

# Global X-ray Non-Destructive Testing?NDT? Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/X1D1FC34EC95EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: X1D1FC34EC95EN

## Abstracts

### Research Summary

X-ray Non-Destructive Testing (X-ray NDT) is a powerful technique used to inspect and evaluate the integrity, quality, and internal structure of materials or objects without causing damage to them. It relies on X-ray radiation to penetrate through the material being tested, producing high-resolution images or radiographs that reveal internal features, defects, discontinuities, or anomalies. X-ray NDT is widely applied across industries such as aerospace, automotive, manufacturing, construction, and engineering to assess the integrity of components, welds, assemblies, and structures. Common X-ray NDT methods include radiography, computed tomography (CT), and digital radiography (DR), each offering unique capabilities for inspecting different types of materials and detecting various defects such as cracks, porosity, inclusions, voids, and thickness variations. X-ray NDT plays a crucial role in quality control, safety assurance, and failure analysis processes, allowing for accurate and non-destructive evaluation of materials and components to ensure they meet industry standards and regulatory requirements.

The major global suppliers of X-ray Non-Destructive Testing?NDT? include Zeiss, Fujifilm, Comet Group, Baker Hughes, Shimadzu, Spellman, Teledyne, Rigaku, Nikon, Werth, Marietta, VisiConsult, SEC, Vidisco, QSA Global, Aolong Group, Unicomp Technology, Sanying Precision Instruments, Dandong NDT Equipment, SXRAY, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market

presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of X-ray Non-Destructive Testing?NDT?. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global X-ray Non-Destructive Testing?NDT? market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the X-ray Non-Destructive Testing?NDT? market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of X-ray Non-Destructive Testing?NDT? industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of X-ray Non-Destructive Testing?NDT? Include:

Zeiss

Fujifilm

Comet Group

Baker Hughes

Shimadzu

Spellman

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Aolong Group

Unicomp Technology

Sanying Precision Instruments

Dandong NDT Equipment

SXRAY

X-ray Non-Destructive Testing?NDT? Product Segment Include:

Devices

Service

After-sales and Spare Parts

X-ray Non-Destructive Testing?NDT? Product Application Include:

Automotive

Aerospace and National Defense

Petroleum and Natural Gas

Infrastructure

Power Generation

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global X-ray Non-Destructive Testing?NDT? Industry PESTEL Analysis

Chapter 3: Global X-ray Non-Destructive Testing?NDT? Industry Porter's Five Forces Analysis

Chapter 4: Global X-ray Non-Destructive Testing?NDT? Major Regional Market Size and Forecast Analysis

Chapter 5: Global X-ray Non-Destructive Testing?NDT? Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger X-ray Non-Destructive Testing?NDT? Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe X-ray Non-Destructive Testing?NDT? Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China X-ray Non-Destructive Testing?NDT? Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) X-ray Non-Destructive Testing?NDT? Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America X-ray Non-Destructive Testing?NDT? Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa X-ray Non-Destructive Testing?NDT? Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global X-ray Non-Destructive Testing?NDT? Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 X-RAY NON-DESTRUCTIVE TESTING(NDT) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 X-ray Non-Destructive Testing(NDT) Product by Type
  - 1.2.1 Devices
  - 1.2.2 Service
  - 1.2.3 After-sales and Spare Parts
- 1.3 X-ray Non-Destructive Testing(NDT) Product by Application
  - 1.3.1 Automotive
  - 1.3.2 Aerospace and National Defense
  - 1.3.3 Petroleum and Natural Gas
  - 1.3.4 Infrastructure
  - 1.3.5 Power Generation
  - 1.3.6 Others
- 1.4 Global X-ray Non-Destructive Testing(NDT) Market Size Analysis (2020-2032)
- 1.5 X-ray Non-Destructive Testing(NDT) Market Development Status and Trends
  - 1.5.1 X-ray Non-Destructive Testing(NDT) Industry Development Status Analysis
  - 1.5.2 X-ray Non-Destructive Testing(NDT) Industry Development Trends Analysis

