

Renewable Energy Market and Outlook in India – 2017

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Abstracts

Unleashing Future Business Case for Value Chain Players in Solar , Wind , Biomass and Small Hydro Segments in India till 2022

Since falling PLFs of thermal power plants in the current scenario raise a serious concern over maintaining the power demand-supply equilibrium of the country, especially addressing peak power requirements. There exists a strong business case for the renewable energy sources (RES) in India. For clearing all the myths and presenting a clear picture of what would be the likely fate of all renewable energy sources (solar, wind, biomass and small hydro) in India, enincon consulting llp attempts to come up with a research study on the future outlook of non-conventional sector in India and associated opportunity tune for the related value chain players.

Since falling PLFs of thermal power plants in the current scenario raise a serious concern over maintaining the power demand-supply equilibrium of the country, especially addressing peak power requirements. There exists a strong business case for the renewable energy sources (RES) in India.

India has been continuously putting efforts in terms of exploiting its given RES potential over more than a decade, but a serious turnaround in its development has been observed since 2014, courtesy the due attention given by the government and certain bold initiatives taken on the policies front, which gave more heed to the already existing pro-renewable sentiments in the country.

Key Queries Resolved

What would be the potential market size of OEMs in India's renewable energy market space till 2022 ?

What would be the potential market size of EPC contractors in India's renewable energy market space till 2022 ?

How much business opportunity exists for power generation and distribution utilities in India's renewable energy market space till 2022 ?

What business case Indian states are likely to hold for distinctive renewable energy source in India?

What are the state wise incentives offered to the value chain players for developing renewable energy (for all RE sources) in India?

What shall be the realistic capacity addition for all the renewable energy sources distinctively till 2022 ?

What shall be the likely key drivers pushing the case for a strong renewable energy market in India ?

Contents

In depth study on the push factors for RE Power Market in India

Evaluating the possible challenges for long term sustenance of RE Power Market in India

Examining historic capacity addition trends for various sources of power generation in India and the contribution of renewable sources so far

Tracking current market dynamics of solar power in India and estimating the future business case till 2022

Tracking current market dynamics of wind power in India and estimating the future business case till 2022

Tracking current market dynamics of biomass in India and estimating the future business case till 2022

Tracking current market dynamics of small hydro in India and estimating the future business case till 2022

Scenario wise capacity expansion estimation for all the renewable energy sources in India till 2022 : Clear picture on myths and realities

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