

# Global Zirconia Based Dental Material Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Zirconia Based Dental Material market size will reach 509.78 Million USD in 2025 and is projected to reach 911.74 Million USD by 2032, with a CAGR of 8.66% (2025-2032). Notably, the China Zirconia Based Dental Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Zirconia-based dental material is a high-performance ceramic used in restorative dentistry, particularly for crowns, bridges, and implants. Made from zirconium oxide (ZrO<sub>2</sub>), it offers outstanding strength, durability, and wear resistance, making it ideal for dental applications that require long-lasting, functional restorations. Zirconia is also highly biocompatible, meaning it integrates well with natural tissues and causes minimal allergic reactions or irritation. Additionally, it has a natural translucency that mimics the appearance of real teeth, providing aesthetically pleasing results. Zirconia-based dental materials can be used for both anterior and posterior restorations, and they are typically processed using advanced techniques like CAD/CAM (computer-aided design/computer-aided manufacturing) for precision fit and shape.

The major global manufacturers of Zirconia Based Dental Material include Ivoclar Vivadent, Dentsply Sirona, Dental Direkt, 3M ESPE, Zirkonzahn, Kuraray Noritake Dental, GC, DMAX, Metoxit, Genoss, Pritidenta, Aidite, SINOCERA, Besmile Biotechnology, XTCERA, Argen, Glidewell, VITA, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Zirconia Based Dental Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Zirconia Based Dental Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Zirconia Based Dental Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Zirconia Based Dental Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Zirconia Based Dental Material Include:

Ivoclar Vivadent

Dentsply Sirona

Dental Direkt

3M ESPE

Zirkonzahn

Kuraray Noritake Dental

GC

DMAX

Metoxit

Genoss

Pritidenta

Aidite

SINOCERA

Besmile Biotechnology

XTCERA

Argen

Glidewell

VITA

Zirconia Based Dental Material Product Segment Include:

Zirconia Dental Disc

Zirconia Dental Block

Zirconia Based Dental Material Product Application Include:

Dental Crowns

Dental Bridges

Dentures

## **Chapter Scope**

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