

Indonesia Textile Industry Report - H2, 2012

<https://marketpublishers.com/r/IE79117B767EN.html>

Date: April 2013

Pages: 30

Price: US\$ 475.00 (Single User License)

ID: IE79117B767EN

Abstracts

The Indonesian textile and garment industry is an important contributor to the country's economy, providing a large source of jobs and export earnings. Indonesia is one of the largest textiles and apparel producers in the region. It has a long tradition of producing and exporting ready-made garment and home-fashion textiles.

The report includes the market trends and outlook for the textile and garment industry in Indonesia, including export and import of textile and garment products, machinery restructuring, as well as investment in the industry. The textile, leather products and footwear sectors combined were the fourth largest contributor to the manufacturing industry with a market share of 9.81% for the quarter ending December 2012.

The report also encompasses the profile of leading players in the industry as well as their financial highlights and SWOT analysis. Among the key players are PT Eratex Djaja Tbk, PT Ever Shine Tex Tbk and PT Pan Brothers Tbk. Pan Brothers is one of the largest textile and garment companies in Indonesia with sales of nearly IDR 2 trillion for the first nine months of 2012.

Key Points:

The textile, leather products and footwear sectors combined were the fourth largest contributor to the manufacturing industry with a market share of 9.81% for the quarter ending December 2012.

The export value of textile yarns, fabrics, and made-up articles reached USD 4.55bn in 2012, down 5.02% from USD 4.79bn a year ago.

Imports of clothing registered a staggering growth of 47.88% year-on-year in 2012. The figures in 2012 were more than doubled the USD268.88mn recorded

in 2009.

Textile companies across North Asia, especially from South Korea, Taiwan and China, have been making significant investments in Indonesia with the aim of exporting to their home country. These foreign entrants are anticipated to boost total investment in the textile industry to about IDR 6tn (USD 702mn), according to Ade Sudrajat, Chairman of the Indonesian Textile Association.

Contents

1. INDUSTRY PROFILE

- 1.1 Indonesia Textile and Garment Industry
- 1.2 Industrial Production Index
- 1.3 Consumer Price Index
- 1.4 Gross Domestic Product
- 1.5 Employment
- 1.6 Industry Performance

2. MARKET TRENDS AND OUTLOOK

- 2.1 Export
- 2.2 Import
- 2.3 Machinery Restructuring
- 2.4 Industry Investment
- 2.5 Market Outlook

3. LEADING PLAYERS AND COMPARATIVE MATRIX

- 3.1 Leading Players
 - 3.1.1. PT Eratex Djaja Tbk (Eratex)
 - 3.1.2. PT Ever Shine Tex Tbk (Ever Shine)
 - 3.1.3. PT Pan Brothers Tbk (Pan Brothers)
- 3.2 Comparative Matrix
- 3.3 SWOT Analysis

4. TABLES AND CHARTS

- Table 1: Framework of Textile and Textile Products Industry Development
- Table 2: IPI - Manufacturing Industries
- Table 3: Consumer Price Index and Growth Rate
- Table 4: Consumer Price Index by Expenditure Group: Clothing
- Table 5: Clothing Export Value and Volume
- Table 6: Garment - Major Customers of Eratex
- Table 7: Financial Highlights of the Leading Players
- Table 8: Valuation matrix (as on April 2, 2013)
- Chart 1: Industrial Production Index Growth Rate (yoy)

- Chart 2: Consumer Price Index and Annual Growth Rate
- Chart 3: GDP and GNP at Current Price
- Chart 4: Quarterly GDP at Current Price
- Chart 5: GDP Contribution by Industry
- Chart 6: Manufacturing Industry Contribution to GDP by Quarter
- Chart 7: Employment by Sector in 2012
- Chart 8: Employment in Selected Sectors
- Chart 9: Export Value
- Chart 10: Composition of Export by Value in 2012
- Chart 11: Export Value and Volume of Textile Yarns, Fabrics and Made-Up Articles
- Chart 12: Export Value of Textile and Garment Products
- Chart 13: Export Value of Apparel
- Chart 14: Import Value
- Chart 15: Composition of Import by Value in 2012
- Chart 16: Imports of Manufactured Goods
- Chart 17: Imports of Textile Yarns, Fabrics and Made-Up Articles
- Chart 18: Imports of Clothing
- Chart 19: Exports and Imports of Textiles and Textile Articles
- Chart 20: Projected Investment in Textile, Leather and Footwear Industry
- Chart 21: Revenue Breakdown by Product - Eratex
- Chart 22: Revenue Breakdown by Geographical Market - Eratex
- Chart 23: Revenue Breakdown by Product – Ever Shine
- Chart 24: Revenue Breakdown by Geographical Market – Ever Shine
- Chart 25: Pan Brothers Exports Market – Pan Brothers
- Chart 26: Revenue Breakdown by Geographical Market – Pan Brothers

I would like to order

Product name: Indonesia Textile Industry Report - H2, 2012

Product link: <https://marketpublishers.com/r/IE79117B767EN.html>

Price: US\$ 475.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IE79117B767EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970