, with Riks and Bacchus as the key names in the game Strong competition from beer remains, with cider as an additional rising threat PROSPECTS AND OPPORTUNITIES RTDs sees opportunities ahead – providing the category sees more development Spirits represent both opportunities and challenges for RTDs Wine-based RTDs still an area to develop, in line with the prosecco and Lambrusco trends CATEGORY DATA Table 75 Sales of RTDs by Category: Total Volume 2017-2022 Table 76 Sales of RTDs by Category: Total Value 2017-2022 Table 77 Sales of RTDs by Category: % Total Volume Growth 2017-2022 Table 78 Sales of RTDs by Category: % Total Value Growth 2017-2022 Table 79 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022 Table 80 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022 Table 81 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 82 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022 Table 83 GBO Company Shares of RTDs: % Total Volume 2018-2022 Table 84 NBO Company Shares of RTDs: % Total Volume 2018-2022 Table 85 LBN Brand Shares of RTDs: % Total Volume 2019-2022 Table 86 Forecast Sales of RTDs by Category: Total Volume 2022-2027 Table 87 Forecast Sales of RTDs by Category: Total Value 2022-2027 Table 88 Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027 Table 89 Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027



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