### **2 X-RAY NON-DESTRUCTIVE TESTING(NDT) MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 X-RAY NON-DESTRUCTIVE TESTING(NDT) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL X-RAY NON-DESTRUCTIVE TESTING(NDT) MARKET ANALYSIS BY REGIONS**

4.1 Global X-ray Non-Destructive Testing(NDT) Overall Market: 2024 VS 2025 VS 2032

4.2 Global X-ray Non-Destructive Testing(NDT) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global X-ray Non-Destructive Testing(NDT) Revenue and Market Share by Region (2020-2025)

4.2.2 Global X-ray Non-Destructive Testing(NDT) Revenue Forecast by Region (2026-2032)

## **5 GLOBAL X-RAY NON-DESTRUCTIVE TESTING(NDT) MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global X-ray Non-Destructive Testing(NDT) Market Size by Type (2020-2032)

5.2 Global X-ray Non-Destructive Testing(NDT) Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Suppliers Analysis

6.3 North America X-ray Non-Destructive Testing(NDT) Market Size by Type

6.4 North America X-ray Non-Destructive Testing(NDT) Market Size by Application

6.5 North America X-ray Non-Destructive Testing(NDT) Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Suppliers Analysis

7.3 Europe X-ray Non-Destructive Testing(NDT) Market Size by Type

7.4 Europe X-ray Non-Destructive Testing(NDT) Market Size by Application

7.5 Europe X-ray Non-Destructive Testing(NDT) Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

- 7.5.4 Italy
- 7.5.5 Spain
- 7.5.6 Benelux

## **8 CHINA**

- 8.1 China X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Suppliers Analysis
- 8.3 China X-ray Non-Destructive Testing(NDT) Market Size by Type
- 8.4 China X-ray Non-Destructive Testing(NDT) Market Size by Application

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Suppliers Analysis
- 9.3 APAC (excl. China) X-ray Non-Destructive Testing(NDT) Market Size by Type
- 9.4 APAC (excl. China) X-ray Non-Destructive Testing(NDT) Market Size by Application
- 9.5 APAC (excl. China) X-ray Non-Destructive Testing(NDT) Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Suppliers Analysis
- 10.3 Latin America X-ray Non-Destructive Testing(NDT) Market Size by Type
- 10.4 Latin America X-ray Non-Destructive Testing(NDT) Market Size by Application
- 10.5 Latin America X-ray Non-Destructive Testing(NDT) Market Size by Country
  - 10.5.1 Mexico
  - 10.5.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa X-ray Non-Destructive Testing(NDT) Market Size by Type

11.4 Middle East & Africa X-ray Non-Destructive Testing(NDT) Market Size by Application

11.5 Middle East & Africa X-ray Non-Destructive Testing(NDT) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY SUPPLIERS**

12.1 Global X-ray Non-Destructive Testing(NDT) Market Revenue by Key Suppliers (2021-2025)

12.2 X-ray Non-Destructive Testing(NDT) Competitive Landscape Analysis and Market Dynamic

12.2.1 X-ray Non-Destructive Testing(NDT) Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Zeiss

13.1.1 Zeiss Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Zeiss X-ray Non-Destructive Testing(NDT) Product Portfolio

13.1.3 Zeiss X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 Fujifilm

13.2.1 Fujifilm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Fujifilm X-ray Non-Destructive Testing(NDT) Product Portfolio

13.2.3 Fujifilm X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.3 Comet Group

13.3.1 Comet Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Comet Group X-ray Non-Destructive Testing(NDT) Product Portfolio

13.3.3 Comet Group X-ray Non-Destructive Testing(NDT) Market Data Analysis

(Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.4 Baker Hughes

13.4.1 Baker Hughes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Baker Hughes X-ray Non-Destructive Testing(NDT) Product Portfolio

13.4.3 Baker Hughes X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.5 Shimadzu

13.5.1 Shimadzu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Shimadzu X-ray Non-Destructive Testing(NDT) Product Portfolio

13.5.3 Shimadzu X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.6 Spellman

13.6.1 Spellman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Spellman X-ray Non-Destructive Testing(NDT) Product Portfolio

