

# Global Yellow Pea Protein Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Yellow Pea Protein market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Yellow Pea Protein market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Yellow pea protein is a plant-based protein derived from yellow peas, specifically *Pisum sativum*, and it has gained recognition as a nutritious and sustainable protein source. Extracted through processes like dehulling, grinding, and isolating soluble proteins, yellow pea protein isolate offers a concentrated protein powder rich in essential amino acids like lysine and arginine. It is a popular choice for vegan, vegetarian, and allergy-friendly diets, serving as an alternative to animal-based proteins such as whey or casein. Yellow pea protein is gluten-free, easily digestible, and suitable for individuals with dairy or soy protein sensitivities. Its balanced amino acid profile and versatility make it a valuable ingredient in sports nutrition products, food fortification, and formulation of protein-rich foods for diverse dietary needs.

The major global manufacturers of Yellow Pea Protein include Roquette Freres, The Scoular Company, DuPont de Nemours, Inc., Glanbia PLC, Cargill, Inc., Burcon NutraScience Corporation, Puris Proteins LLC, Cosucra Groupe Warcoing S.A., Shandong Jianyuan Group, Fenchem Inc., Martin & Pleasance, The Green Labs LLC, Sotexpro S.A., Axiom Foods, Inc., etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Yellow Pea Protein. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Yellow Pea Protein market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Yellow Pea Protein market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Yellow Pea Protein industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Yellow Pea Protein Include:

Roquette Freres

The Scoular Company

DuPont de Nemours, Inc.

Glanbia PLC

Cargill, Inc.

Burcon NutraScience Corporation

Puris Proteins LLC

Cosucra Groupe Warcoing S.A.

Shandong Jianyuan Group

Fenchem Inc.

Martin & Pleasance

The Green Labs LLC

Sotexpro S.A.

Axiom Foods, Inc.

Yellow Pea Protein Product Segment Include:

Pea Protein Concentrates

Pea Protein Isolates

Textured Pea Protein

Hydrolyzed Pea Protein

Yellow Pea Protein Product Application Include:

Meat Substitutes

Bakery Products

Dietary Supplements

Beverages

Others

## **Chapter Scope**

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