

# Global Zeolite Molecular Sieves Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/ZB5C2FD265BCEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: ZB5C2FD265BCEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Zeolite Molecular Sieves market size will reach 1,441.59 Million USD in 2025 and is projected to reach 1,721.81 Million USD by 2032, with a CAGR of 2.57% (2025-2032). Notably, the China Zeolite Molecular Sieves market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Zeolite molecular sieves are porous crystalline materials with a three-dimensional network of channels and cavities. These materials are used for adsorption and separation processes based on the size and shape of molecules. Zeolite molecular sieves have a high surface area and well-defined pore structures, allowing them to selectively adsorb and trap molecules while excluding others. They are commonly used in various industrial applications such as drying gases and liquids, separating and purifying gases (e.g., oxygen from air, nitrogen from air), removing contaminants and moisture from liquids and gases in petrochemical processes, and as catalysts in chemical reactions due to their ability to selectively adsorb reactant molecules and facilitate desired reactions. Their versatility, high adsorption capacity, and thermal stability make zeolite molecular sieves essential components in industries such as petrochemicals, environmental protection, healthcare, and manufacturing. Ongoing research continues to improve zeolite molecular sieve materials and explore new applications for their unique properties.

The major global manufacturers of Zeolite Molecular Sieves include UOP (Honeywell), CECA (Arkema), Tosoh Corporation, Grace, Zeochem AG, CWK Chemiewerk Bad K<sup>o</sup>stritz GmbH, KNT Group, Zeolites & Allied Products, Haixin Chemical, Shanghai Hengye, Shijiazhuang Jianda Gaoke, ALSIO, Fulong New Materials, Pingxiang Xintao, Zhengzhou Snow, Luoyang Jianlong Chemical, Henan Huanyu Molecular Sieve, Shanghai Jiu-Zhou Chemical, Anhui Mingmei Minchem, Shanghai Zeolite Molecular Sieve, Zhongbao Molecular Sieve, YuQing Fenzishai, Novel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Zeolite Molecular Sieves. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Zeolite Molecular Sieves market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Zeolite Molecular Sieves market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Zeolite Molecular Sieves industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Zeolite Molecular Sieves Include:

UOP (Honeywell)

CECA (Arkema)

Tosoh Corporation

Grace

Zeochem AG

CWK Chemiewerk Bad K<sup>o</sup>stritz GmbH

KNT Group

Zeolites & Allied Products

Haixin Chemical

Shanghai Hengye

Shijiazhuang Jianda Gaoke

ALSIO

Fulong New Materials

Pingxiang Xintao

Zhengzhou Snow

Luoyang Jianlong Chemical

Henan Huanyu Molecular Sieve

Shanghai Jiu-Zhou Chemical

Anhui Mingmei Minchem

Shanghai Zeolite Molecular Sieve

Zhongbao Molecular Sieve

YuQing Fenzishai

Novel

Zeolite Molecular Sieves Product Segment Include:

3A

4A

5A

TypeX

zsm - 5

Others

Zeolite Molecular Sieves Product Application Include:

Air Separation

Petroleum Refining

Petrochemicals

Refrigerants

Natural Gas

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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