

China Auto Parts Industry Report - H2, 2013

<https://marketpublishers.com/r/CEACCA57222EN.html>

Date: December 2013

Pages: 28

Price: US\$ 475.00 (Single User License)

ID: CEACCA57222EN

Abstracts

This report provides an overview of China's auto parts industry, including market trends through H2 2013 and an analysis of the sector's outlook for the coming year. The report also profiles leading players including Huayu Automotive, Fuyao Glass, Changchun FAWAY, Weifu, and Zhongding Group.

China's auto parts industry revenue expanded at a CAGR of 27.3% between 2005 and 2012. Profit margins, however, have continued to decline since 2010. The industry recorded a 6.5% profit margin out of RMB 1.9tn of sales revenue in the first nine months of 2013. Total industry assets surpassed RMB 1.5tn in 2012 and grew to over RMB 1.8tn in the first three quarters of 2013. During the same period, imports and exports of auto parts, accessories, and bodies reached USD 20.1bn and USD 23.2bn, respectively. Gearboxes are the single largest import category and accounted for over 30% of the total value of imports in the first three quarters of 2013.

Local auto parts makers lag behind international competitors in automotive electronic control systems. The new China IV emission standards would create new demand for exhaust after-treatment systems and expand the existing production output of the fuel injection market. The movement toward modular architecture among automakers might drive consolidation among auto parts manufacturers.

Key Points:

Stock performance information and financial indicators are included for firms including Huayu Automotive Systems Co. Ltd., Fuyao Glass Industry Group Co. Ltd., Changchun FAWAY Automobile Components Co. Ltd., Weifu High-Technology Group Company Limited, and Anhui Zhongding Sealing Parts Co. Ltd.

The Chinese auto parts industry has started to see more steelmakers investing and expanding into the industry.

The majority of local parts manufacturers do not possess core technologies due to limited resources and R&D capabilities.

Joint venture has become the preferred way for foreign auto parts makers to establish and expand operations in China.

Contents

1. INDUSTRY PROFILE

- 1.1 Market Size and Value
- 1.2 Domestic Auto Parts Makers
- 1.3 Foreign Auto Parts Makers
- 1.4 Imports and Exports

2. MARKET TRENDS AND OUTLOOK

- 2.1 China IV Emission Standards
- 2.2 The Entry of Steelmakers
- 2.3 Alternate Fuel Vehicles
- 2.4 Automakers' Modular Platforms Strategy

3. LEADING PLAYERS AND COMPARATIVE MATRIX

- 3.1 Leading Players
 - 3.1.1 Huayu Automotive Systems Co. Ltd.
 - 3.1.2 Fuyao Glass Industry Group Co. Ltd.
 - 3.1.3 Changchun FAWAY Automobile Components Co. Ltd.
 - 3.1.4 Weifu High-Technology Group Co. Ltd.
 - 3.1.5 Anhui Zhongding Sealing Parts Co. Ltd.
- 3.2 Comparative Matrix
- 3.3 SWOT Analysis

4. TABLES AND CHARTS

- Table 1: Timetable of Emission Standards Enforcement
- Table 2: Huayu Automotive Financial Highlights
- Table 3: Fuyao Glass Financial Highlights
- Table 4: Changchun FAWAY Financial Highlights
- Table 5: Weifu High-Tech Financial Highlights
- Table 6: Anhui Zhongding Financial Highlights
- Table 7: Selected Peer Comparison of Key Financial Ratios
- Chart 1: Total Number of Motor Vehicles in China
- Chart 2: Automobile Production in China
- Chart 3: Auto Parts Industry Revenue and Profit Margin

- Chart 4: Total Assets of Auto Parts Industry
- Chart 5: Number of Enterprises in Auto Parts Industry
- Chart 6: Auto Parts Industry Workforce
- Chart 7: Trades of Auto Parts, Accessories and Bodies
- Chart 8: Gearbox Imports and Exports
- Chart 9: Sales of Commercial Vehicles
- Chart 10: Huayu Automotive Segment Revenue 2012
- Chart 11: Fuyao Glass Segment Revenue 2012
- Chart 12: Changchun FAWAY Segment Revenue 2012
- Chart 13: Weifu High-Tech Segment Revenue 2012
- Chart 14: Anhui Zhongding Segment Revenue 2012

I would like to order

Product name: China Auto Parts Industry Report - H2, 2013

Product link: <https://marketpublishers.com/r/CEACCA57222EN.html>

Price: US\$ 475.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CEACCA57222EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970