

# Captive Power Projects in India 2016: Opportunity Tracker for Value Chain Players

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## Abstracts

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The business case for captive power plant is growing stronger with the realms of small & mid-size industry clusters mushrooming on pan India basis. Interestingly, the business cases for captive power generation has consistently garnered momentum since the very concept got introduced in India post 2003 or better say post application of EA, 2003. Though, captive power generation in India can't be termed as disruptive however it certainly has elevated itself to the genres of being one with the kind of capacities added on yearly basis which is nearing a hallmark figure of 50 GW in terms of installed capacity for the country. In India the woes of power distribution utilities are well known, coupled with cross-subsidy structure followed in most of the states of the country the quest for reliable as well affordable power for the commercial & industrial users seems never ending. This scenario when united with increasing gorge of power demand-supply gap has provided the necessary fillip which has led to prolific growth of captive power generation in India.

## Contents

### **CHAPTER 1: OPPORTUNITY TRACKER FOR CAPTIVE POWER PROJECT (CPP) DEVELOPERS IN INDIA**

- 1.1 CAPACITY WISE OPPORTUNITY TRACK FOR CPP DEVELOPERS (IN MW)
- 1.2 Opportunity in terms of Savings on Electricity (In INR)
- 1.3 Opportunity in terms of Power Sale to Grid xx
- 1.4 Opportunity in terms of Power Trading
- 1.5 Opportunity in terms of O/A Utilization

### **CHAPTER 2: OPPORTUNITY TRACKER FOR EQUIPMENT SUPPLIERS & VENDORS**

- 2.1 Market Size in MW
- 2.2 Market Size in INR
- 2.3 State Wise Track of Market Size for Equipment Suppliers and Vendors
- 2.4 Source Wise Track (Source of Generation Wise)
- 2.5 Fuel Wise Track
- 2.6 Main Plant Equipment Wise Opportunity
- 2.7 Balance of Plant Equipment Wise Opportunity

### **CHAPTER 3: OPPORTUNITY TRACKER FOR CONTRACTORS AND SERVICE PROVIDERS**

- 3.1 Market Size in INR
- 3.2 State Wise Track of Market Size for Contractors and Service Providers
- 3.3 O&M Opportunity Track
- 3.4 Contract Type Wise Opportunity

### **CHAPTER 4: OPPORTUNITY TRACKER FOR POWER DISTRIBUTION COMPANIES**

- 4.1 Capacity Wise Opportunity
- 4.2 Scenario Wise Opportunity
- 4.3 Opportunity in terms of Addressing Peak Challenge
- 4.4 Utilizing Open Access
- 4.5 Savings on Short-term Contractors

### **CHAPTER 5: OPPORTUNITY TRACKER FOR POWER TRADERS**

- 5.1 Available Capacity as per Scenarios (In MW)
  - a. BAU Scenario
  - b. High Captive Power Projects Scenario
  - c. Low Captive Power Projects Scenario
- 5.2 Trading Capacities in Million Units
- 5.3 Intra- State Opportunities
- 5.4 Short term Contract Opportunities

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