

Global Zirconium Oxide Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/Z8AA1F59F27DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: Z8AA1F59F27DEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Zirconium Oxide market size will reach 113.32 Million USD in 2025 and is projected to reach 134.98 Million USD by 2032, with a CAGR of 2.53% (2025-2032). Notably, the China Zirconium Oxide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Zirconium oxide, also known as zirconia (ZrO_2), is a versatile ceramic material with a wide range of industrial and commercial applications. It is derived from zirconium, often obtained from zircon mineral sources through chemical processes. Zirconium oxide exhibits excellent mechanical properties such as high hardness, wear resistance, and thermal stability, making it valuable in various industries. In the dental field, zirconia is commonly used for dental crowns, bridges, and implants due to its biocompatibility, natural appearance, and durability. In materials science and engineering, zirconium oxide is used as a ceramic material for thermal barrier coatings in gas turbine engines, refractory linings in high-temperature furnaces, and cutting tools for machining applications due to its high strength and toughness. Zirconium oxide is also utilized in electronic ceramics, oxygen sensors, catalysis, and as a pigment in ceramics and paints. Its wide-ranging properties and applications highlight the importance of zirconium oxide in modern materials and technology.

The major global manufacturers of Zirconium Oxide include Imerys, Saint-Gobain,

Showa Denko, Daiichi Kigenso Kagaku Kogyo, Doral(AFM), Zircoa, Bengbu Zhongheng, Sanxiang Advanced Materials, Zhenzhong Fused Zirconia, Guangdong Orient, Jingjieshui Group, Jiaozuo Kelida, Zibo Guangtong Chemical, Zhejiang Zr-Valley, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Zirconium Oxide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Zirconium Oxide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Zirconium Oxide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Zirconium Oxide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Zirconium Oxide Include:

Imerys

Saint-Gobain

Showa Denko

Daiichi Kigenso Kagaku Kogyo

Doral(AFM)

Zircoa

Bengbu Zhongheng

Sanxiang Advanced Materials

Zhenzhong Fused Zirconia

Guangdong Orient

Jingjiejie Group

Jiaozuo Kelida

Zibo Guangtong Chemical

Zhejiang Zr-Valley

Zirconium Oxide Product Segment Include:

Electro Fused Zirconium Oxide

Chemical Zirconium Oxide

Zirconium Oxide Product Application Include:

Refractory

Ceramic

Metallurgy

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Zirconium Oxide Capacity and Production Analysis

Chapter 3: Global Zirconium Oxide Industry PESTEL Analysis

Chapter 4: Global Zirconium Oxide Industry Porter's Five Forces Analysis

Chapter 5: Global Zirconium Oxide Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Zirconium Oxide Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Zirconium Oxide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Zirconium Oxide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Zirconium Oxide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Zirconium Oxide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Zirconium Oxide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Zirconium Oxide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Zirconium Oxide Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 ZIRCONIUM OXIDE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Zirconium Oxide Product by Type
 - 1.2.1 Electro Fused Zirconium Oxide
 - 1.2.2 Chemical Zirconium Oxide
- 1.3 Zirconium Oxide Product by Application
 - 1.3.1 Refractory
 - 1.3.2 Ceramic
 - 1.3.3 Metallurgy
 - 1.3.4 Others
- 1.4 Global Zirconium Oxide Market Revenue and Sales Analysis
 - 1.4.1 Global Zirconium Oxide Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Zirconium Oxide Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Zirconium Oxide Market Sales Price Trend Analysis (2020-2032)
- 1.5 Zirconium Oxide Industry Trends and Innovation
 - 1.5.1 Zirconium Oxide Industry Trends and Innovation
 - 1.5.2 Zirconium Oxide Market Drivers and Challenges

2 GLOBAL ZIRCONIUM OXIDE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Zirconium Oxide Capacity, Production and Utilization (2020-2032)
- 2.2 Global Zirconium Oxide Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Zirconium Oxide Production by Region
 - 2.3.1 Global Zirconium Oxide Production by Region (2020-2025)
 - 2.3.2 Global Zirconium Oxide Production Forecast by Region (2026-2032)
 - 2.3.3 Global Zirconium Oxide Production Market Share by Region (2020-2032)

