

UDAY's Impact and Compatibility

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Date: October 2017

Pages: 350

Price: US\$ 1,199.00 (Single User License)

ID: U85747C920FEN

Abstracts

State wise indexing of Integrated Power Supply Chain in India – 2017

UDAY scheme was touted as the next paladin to bail out the struggling Discoms, in order to turn them green in a time horizon of 3-4 years from 2015/16. Though was optional for the states, as of now 27 States/UTs are on board and INR 2,32,163 Crore of bonds have been issued which accounts for 85% of the debt to be restructured under this scheme. The cumulative AT&C Loss stands at 20.42% with ACS-ARR Gap of INR 0.45/kWh. Also, tariff revision of 25 states have been done out of participating states.

KEY QUERIES RESOLVED

What is the power distribution scenario in India?

What is the impact of UDAY on financial health of discoms?

What is the impact of UDAY on Operational Efficiency of discoms?

What is the impact of UDAY on RPO compliance of discoms?

What is the impact of UDAY on power generation capacity addition?

Which is the best performing state post implementation of discom?

Which is the best performing discom post implementation of UDAY?

KEY HIGHLIGHTS:

Analysing power demand and supply scenario in India

Identifying trends and outlook for AT&C loss levels

Identifying trends and outlook for billing efficiency of discoms

Identifying trends and outlook for collection efficiency of discoms

Identifying feeder segregation status

Identifying feeder metering status

Identifying smart metering status

Gap evaluation of ACS and ARR

Consumer category wise demand and revenue breakup

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State wise smart metering status trends and outlook
State wise AT&C Loss status trends and outlook
State wise Billing efficiency trends and outlook
State wise collection efficiency trends and outlook
Gap evaluation of ACS and ARR
Parametric evaluation of best performing state
Parametric evaluation of best performing discom

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