

# Global Zinc Phosphate Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Zinc Phosphate market size will reach 158.46 Million USD in 2025 and is projected to reach 198.22 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Zinc Phosphate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Zinc phosphate is an inorganic compound that consists of zinc cations ( $Zn^{2+}$ ) and phosphate anions ( $PO_4^{3-}$ ) and has the chemical formula  $Zn_3(PO_4)_2$ . It is commonly used in various industrial applications due to its excellent corrosion protection and adhesion properties when applied as a coating or primer. Zinc phosphate coatings are applied through chemical conversion processes or phosphate baths, where the zinc phosphate layer acts as a barrier against corrosion on metal surfaces such as steel and iron. This coating is widely used in automotive, aerospace, machinery, and metal fabrication industries to protect metal parts from rust and degradation caused by exposure to moisture, chemicals, and environmental factors. Additionally, zinc phosphate is used as a pigment in paints, primers, and coatings due to its ability to improve adhesion, durability, and anti-corrosion properties of the finished product. In dentistry, zinc phosphate cement is also used as a dental adhesive for crowns and bridges due to its biocompatibility and strength.

The major global manufacturers of Zinc Phosphate include SNCZ, Delaphos, Heubach,

WPC Technology, Nubiola, Hanchang Industries, Numinor, Vanchem Performance Chemicals, VB Technochemicals, Xinsheng Chemical, Noelson Chemicals, Kunyuan Chemical, Jinqiao Zinc Industrial, Shenlong Zinc Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Zinc Phosphate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Zinc Phosphate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Zinc Phosphate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Zinc Phosphate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Zinc Phosphate Include:

SNCZ

Delaphos

Heubach

WPC Technology

Nubiola

Hanchang Industries

Numinor

Vanchem Performance Chemicals

VB Technochemicals

Xinsheng Chemical

Noelson Chemicals

Kunyuan Chemical

Jinqiao Zinc Industrial

Shenlong Zinc Industry

Zinc Phosphate Product Segment Include:

High Zinc Containing Zinc Phosphate

Low Zinc Containing Zinc Phosphate

Zinc Phosphate Product Application Include:

Water Based Anticorrosive Coating

Solvent Based Anticorrosive Coating

Others

## **Chapter Scope**

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