

State Wise Regulatory and Policy Interface Dynamics & Implications Track

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Abstracts

Mapping Regulation, Identifying Key Regulatory Gaps and Estimating Opportunities for Value Chain Players in Power Sector of India

Deep thinking on various aspects of policy and regulatory interventions and their long-term implications will help in taking informed decisions and contribute in developing the sector. Hence, for enabling the stakeholders to better understand the existing policy offering of the states for solar, wind, small hydro, biomass and thermal power segment, enincon has attempted to come with a fact pack on regulatory regime. The report is framed to study the power sector policies of major states in the northern, southern, western & eastern regions and to determine their impact on state's overall power sector growth till FY 2022. The report also aims to find out the underlying investment opportunity & business potential in the states from conventional & RE power generation till FY 2022.

The power sector in India has witnessed a transformation with progressive policy-level & effective implementation of directives. These changes have offered significant opportunities and have generated faith enough of various industry stakeholders and market players to invest in India's power segment. Not only on the central front but at the state level too, the policy and regulatory environment have played a vital role in attracting investments. The renewable energy policies of the states are implemented on such similar grounds and have been very much responsible in shaping the RE market of the states. In this aspect, southern region states in India have been quite successful in creating an "Ease of doing business" environment through their regulatory regimes especially for wind and solar power segments.

KEY QUERIES RESOLVED:

What are the impacts of regime and regulations in Indian energy sector?

What shall be the impact of GST in Indian power sector?

What shall be the opportunity size vis-à-vis regimes and regulation, Taxes and duties in northern region?

What shall be the opportunity size vis-à-vis regimes and regulation, Taxes and duties in southern region?

What shall be the opportunity size vis-à-vis regimes and regulation, Taxes and duties in western region?

What shall be the opportunity size vis-à-vis regimes and regulation, Taxes and duties in eastern region?

What will be the state wise opportunity for power developers under regulatory regime?

What will be the state wise opportunity for OEMs under regulatory regime?

What will be the state wise opportunity for DISCOMs under regulatory regime?

What will be the state wise opportunity for coal suppliers under regulatory regime?

KEY HIGHLIGHTS:

Examining the performance review and understanding dynamics of Indian power sector regime & regulations

Evaluating the impact of taxes in Indian energy sector

Impact of GST in Indian power sector – analysing pre-GST & post- GST scenarios

Examining country wise benchmarks of regulatory environment in the power sector

Examining impact analysis of policy and regulatory landscape on Indian solar segment

Examining impact analysis of policy and regulatory landscape on Indian wind segment

Examining impact analysis of policy and regulatory landscape on Indian thermal power segment

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Assessing Opportunity landscape at concurrent levels: States Ranking Matrix for value chain players
India Power Sector in comparison with Global Economies

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