

# Global Zero-Energy Building (ZEB) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Zero-Energy Building (ZEB) market size will reach 43,554 Million USD in 2025 and is projected to reach 166,163 Million USD by 2032, with a CAGR of 21.08% (2025-2032). Notably, the China Zero-Energy Building (ZEB) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Zero-Energy Building (ZEB) is a highly energy-efficient building designed to produce as much energy as it consumes over the course of a year, resulting in a net-zero energy consumption from the grid. ZEBs achieve this goal through a combination of energy-efficient design, renewable energy systems, and energy management strategies. Key features of ZEBs include high levels of insulation, efficient windows and doors, airtight building envelopes, advanced HVAC (heating, ventilation, and air conditioning) systems, energy-efficient lighting and appliances, and onsite renewable energy generation such as solar panels, wind turbines, or geothermal systems. By maximizing energy efficiency and utilizing renewable energy sources, ZEBs significantly reduce greenhouse gas emissions, lower energy costs, and contribute to environmental sustainability. The concept of ZEBs is part of broader efforts to promote sustainable building practices and reduce the carbon footprint of buildings in the construction and real estate sectors.

The major global suppliers of Zero-Energy Building (ZEB) include Kingspan Group plc, Canadian Solar, Johnson Controls International, Daikin Industries, AGC, Schneider

Electric, Trane, SunPower Corporation, Honeywell International, Sage Electrochromics, IES, Solatube International, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Zero-Energy Building (ZEB). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Zero-Energy Building (ZEB) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Zero-Energy Building (ZEB) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Zero-Energy Building (ZEB) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Zero-Energy Building (ZEB) Include:

Kingspan Group plc

Canadian Solar

Johnson Controls International

Daikin Industries

AGC

Schneider Electric

Trane

SunPower Corporation

Honeywell International

Sage Electrochromics

IES

Solatube International

Zero-Energy Building (ZEB) Product Segment Include:

Lighting

Walls & Roofs

HVAC Systems

Others

Zero-Energy Building (ZEB) Product Application Include:

Commercial

Residential

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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