13.6.3 Spellman X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.7 Teledyne

13.7.1 Teledyne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Teledyne X-ray Non-Destructive Testing(NDT) Product Portfolio

13.7.3 Teledyne X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.8 Rigaku

13.8.1 Rigaku Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Rigaku X-ray Non-Destructive Testing(NDT) Product Portfolio

13.8.3 Rigaku X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.9 Nikon

13.9.1 Nikon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Nikon X-ray Non-Destructive Testing(NDT) Product Portfolio

13.9.3 Nikon X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.10 Werth

13.10.1 Werth Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.10.2 Werth X-ray Non-Destructive Testing(NDT) Product Portfolio

13.10.3 Werth X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.11 Marietta

13.11.1 Marietta Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Marietta X-ray Non-Destructive Testing(NDT) Product Portfolio

13.11.3 Marietta X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.12 VisiConsult

13.12.1 VisiConsult Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 VisiConsult X-ray Non-Destructive Testing(NDT) Product Portfolio

13.12.3 VisiConsult X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.13 SEC

13.13.1 SEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 SEC X-ray Non-Destructive Testing(NDT) Product Portfolio

13.13.3 SEC X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.14 Vidisco

13.14.1 Vidisco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Vidisco X-ray Non-Destructive Testing(NDT) Product Portfolio

13.14.3 Vidisco X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.15 QSA Global

13.15.1 QSA Global Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 QSA Global X-ray Non-Destructive Testing(NDT) Product Portfolio

13.15.3 QSA Global X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.16 Aolong Group

13.16.1 Aolong Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Aolong Group X-ray Non-Destructive Testing(NDT) Product Portfolio

13.16.3 Aolong Group X-ray Non-Destructive Testing(NDT) Market Data Analysis

(Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.17 Unicomp Technology

13.17.1 Unicomp Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Unicomp Technology X-ray Non-Destructive Testing(NDT) Product Portfolio

13.17.3 Unicomp Technology X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.18 Sanying Precision Instruments

13.18.1 Sanying Precision Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Sanying Precision Instruments X-ray Non-Destructive Testing(NDT) Product Portfolio

13.18.3 Sanying Precision Instruments X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.19 Dandong NDT Equipment

13.19.1 Dandong NDT Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Dandong NDT Equipment X-ray Non-Destructive Testing(NDT) Product Portfolio

13.19.3 Dandong NDT Equipment X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.20 SXRAY

13.20.1 SXRAY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 SXRAY X-ray Non-Destructive Testing(NDT) Product Portfolio

13.20.3 SXRAY X-ray Non-Destructive Testing(NDT) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### **14 INDUSTRY CHAIN ANALYSIS**

14.1 X-ray Non-Destructive Testing(NDT) Industry Chain Analysis

14.2 X-ray Non-Destructive Testing(NDT) Typical Downstream Customers

14.3 X-ray Non-Destructive Testing(NDT) Sales Channel Analysis

### **15 RESEARCH FINDINGS AND CONCLUSION**

### **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global X-ray Non-Destructive Testing(NDT) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global X-ray Non-Destructive Testing(NDT) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: X-ray Non-Destructive Testing(NDT) Industry Development Status

Table 4: X-ray Non-Destructive Testing(NDT) Industry Development Trends

Table 5: Global X-ray Non-Destructive Testing(NDT) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global X-ray Non-Destructive Testing(NDT) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global X-ray Non-Destructive Testing(NDT) Revenue Market Share by Region (2020-2025)

Table 8: Global X-ray Non-Destructive Testing(NDT) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global X-ray Non-Destructive Testing(NDT) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global X-ray Non-Destructive Testing(NDT) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global X-ray Non-Destructive Testing(NDT) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global X-ray Non-Destructive Testing(NDT) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global X-ray Non-Destructive Testing(NDT) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key X-ray Non-Destructive Testing(NDT) Players in North America