3 ZIRCONIUM OXIDE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 ZIRCONIUM OXIDE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL ZIRCONIUM OXIDE MARKET ANALYSIS BY REGIONS

- 5.1 Zirconium Oxide Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Zirconium Oxide Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Zirconium Oxide Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Zirconium Oxide Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Zirconium Oxide Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Zirconium Oxide Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Zirconium Oxide Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Zirconium Oxide Sales Price Trend Analysis (2020-2032)

6 GLOBAL ZIRCONIUM OXIDE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Zirconium Oxide Market Size by Type
 - 6.1.1 Global Zirconium Oxide Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Zirconium Oxide Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Zirconium Oxide Market Size by Application
 - 6.2.1 Global Zirconium Oxide Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Zirconium Oxide Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Zirconium Oxide Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Zirconium Oxide Market Size by Type
 - 7.3.1 North America Zirconium Oxide Sales by Type (2020-2032)
 - 7.3.2 North America Zirconium Oxide Revenue by Type (2020-2032)
- 7.4 North America Zirconium Oxide Market Size by Application
 - 7.4.1 North America Zirconium Oxide Sales by Application (2020-2032)

- 7.4.2 North America Zirconium Oxide Revenue by Application (2020-2032)
- 7.5 North America Zirconium Oxide Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Zirconium Oxide Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Zirconium Oxide Market Size by Type
 - 8.3.1 Europe Zirconium Oxide Sales by Type (2020-2032)
 - 8.3.2 Europe Zirconium Oxide Revenue by Type (2020-2032)
- 8.4 Europe Zirconium Oxide Market Size by Application
 - 8.4.1 Europe Zirconium Oxide Sales by Application (2020-2032)
 - 8.4.2 Europe Zirconium Oxide Revenue by Application (2020-2032)
- 8.5 Europe Zirconium Oxide Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Zirconium Oxide Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Zirconium Oxide Market Size by Type
 - 9.3.1 China Zirconium Oxide Sales by Type (2020-2032)
 - 9.3.2 China Zirconium Oxide Revenue by Type (2020-2032)
- 9.4 China Zirconium Oxide Market Size by Application
 - 9.4.1 China Zirconium Oxide Sales by Application (2020-2032)
 - 9.4.2 China Zirconium Oxide Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Zirconium Oxide Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis

- 10.3 APAC (excl. China) Zirconium Oxide Market Size by Type
 - 10.3.1 APAC (excl. China) Zirconium Oxide Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Zirconium Oxide Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Zirconium Oxide Market Size by Application
 - 10.4.1 APAC (excl. China) Zirconium Oxide Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Zirconium Oxide Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Zirconium Oxide Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Zirconium Oxide Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA ZIRCONIUM OXIDE MARKET SIZE BY TYPE

- 11.3.1 Latin America Zirconium Oxide Sales by Type (2020-2032)
- 11.3.2 Latin America Zirconium Oxide Revenue by Type (2020-2032)
- 11.4 Latin America Zirconium Oxide Market Size by Application
 - 11.4.1 Latin America Zirconium Oxide Sales by Application (2020-2032)
 - 11.4.2 Latin America Zirconium Oxide Revenue by Application (2020-2032)
- 11.5 Latin America Zirconium Oxide Market Size by Country
- 11.6 Latin America Zirconium Oxide Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Zirconium Oxide Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Zirconium Oxide Market Size by Type
 - 12.3.1 Middle East & Africa Zirconium Oxide Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Zirconium Oxide Revenue by Type (2020-2032)

12.4 Middle East & Africa Zirconium Oxide Market Size by Application

12.4.1 Middle East & Africa Zirconium Oxide Sales by Application (2020-2032)

12.4.2 Middle East & Africa Zirconium Oxide Revenue by Application (2020-2032)

12.5 Middle East Zirconium Oxide Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Zirconium Oxide Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Zirconium Oxide Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Zirconium Oxide Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Zirconium Oxide Average Sales Price by Manufacturers (2021-2025)

