

Natural Gas Outlook in India 2017

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Abstracts

Analysing Futuristic Business Potential for Domestic & Global Players

India has limited natural gas reserves. Development of unconventional natural gas resources is also on cards in India with ample weightage on CBM and Shale gas development but the lack of data and technology is hitting the same. Hence, domestic production of natural gas in India is highly unlikely to keep up with the demand and the country has to rely on imports to meet its demand. Moreover, the domestic production in India has been concentrated over western and southern region of the country and in absence of adequate natural gas pipeline infrastructure the northern and eastern region of the country are gas starved.

India has been on a constant economic growth path from past two decades and this rise is coupled with increased energy consumption to thrust the fast growing economy. Basis India's anticipated growth aspirations, it is evident that access to abundant and economically viable energy will be crucial to sustaining the trajectory of this growth. India has limitations in terms of indigenous energy resources apart from coal and will necessarily have to diversify its fuel mix and look to global energy markets for its energy needs.

Key Queries Resolved

What is current scenario of natural gas industry in India ?

What shall be the anticipated capacity addition to be observed in the domestic availability of Natural Gas in India by 2020?

What shall be the end consumer wise anticipated growth in the demand of natural gas in India by 2020 ?

What shall be the outlook of LNG terminal capacity in India by 2020?

What shall be the anticipated sector wise consumption of LNG in India by 2020 ?

What shall be the quantum of gas imports in India by 2020 ?

What are the upcoming CGD projects in India by 2020?"

Key Highlights:

Natural Gas Outlook in India by 2020

LNG Outlook and Opportunities in India by 2020

CGD Outlook and Opportunities in India by 2020

Regasification Outlook and Opportunities in India by 2020

Gas Utilization Outlook by Thermal Power Plant Industry in India by 2020

Gas Utilization Outlook by Fertilizer and other End Consuming Segments in India by 2020

Pipeline Infrastructure Outlook in India by 2020

Partnership Opportunities for National Oil and Gas Companies and the Market Outlook

USPs associated with the report are as follows:

First hand sector knowledge and inputs

Primary research inputs from F2F interviews with domain experts

Experts insights and market reviews taken into consideration

Validated data and analysis

Opportunity mapping and market sizing

Germinates from minds that think fresh to evolve path finding guide for all stake holders through quality information and analysis

Free query handling and analyst support for three months from the date of report procurement

Contents

Overview and Outlook of Natural Gas in India – The Current Scenario

LNG Overview and Availability in India

LNG Outlook and Opportunities in India

CGD Outlook and Opportunities in India

Regasification Outlook in India

Gas Utilization Outlook in India

Pipeline Infrastructure in India : Tracking the Performance

Pipeline Infrastructure Outlook in India

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