

Alcoholic Drinks in Argentina

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Abstracts

Argentina faces an uncertain macroeconomic situation due to political dysfunction and economic instability, with one of the highest inflation rates in the world, although the IMF predicts the GDP will grow by 4% by the end of 2022, fuelled by a steep increase in the investment rate, which reached 22.3% of GDP in August 2022. Inbound and domestic tourism increased significantly in 2022, exceeding pre-pandemic figures, with rising demand in hotels and restaurants in the year. Private consumption,...

Euromonitor International's Alcoholic Drinks in Argentina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Beer, Cider/Perry, RTDs, Spirits, Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Alcoholic Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

ALCOHOLIC DRINKS IN ARGENTINA EXECUTIVE SUMMARY Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours **On-trade establishments** Summary 1 Number of On-trade Establishments by Type 2016-2022 TAXATION AND DUTY LEVIES Table 1 Taxation and Duty Levies on Alcoholic Drinks 2022 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 2 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022 MARKET DATA Table 3 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022 Table 4 Sales of Alcoholic Drinks by Category: Total Value 2017-2022 Table 5 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022 Table 6 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022 Table 7 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022 Table 8 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022 Table 9 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022 Table 10 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 11 GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022



Table 12 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022 Table 13 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 14 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027 Table 15 Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027 Table 16 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 17 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

BEER IN ARGENTINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Beer gains momentum thanks to increasing investment and the Football World Cup Innovation focuses on lower alcohol content and fewer calories, as well as environmentally-friendly beer options

Packaging innovation increases new beer occasions

PROSPECTS AND OPPORTUNITIES

On-trade sales are expected to rebound at the end of 2023

Economic instability may encourage "smart affordability"

Cerveceria y Malter?a Quilmes diversification outside beer may strengthen C?a

Cervecer?as Unidas' market share

CATEGORY BACKGROUND

Lager price band methodology

Summary 3 Lager by Price Band 2022

Table 18 Number of Breweries 2017-2022

CATEGORY DATA

Table 19 Sales of Beer by Category: Total Volume 2017-2022

Table 20 Sales of Beer by Category: Total Value 2017-2022

Table 21 Sales of Beer by Category: % Total Volume Growth 2017-2022

Table 22 Sales of Beer by Category: % Total Value Growth 2017-2022

Table 23 Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 24 Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 25 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 26 Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

Table 27 Sales of Beer by Craft vs Standard 2017-2022

Table 28 GBO Company Shares of Beer: % Total Volume 2018-2022



Table 29 NBO Company Shares of Beer: % Total Volume 2018-2022 Table 30 LBN Brand Shares of Beer: % Total Volume 2019-2022 Table 31 Forecast Sales of Beer by Category: Total Volume 2022-2027 Table 32 Forecast Sales of Beer by Category: Total Value 2022-2027 Table 33 Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027 Table 34 Forecast Sales of Beer by Category: % Total Value Growth 2022-2027 WINE IN ARGENTINA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Exorbitant increase in the cost of inputs encourages consumer shift from wine to beer in 2022 Shortage of glass bottles limits wine production Sparkling wines and champagne: from celebration to everyday drinks PROSPECTS AND OPPORTUNITIES Wine will be impacted by variable weather and increased production costs E-commerce will continue to outperform New blends and grape varieties expected to attract new wine consumers CATEGORY DATA Table 35 Sales of Wine by Category: Total Volume 2017-2022 Table 36 Sales of Wine by Category: Total Value 2017-2022 Table 37 Sales of Wine by Category: % Total Volume Growth 2017-2022 Table 38 Sales of Wine by Category: % Total Value Growth 2017-2022 Table 39 Sales of Wine by Off-trade vs On-trade: Volume 2017-2022 Table 40 Sales of Wine by Off-trade vs On-trade: Value 2017-2022 Table 41 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 42 Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022 Table 43 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2017-2022 Table 44 Sales of Still Ros? Wine by Price Segment: % Off-trade Volume 2017-2022 Table 45 Sales of Still White Wine by Price Segment: % Off-trade Volume 2017-2022 Table 46 Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2017-2022 Table 47 GBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022 Table 48 NBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022 Table 49 LBN Brand Shares of Still Light Grape Wine: % Total Volume 2019-2022 Table 50 GBO Company Shares of Champagne: % Total Volume 2018-2022 Table 51 NBO Company Shares of Champagne: % Total Volume 2018-2022 Table 52 LBN Brand Shares of Champagne: % Total Volume 2019-2022 Table 53 GBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022 Table 54 NBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022



Table 55 LBN Brand Shares of Other Sparkling Wine: % Total Volume 2019-2022 Table 56 GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022

Table 57 NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022

Table 58 LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2019-2022

Table 59 Forecast Sales of Wine by Category: Total Volume 2022-2027

Table 60 Forecast Sales of Wine by Category: Total Value 2022-2027

Table 61 Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027

Table 62 Forecast Sales of Wine by Category: % Total Value Growth 2022-2027 SPIRITS IN ARGENTINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Bitters reach highest historical consumption in 2022