13.2 Zirconium Oxide Competitive Landscape Analysis and Market Dynamic

13.2.1 Zirconium Oxide Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Imerys

14.1.1 Imerys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Imerys Zirconium Oxide Product Portfolio

14.1.3 Imerys Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Saint-Gobain

14.2.1 Saint-Gobain Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Saint-Gobain Zirconium Oxide Product Portfolio

14.2.3 Saint-Gobain Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Showa Denko

14.3.1 Showa Denko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Showa Denko Zirconium Oxide Product Portfolio

14.3.3 Showa Denko Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Daiichi Kigenso Kagaku Kogyo

14.4.1 Daiichi Kigenso Kagaku Kogyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Daiichi Kigenso Kagaku Kogyo Zirconium Oxide Product Portfolio

14.4.3 Daiichi Kigenso Kagaku Kogyo Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Doral(AFM)

14.5.1 Doral(AFM) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Doral(AFM) Zirconium Oxide Product Portfolio

14.5.3 Doral(AFM) Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Zircoa

14.6.1 Zircoa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Zircoa Zirconium Oxide Product Portfolio

14.6.3 Zircoa Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Bengbu Zhongheng

14.7.1 Bengbu Zhongheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Bengbu Zhongheng Zirconium Oxide Product Portfolio

14.7.3 Bengbu Zhongheng Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Sanxiang Advanced Materials

14.8.1 Sanxiang Advanced Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Sanxiang Advanced Materials Zirconium Oxide Product Portfolio

14.8.3 Sanxiang Advanced Materials Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Zhenzhong Fused Zirconia

14.9.1 Zhenzhong Fused Zirconia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Zhenzhong Fused Zirconia Zirconium Oxide Product Portfolio

14.9.3 Zhenzhong Fused Zirconia Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Guangdong Orient

14.10.1 Guangdong Orient Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.10.2 Guangdong Orient Zirconium Oxide Product Portfolio
- 14.10.3 Guangdong Orient Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Jingjieshui Group
 - 14.11.1 Jingjieshui Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Jingjieshui Group Zirconium Oxide Product Portfolio
 - 14.11.3 Jingjieshui Group Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 Jiaozuo Kelida
 - 14.12.1 Jiaozuo Kelida Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 Jiaozuo Kelida Zirconium Oxide Product Portfolio
 - 14.12.3 Jiaozuo Kelida Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 Zibo Guangtong Chemical
 - 14.13.1 Zibo Guangtong Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.13.2 Zibo Guangtong Chemical Zirconium Oxide Product Portfolio
 - 14.13.3 Zibo Guangtong Chemical Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Zhejiang Zr-Valley
 - 14.14.1 Zhejiang Zr-Valley Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.14.2 Zhejiang Zr-Valley Zirconium Oxide Product Portfolio
 - 14.14.3 Zhejiang Zr-Valley Zirconium Oxide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Zirconium Oxide Industry Chain Analysis
- 15.2 Zirconium Oxide Industry Raw Material and Suppliers Analysis
 - 15.2.1 Zirconium Oxide Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Zirconium Oxide Typical Downstream Customers
- 15.4 Zirconium Oxide Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Zirconium Oxide Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Zirconium Oxide Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Zirconium Oxide Industry Development Status

Table 4: Zirconium Oxide Industry Development Trends

Table 5: Global Zirconium Oxide Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Zirconium Oxide Production by Region (2020-2025) & (Ton)

Table 7: Global Zirconium Oxide Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Zirconium Oxide Production Market Share by Region (2020-2025)

Table 9: Global Zirconium Oxide Production Market Share by Region (2026-2032)

Table 10: Global Zirconium Oxide Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Zirconium Oxide Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Zirconium Oxide Revenue Market Share by Region (2020-2025)

Table 13: Global Zirconium Oxide Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Zirconium Oxide Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Zirconium Oxide Sales by Region (2020-2025) & (Ton)

Table 16: Global Zirconium Oxide Sales Market Share by Region (2020-2025)

Table 17: Global Zirconium Oxide Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Zirconium Oxide Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Zirconium Oxide Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Zirconium Oxide Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Zirconium Oxide Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Zirconium Oxide Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Zirconium Oxide Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Zirconium Oxide Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Zirconium Oxide Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Zirconium Oxide Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Zirconium Oxide Players in North America

Table 28: North America Zirconium Oxide Sales by Type (2020-2025) & (Ton)

Table 29: North America Zirconium Oxide Sales by Type (2026-2032) & (Ton)

Table 30: North America Zirconium Oxide Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Zirconium Oxide Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Zirconium Oxide Sales by Application (2020-2025) & (Ton)

Table 33: North America Zirconium Oxide Sales by Application (2026-2032) & (Ton)

