

Unleashing Upcoming EPC Opportunities in India 2017

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Abstracts

Tracking Segment Wise Business Prospects for Value Chain Players

As far as India is concerned an evaluation of just gone by 11th plan depicts that it has been an inflection point in “Infrastructure Investments”, with contributions of up to 9 percent from India’s GDP. The 12th plan is also replicating a similar trend with an envisaged investment of approximately USD 1 trillion, which means contributions of up to 10 percent of India’s GDP. The sectors which are expected to have massive investments include oil & gas sector, power sector, metals & mining sector and telecom sector. Thus, this mammoth and fast build out of industrial and plant infrastructure demonstrates the need of a robust and growing engineering, procurement and construction services industry for spreading and management of risks, efficiency and productivity in engineering and construction and supplementing the management bandwidth of project developers.

India has seen EPC industry translating from a relatively mediocre industry to a behemoth. This turnaround was basis the fast paced growth which the Indian economy witnessed in last decade to fifteen years of time. Today, the EPC industry of the country has become synonymous to multi million dollars complex projects which are being executed by both the private and Government market participants. However, a decade ago Indian EPC industry was categorized by small projects which were not that complex in nature and plagued by multitude small packages and subcontracts. But, in the current scenario it has squared with huge and unique opportunity due to galloping Indian economy and the planned investments in public and industrial infrastructure. This scenario has fuelled India to have recognition on global front. The EPC sector has witnessed consistent changes over past decade and has seen a smooth transition in terms of increasing project size, scale and market maturity.

Key Queries Resolved

What would be the market size and business potential for players in Indian EPC Segment ?

Which all states provides best investment opportunities in Thermal Power EPC Segment ?

Which all states provides best investment opportunities in Power Transmission EPC Segment ?

What would be opportunity tune for private players to invest in the Indian EPC Segment ?

What would be business bracket for international players to invest in Indian EPC Segment ?

Which all states to offer maximum investment opportunities in pulling up roads & highways infra ? What shall the opportunity tune for EPC players ?

Trace of dedicated sector type investment tune , services offered etc by the competitors

Which all states to offer maximum business case for EPC Players into Water –Waste Water and Irrigation Segment ?

Which all states to lead in developing the transportation , MRTS and other large infrastructure projects ? What shall be the tune for EPC players ?

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Opportunity Track for EPC Players in Water Supply , Waste Water & Irrigation Projects in India by 2020

Opportunity Track for EPC Players in Other Heavy Construction Segments in India by 2020

Region Wise EPC Opportunity Track

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