Table 15: North America X-ray Non-Destructive Testing(NDT) Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America X-ray Non-Destructive Testing(NDT) Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America X-ray Non-Destructive Testing(NDT) Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America X-ray Non-Destructive Testing(NDT) Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2020-2025) & (US\$ Million)

- Table 20: North America X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 21: Key X-ray Non-Destructive Testing(NDT) Players in Europe
- Table 22: Europe X-ray Non-Destructive Testing(NDT) Revenue by Type (2020-2025) & (US\$ Million)
- Table 23: Europe X-ray Non-Destructive Testing(NDT) Revenue by Type (2026-2032) & (US\$ Million)
- Table 24: Europe X-ray Non-Destructive Testing(NDT) Revenue by Application (2020-2025) & (US\$ Million)
- Table 25: Europe X-ray Non-Destructive Testing(NDT) Revenue by Application (2026-2032) & (US\$ Million)
- Table 26: Europe X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 27: Europe X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 28: Key X-ray Non-Destructive Testing(NDT) Players in China
- Table 29: China X-ray Non-Destructive Testing(NDT) Revenue by Type (2020-2025) & (US\$ Million)
- Table 30: China X-ray Non-Destructive Testing(NDT) Revenue by Type (2026-2032) & (US\$ Million)
- Table 31: China X-ray Non-Destructive Testing(NDT) Revenue by Application (2020-2025) & (US\$ Million)
- Table 32: China X-ray Non-Destructive Testing(NDT) Revenue by Application (2026-2032) & (US\$ Million)
- Table 33: Key X-ray Non-Destructive Testing(NDT) Players in APAC (excl. China)
- Table 34: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue by Type (2020-2025) & (US\$ Million)
- Table 35: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue by Type (2026-2032) & (US\$ Million)
- Table 36: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue by Application (2020-2025) & (US\$ Million)
- Table 37: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue by Application (2026-2032) & (US\$ Million)
- Table 38: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 39: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 40: Key X-ray Non-Destructive Testing(NDT) Players in Latin America
- Table 41: Latin America X-ray Non-Destructive Testing(NDT) Revenue by Type

(2020-2025) & (US\$ Million)

Table 42: Latin America X-ray Non-Destructive Testing(NDT) Revenue by Type

(2026-2032) & (US\$ Million)

Table 43: Latin America X-ray Non-Destructive Testing(NDT) Revenue by Application

(2020-2025) & (US\$ Million)

Table 44: Latin America X-ray Non-Destructive Testing(NDT) Revenue by Application

(2026-2032) & (US\$ Million)

Table 45: Latin America X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key X-ray Non-Destructive Testing(NDT) Players in Middle East & Africa

Table 48: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global X-ray Non-Destructive Testing(NDT) Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global X-ray Non-Destructive Testing(NDT) Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: Zeiss Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: Zeiss X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 60: Zeiss X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Fujifilm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Fujifilm X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 63: Fujifilm X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross

Margin and Market Share (2021-2025)

Table 64: Comet Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Comet Group X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 66: Comet Group X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Baker Hughes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Baker Hughes X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 69: Baker Hughes X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: Shimadzu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: Shimadzu X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 72: Shimadzu X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: Spellman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: Spellman X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 75: Spellman X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: Teledyne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: Teledyne X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 78: Teledyne X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: Rigaku Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: Rigaku X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 81: Rigaku X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Nikon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Nikon X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 84: Nikon X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Werth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Werth X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 87: Werth X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Marietta Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Marietta X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 90: Marietta X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: VisiConsult Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: VisiConsult X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 93: VisiConsult X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: SEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: SEC X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 96: SEC X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Vidisco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Vidisco X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 99: Vidisco X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: QSA Global Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: QSA Global X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 102: QSA Global X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: Aolong Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Aolong Group X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 105: Aolong Group X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: Unicomp Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Unicomp Technology X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 108: Unicomp Technology X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 109: Sanying Precision Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Sanying Precision Instruments X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 111: Sanying Precision Instruments X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 112: Dandong NDT Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Dandong NDT Equipment X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 114: Dandong NDT Equipment X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 115: SXRAY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: SXRAY X-ray Non-Destructive Testing(NDT) Product Portfolio