Table 34: North America Zirconium Oxide Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Zirconium Oxide Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Zirconium Oxide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Zirconium Oxide Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Zirconium Oxide Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Zirconium Oxide Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Zirconium Oxide Players in Europe

Table 41: Europe Zirconium Oxide Sales by Type (2020-2025) & (Ton)

Table 42: Europe Zirconium Oxide Sales by Type (2026-2032) & (Ton)

Table 43: Europe Zirconium Oxide Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Zirconium Oxide Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Zirconium Oxide Sales by Application (2020-2025) & (Ton)

Table 46: Europe Zirconium Oxide Sales by Application (2026-2032) & (Ton)

Table 47: Europe Zirconium Oxide Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Zirconium Oxide Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Zirconium Oxide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Zirconium Oxide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Zirconium Oxide Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Zirconium Oxide Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Zirconium Oxide Players in China

Table 54: China Zirconium Oxide Sales by Type (2020-2025) & (Ton)

Table 55: China Zirconium Oxide Sales by Type (2026-2032) & (Ton)

Table 56: China Zirconium Oxide Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Zirconium Oxide Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Zirconium Oxide Sales by Application (2020-2025) & (Ton)

Table 59: China Zirconium Oxide Sales by Application (2026-2032) & (Ton)

Table 60: China Zirconium Oxide Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Zirconium Oxide Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Zirconium Oxide Players in APAC (excl. China)

Table 63: APAC (excl. China) Zirconium Oxide Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Zirconium Oxide Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Zirconium Oxide Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Zirconium Oxide Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Zirconium Oxide Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Zirconium Oxide Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Zirconium Oxide Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Zirconium Oxide Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Zirconium Oxide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Zirconium Oxide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Zirconium Oxide Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Zirconium Oxide Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Zirconium Oxide Players in Latin America

Table 76: Latin America Zirconium Oxide Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Zirconium Oxide Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Zirconium Oxide Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Zirconium Oxide Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Zirconium Oxide Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Zirconium Oxide Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Zirconium Oxide Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Zirconium Oxide Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Zirconium Oxide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Zirconium Oxide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Zirconium Oxide Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Zirconium Oxide Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Zirconium Oxide Players in Middle East & Africa

Table 89: Middle East & Africa Zirconium Oxide Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Zirconium Oxide Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Zirconium Oxide Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Zirconium Oxide Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Zirconium Oxide Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Zirconium Oxide Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Zirconium Oxide Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Zirconium Oxide Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Zirconium Oxide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Zirconium Oxide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Zirconium Oxide Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Zirconium Oxide Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Zirconium Oxide Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Zirconium Oxide Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Zirconium Oxide Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Zirconium Oxide Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Imerys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Imerys Zirconium Oxide Product Portfolio

Table 110: Imerys Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Saint-Gobain Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Saint-Gobain Zirconium Oxide Product Portfolio

Table 113: Saint-Gobain Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Showa Denko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Showa Denko Zirconium Oxide Product Portfolio

Table 116: Showa Denko Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Daiichi Kigenso Kagaku Kogyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Daiichi Kigenso Kagaku Kogyo Zirconium Oxide Product Portfolio

Table 119: Daiichi Kigenso Kagaku Kogyo Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Doral(AFM) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Doral(AFM) Zirconium Oxide Product Portfolio

Table 122: Doral(AFM) Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Zircoa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Zircoa Zirconium Oxide Product Portfolio

Table 125: Zircoa Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Bengbu Zhongheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Bengbu Zhongheng Zirconium Oxide Product Portfolio

Table 128: Bengbu Zhongheng Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Sanxiang Advanced Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Sanxiang Advanced Materials Zirconium Oxide Product Portfolio

Table 131: Sanxiang Advanced Materials Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Zhenzhong Fused Zirconia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Zhenzhong Fused Zirconia Zirconium Oxide Product Portfolio

Table 134: Zhenzhong Fused Zirconia Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Guangdong Orient Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Guangdong Orient Zirconium Oxide Product Portfolio

Table 137: Guangdong Orient Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jingjiehui Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jingjiehui Group Zirconium Oxide Product Portfolio

Table 140: Jingjiehui Group Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Jiaozuo Kelida Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Jiaozuo Kelida Zirconium Oxide Product Portfolio

Table 143: Jiaozuo Kelida Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Zibo Guangtong Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Zibo Guangtong Chemical Zirconium Oxide Product Portfolio