English gin continues to benefit from its fashionable and trendsetting image

Craft spirits boom, driven by local English gin offerings

PROSPECTS AND OPPORTUNITIES

Vodka and English gin will continue to grow at a faster rate

E commerce will continue to outperform, driven by national brand owners and retailers

On-trade set to record further growth; however, sales will be limited by an unstable macroeconomic situation

CATEGORY BACKGROUND

Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology

Summary 4 Benchmark Brands 2022

CATEGORY DATA

Table 63 Sales of Spirits by Category: Total Volume 2017-2022

Table 64 Sales of Spirits by Category: Total Value 2017-2022

Table 65 Sales of Spirits by Category: % Total Volume Growth 2017-2022

Table 66 Sales of Spirits by Category: % Total Value Growth 2017-2022

Table 67 Sales of Spirits by Off-trade vs On-trade: Volume 2017-2022

Table 68 Sales of Spirits by Off-trade vs On-trade: Value 2017-2022

 Table 69 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022

 Table 70 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022

Table 71 Sales of Dark Rum by Price Platform: % Total Volume 2017-2022

Table 72 Sales of White Rum by Price Platform: % Total Volume 2017-2022

Table 73 Sales of Other Blended Scotch Whisky by Price Platform: % Total Volume 2017-2022



 Table 74 Sales of English Gin by Price Platform: % Total Volume 2017-2022

Table 75 Sales of Vodka by Price Platform: % Total Volume 2017-2022

Table 76 Sales of Vodka by Flavoured vs Non-flavoured: % Total Volume 2017-2022

 Table 77 GBO Company Shares of Spirits: % Total Volume 2018-2022

 Table 78 NBO Company Shares of Spirits: % Total Volume 2018-2022

Table 79 LBN Brand Shares of Spirits: % Total Volume 2019-2022

Table 80 Forecast Sales of Spirits by Category: Total Volume 2022-2027

Table 81 Forecast Sales of Spirits by Category: Total Value 2022-2027

Table 82 Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027

Table 83 Forecast Sales of Spirits by Category: % Total Value Growth 2022-2027

CIDER/PERRY IN ARGENTINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Dynamic and innovative market place

Cider sales concentrated in fewer hands

Premiumisation trend continues in 2022

PROSPECTS AND OPPORTUNITIES

Cider consumption is expected to continue growing, fuelled by the entry of Cerveceria y Malter?a Quilmes with the acquisition of Bodegas Cuvillier

Premium offerings will be driven by product innovation

Craft cider will continue to grow in selected specialist beverage shops, bars and restaurants

CATEGORY DATA

Table 84 Sales of Cider/Perry: Total Volume 2017-2022

Table 85 Sales of Cider/Perry: Total Value 2017-2022

Table 86 Sales of Cider/Perry: % Total Volume Growth 2017-2022

Table 87 Sales of Cider/Perry: % Total Value Growth 2017-2022

Table 88 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2017-2022

Table 89 Sales of Cider/Perry by Off-trade vs On-trade: Value 2017-2022

Table 90 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 91 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2017-2022

Table 92 GBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 93 NBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 94 LBN Brand Shares of Cider/Perry: % Total Volume 2019-2022

Table 95 Forecast Sales of Cider/Perry: Total Volume 2022-2027

Table 96 Forecast Sales of Cider/Perry: Total Value 2022-2027

Table 97 Forecast Sales of Cider/Perry: % Total Volume Growth 2022-2027

Table 98 Forecast Sales of Cider/Perry: % Total Value Growth 2022-2027 RTDS IN ARGENTINA



KEY DATA FINDINGS

2022 DEVELOPMENTS

Hard seltzers' development outpaces other alcoholic drinks Cepas Argentina leads RTDs with Dr Lemon, which it continues to develop Spirit-based RTDs benefit from a wide array of new brands and the recent entry of Coca-Cola with Schweppes PROSPECTS AND OPPORTUNITIES Fierce competition expected following the entry of Coca-Cola Argentina Expansion of consumer base of hard seltzers On-trade sales will recover quickly, supported by multiple new product developments CATEGORY DATA Table 99 Sales of RTDs by Category: Total Volume 2017-2022 Table 100 Sales of RTDs by Category: Total Value 2017-2022 Table 101 Sales of RTDs by Category: % Total Volume Growth 2017-2022 Table 102 Sales of RTDs by Category: % Total Value Growth 2017-2022 Table 103 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022 Table 104 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022 Table 105 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 106 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022 Table 107 GBO Company Shares of RTDs: % Total Volume 2018-2022 Table 108 NBO Company Shares of RTDs: % Total Volume 2018-2022 Table 109 LBN Brand Shares of RTDs: % Total Volume 2019-2022 Table 110 Forecast Sales of RTDs by Category: Total Volume 2022-2027 Table 111 Forecast Sales of RTDs by Category: Total Value 2022-2027 Table 112 Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027 Table 113 Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027



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