

Domestic & Export Cement Market, Transportation Capacity Utilization & Outlook in India -2017

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Abstracts

Indian cement sector waits a bright future ahead, given the kind of potential country hold in terms of translating itself into an export hub coupled with this potential the rise in housing demand and smart cities drive have considerably propelled the need of country's infrastructural development. This bestows higher opportune zone for business participants in Indian cement industry. Over past few years there has been a consistent spurt observed in the M&A drive by larger players neutralizing the effect of unstructured participants in the business. This marks the evolution of the industry into more matured structure wishing away from lower price dynamics of the unstructured portfolio. With the rise in demand expected at both local and export levels tracking the supply dynamics in this phase of evolution of the industry holds pinnacle importance. Also, the suppliers shall increase in number given the performance of capacity utilization of existing cement plants in the country. We intend to scale the domestic cement industries by installed capacity and its utilization factor on regional as well as bifurcated onto individual and large cement producers. Post this track it is imperative to understand the movements of cement through Onland and sea-borne root, wherein project "Sagarmala" holds a great degree of importance. Also, the track of opportunity as per future and potential consumers has been detailed in the dossier pertaining to both domestic and export market.

Apart from this, a dedicated model based analysis, the cost of transport and cement production pricing analysis shall be done over a region wise split. At the end, we establish factual outlook for cement production installed capacity and utilization on regional and player wise basis.



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