

Domestic & Export Cement Market , Transportation Capacity Utilization & Outlook in India -2017

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Abstracts

Indian cement sector waits a bright future ahead, given the kind of potential country hold in terms of translating itself into an export hub coupled with this potential the rise in housing demand and smart cities drive have considerably propelled the need of country's infrastructural development. This bestows higher opportune zone for business participants in Indian cement industry. Over past few years there has been a consistent spurt observed in the M&A drive by larger players neutralizing the effect of unstructured participants in the business. This marks the evolution of the industry into more matured structure wishing away from lower price dynamics of the unstructured portfolio. With the rise in demand expected at both local and export levels tracking the supply dynamics in this phase of evolution of the industry holds pinnacle importance. Also, the suppliers shall increase in number given the performance of capacity utilization of existing cement plants in the country. We intend to scale the domestic cement industries by installed capacity and its utilization factor on regional as well as bifurcated onto individual and large cement producers. Post this track it is imperative to understand the movements of cement through Onland and sea-borne root, wherein project "Sagarmala" holds a great degree of importance. Also, the track of opportunity as per future and potential consumers has been detailed in the dossier pertaining to both domestic and export market.

Apart from this, a dedicated model based analysis , the cost of transport and cement production pricing analysis shall be done over a region wise split. At the end, we establish factual outlook for cement production installed capacity and utilization on regional and player wise basis.

Contents

1. EXECUTIVE SUMMARY

2. DOMESTIC & EXPORT CEMENT MARKET - OVERVIEW

- 2.1 Trends in Cement Demand
- 2.2 Supply Trends for Cement – Indian Market
 - a. Domestic Players
 - b. Foreign Players
- 2.3 Cement Market Structure

3. CEMENT INDUSTRY DRIVERS & RESTRAINTS IN INDIA

- 3.1 Macro Economic Drivers
 - a. Indian Economy Growth Track
 - b. Infrastructure Development
- 3.2 Industrial Trend
 - a. Spurt in M&A Drive in Industry
 - b. Rising Housing Demand
- 3.3 Restraints
 - a. Lowering of Thermal Power Plant Capacity Addition
 - b. Environmental Norms
 - c. Investments

4. TRACKING CEMENT SUPPLY DYNAMICS FOR INDIA- CURRENT PRETEXT

- 4.1 Domestic Capacity Addition Trend- India
- 4.2 Local Manufacturing Capacity Utilization Trend
- 4.3 Regional Cement Trade and Distribution
- 4.4 Export Trend Track

5. DOMESTIC CEMENT INDUSTRY INSTALLED CAPACITY AND UTILIZATION FACTOR- BY REGION & PLAYERS

- 5.1 Installed Capacity of Cement
 - a. By Region
 - b. By Player
- 5.2 Capacity Utilization

- a. By Player
- b. By Region

6. DOMESTIC CEMENT DISTRIBUTION ROUTES / CHANNELS AND LOGISTICS

- 6.1 By Inland Transport Route
- 6.2 Seaborne Route
- 6.3 Regional Cement Trade and Distribution

7. EXPORT OF CEMENT AS BULK OUT OF INDIA- EXAMINING VOLUMES AND DEVELOPMENT

- 7.1 Export of Bulk Cement- History
- 7.2 Current Dynamics of Bulk Cement Trade out of India
- 7.3 Key Expected Developments

8. OPPORTUNITY ANALYSIS MATRIX- FUTURE & POTENTIAL CONSUMER ANALYSIS- DOMESTIC & EXPORT MARKET

- 8.1 Region Wise Analysis
- 8.2 Factor Based Modelling Analysis
- 8.3 State Wise Track
- 8.4 High Opportunity Zone Identification
- 8.5 Seaborne Trade Assessment

9. SEABORNE TRANSPORTATION OF CEMENT – COST RATIONALE FOR RAIL & ROAD

- 9.1 Cost Matrix for Cement Transport by Road (By Distinct Locations)
- 9.2 Cost Matrix for Cement Transport by Rail (By Distinct Locations)
- 9.1 Cost Matrix for Cement Transport by Seaborne Route (Waterway Transportation)

10. PORT INFRA EVALUATION FOR EXPORT & SEABORNE TRADE

- 10.1 Captive Terminal Infra
- 10.2 Key Ports
- 10.3 Capacity Utilization

11. CEMENT DETAILED PRICING ANALYSIS

11.1 Region Wise Split

11.2 Production & Transport Split

12. INDIAN DOMESTIC & EXPORT CEMENT INDUSTRY FUTURE OUTLOOK- 2022

12.1 By Installed Capacity

12.2 By Region

12.3 By Players

12.4 By Capacity Utilization

7.8 O&M Status

13. COMPANY PROFILES & COMPETITION ANALYSIS

i. Ultra Tech Cements Limited

ii. ACC Limited

iii. Ambuja Cements

iv. Shree Cements

v. India Cements

vi JK Cements Limited

vii. Dalmia Cements

viii. Ramco Cements

ix. Prism Cements Limited

x. OCL India Limited

14. CONCLUSION

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