Table 117: SXRAY X-ray Non-Destructive Testing(NDT) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 118: X-ray Non-Destructive Testing(NDT) Typical Customer List

Table 119: X-ray Non-Destructive Testing(NDT) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: X-ray Non-Destructive Testing(NDT) Product Pictures

Figure 2: Devices Picture Scope

Figure 3: Service Picture Scope

Figure 4: After-sales and Spare Parts Picture Scope

Figure 5: Automotive Picture Scope

Figure 6: Aerospace and National Defense Picture Scope

Figure 7: Petroleum and Natural Gas Picture Scope

Figure 8: Infrastructure Picture Scope

Figure 9: Power Generation Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global X-ray Non-Destructive Testing(NDT) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global X-ray Non-Destructive Testing(NDT) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global X-ray Non-Destructive Testing(NDT) Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global X-ray Non-Destructive Testing(NDT) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: North America X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America X-ray Non-Destructive Testing(NDT) Market Share by Players in 2024

Figure 17: North America X-ray Non-Destructive Testing(NDT) Revenue Market Share by Type (2020-2032)

Figure 18: North America X-ray Non-Destructive Testing(NDT) Revenue Market Share by Application (2020-2032)

Figure 19: US X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: Europe X-ray Non-Destructive Testing(NDT) Market Share by Players in 2024

Figure 23: Europe X-ray Non-Destructive Testing(NDT) Revenue Market Share by Type

(2020-2032)

Figure 24: Europe X-ray Non-Destructive Testing(NDT) Revenue Market Share by Application (2020-2032)

Figure 25: Germany X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 26: France X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 27: United Kingdom X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 28: Italy X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 29: Spain X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 30: Benelux X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 31: China X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32: China X-ray Non-Destructive Testing(NDT) Market Share by Players in 2024

Figure 33: China X-ray Non-Destructive Testing(NDT) Revenue Market Share by Type (2020-2032)

Figure 34: China X-ray Non-Destructive Testing(NDT) Revenue Market Share by Application (2020-2032)

Figure 35: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Market Share by Players in 2024

Figure 37: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue Market Share by Type (2020-2032)

Figure 38: APAC (excl. China) X-ray Non-Destructive Testing(NDT) Revenue Market Share by Application (2020-2032)

Figure 39: Japan X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 40: South Korea X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 41: India X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 42: Australia X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 43: Southeast Asia X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) &

(US\$ Million)

Figure 44: Latin America X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45: Latin America X-ray Non-Destructive Testing(NDT) Market Share by Players in 2024

Figure 46: Latin America X-ray Non-Destructive Testing(NDT) Revenue Market Share by Type (2020-2032)

Figure 47: Latin America X-ray Non-Destructive Testing(NDT) Revenue Market Share by Application (2020-2032)

Figure 48: Mexico X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 49: Brazil X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 50: Middle East & Africa X-ray Non-Destructive Testing(NDT) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51: Middle East & Africa X-ray Non-Destructive Testing(NDT) Market Share by Players in 2024

Figure 52: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue Market Share by Type (2020-2032)

Figure 53: Middle East & Africa X-ray Non-Destructive Testing(NDT) Revenue Market Share by Application (2020-2032)

Figure 54: Saudi Arabia X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 55: South Africa X-ray Non-Destructive Testing(NDT) Revenue (2020-2032) & (US\$ Million)

Figure 56: Global X-ray Non-Destructive Testing(NDT) Revenue Market Share by Key Suppliers in 2024

Figure 57: Global X-ray Non-Destructive Testing(NDT) Industry Competition Landscape

Figure 58: X-ray Non-Destructive Testing(NDT) Industry Chain Analysis

Figure 59: Bottom-Up and Top-Down Research Methods

Figure 60: Key Interview Objectives

Figure 61: Data Cross Validation

## I would like to order

Product name: Global X-ray Non-Destructive Testing?NDT? Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/X1D1FC34EC95EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/X1D1FC34EC95EN.html>