

Global ZDDP Additives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global ZDDP Additives market size will reach 1,283.86 Million USD in 2025 and is projected to reach 1,251.85 Million USD by 2032, with a CAGR of -0.36% (2025-2032). Notably, the China ZDDP Additives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

ZDDP (Zinc Dialkyl Dithiophosphate) additives are chemical compounds commonly used as anti-wear additives in lubricating oils, particularly in high-performance engines and machinery. These additives contain zinc and phosphorus elements and work by forming a protective film on metal surfaces, reducing friction and wear during engine operation. ZDDP additives are particularly effective in protecting against metal-to-metal contact in high-pressure and high-temperature environments, such as those found in engines with flat tappet cams. However, their use has declined in modern engines due to concerns about their impact on catalytic converters in exhaust systems, leading to the development of alternative additives for newer engine designs.

The major global manufacturers of ZDDP Additives include Lubrizol, Infineum International, Afton Chemical, Chevron Oronite, Tianhe, China National Petroleum Corporation, HighLube, Wuxi South Petroleum Additive, Richful, Prasol Chemicals, KANGTAI, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ZDDP Additives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ZDDP Additives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ZDDP Additives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ZDDP Additives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ZDDP Additives Include:

Lubrizol

Infineum International

Afton Chemical

Chevron Oronite

Tianhe

China National Petroleum Corporation

HighLube

Wuxi South Petroleum Additive

Richful

Prasol Chemicals

KANGTAI

ZDDP Additives Product Segment Include:

Primary ZDDP

Secondary ZDDP

ZDDP Additives Product Application Include:

Automotive

Industrial

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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