Table 146: Zibo Guangtong Chemical Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Zhejiang Zr-Valley Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Zhejiang Zr-Valley Zirconium Oxide Product Portfolio

Table 149: Zhejiang Zr-Valley Zirconium Oxide Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Upstream Key Raw Material Price List

Table 151: Zirconium Oxide Raw Material Suppliers and Contact Information

Table 152: Zirconium Oxide Typical Customer List

Table 153: Zirconium Oxide Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Zirconium Oxide Product Pictures

Figure 2: Electro Fused Zirconium Oxide Picture Scope

Figure 3: Chemical Zirconium Oxide Picture Scope

Figure 4: Refractory Picture Scope

Figure 5: Ceramic Picture Scope

Figure 6: Metallurgy Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Zirconium Oxide Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Zirconium Oxide Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Zirconium Oxide Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 11: Global Zirconium Oxide Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Zirconium Oxide Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 13: Global Zirconium Oxide Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 14: Global Zirconium Oxide Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global Zirconium Oxide Production Market Share by Region (2019-2030)

Figure 16: Global Zirconium Oxide Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Zirconium Oxide Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Zirconium Oxide Sales Price by Region (2020-2032) & (Ton)

Figure 19: North America Zirconium Oxide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Zirconium Oxide Revenue Market Share by Players in 2024

Figure 21: North America Zirconium Oxide Sales Market Share by Type (2020-2032)

Figure 22: North America Zirconium Oxide Revenue Market Share by Type (2020-2032)

Figure 23: North America Zirconium Oxide Sales Market Share by Application (2020-2032)

Figure 24: North America Zirconium Oxide Revenue Market Share by Application (2020-2032)

Figure 25: US Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Zirconium Oxide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Zirconium Oxide Revenue Market Share by Players in 2024

Figure 29:Europe Zirconium Oxide Sales Market Share by Type (2020-2032)

Figure 30:Europe Zirconium Oxide Revenue Market Share by Type (2020-2032)

Figure 31:Europe Zirconium Oxide Sales Market Share by Application (2020-2032)

Figure 32:Europe Zirconium Oxide Revenue Market Share by Application (2020-2032)

Figure 33:Germany Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 34:France Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 39:China Zirconium Oxide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Zirconium Oxide Revenue Market Share by Players in 2024

Figure 41:China Zirconium Oxide Sales Market Share by Type (2020-2032)

Figure 42:China Zirconium Oxide Revenue Market Share by Type (2020-2032)

Figure 43:China Zirconium Oxide Sales Market Share by Application (2020-2032)

Figure 44:China Zirconium Oxide Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Zirconium Oxide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Zirconium Oxide Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Zirconium Oxide Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Zirconium Oxide Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Zirconium Oxide Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Zirconium Oxide Revenue Market Share by Application (2020-2032)

Figure 51:Japan Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 53:India Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Zirconium Oxide Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 57:Latin America Zirconium Oxide Revenue Market Share by Players in 2024

Figure 58:Latin America Zirconium Oxide Sales Market Share by Type (2020-2032)

Figure 59:Latin America Zirconium Oxide Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Zirconium Oxide Sales Market Share by Application
(2020-2032)

Figure 61:Latin America Zirconium Oxide Revenue Market Share by Application
(2020-2032)

Figure 62:Mexico Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Zirconium Oxide Market Size and Growth Rate
(2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Zirconium Oxide Revenue Market Share by Players in
2024

Figure 66:Middle East & Africa Zirconium Oxide Sales Market Share by Type
(2020-2032)

Figure 67:Middle East & Africa Zirconium Oxide Revenue Market Share by Type
(2020-2032)

Figure 68:Middle East & Africa Zirconium Oxide Sales Market Share by Application
(2020-2032)

Figure 69:Middle East & Africa Zirconium Oxide Revenue Market Share by Application
(2020-2032)

Figure 70:Saudi Arabia Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Zirconium Oxide Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Zirconium Oxide Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Zirconium Oxide Revenue Market Share by Key Manufacturers in
2024

Figure 74:Global Zirconium Oxide Industry Competition Landscape

Figure 75:Zirconium Oxide Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

I would like to order

Product name: Global Zirconium Oxide Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/Z8AA1F59F27DEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/Z8AA1F59F27DEN.html>