

Global Wood-Pellets Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Wood-Pellets market size will reach 7,659.21 Million USD in 2025 and is projected to reach 11,638.86 Million USD by 2032, with a CAGR of 6.16% (2025-2032). Notably, the China Wood-Pellets market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Wood pellets are a type of biomass fuel produced from compressed sawdust, wood chips, or other wood residues. Through a process called pelletization, the wood material is pulverized, dried, and compressed into small cylindrical pellets without the need for additional binders or additives, thanks to the natural lignin content in wood. These pellets, typically 6-8 millimeters in diameter and 10-30 millimeters in length, are known for their high energy density, uniformity, and low moisture content. Wood pellets are widely used as a renewable and sustainable energy source for heating purposes in residential, commercial, and industrial settings, powering pellet stoves, boilers, and furnaces. They offer clean-burning properties with minimal ash production, contribute to reducing greenhouse gas emissions, and help manage forest residues and wood waste effectively, making them an environmentally friendly alternative to fossil fuels.

The major global manufacturers of Wood-Pellets include Enviva, Drax Global, Pinnacle, An Viet Phat, Vyborgskaya Cellulose, Lignetics, Graanul Invest, Energex, Stora Enso, Pacific BioEnergy, Segezha Group, CM Biomass, Equustock, Forest Energy Corporation, Highland Pellets, Pfeifer Group, Bionet, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Wood-Pellets. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Wood-Pellets market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Wood-Pellets market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Wood-Pellets industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Wood-Pellets Include:

Enviva

Drax Global

Pinnacle

An Viet Phat

Vyborgskaya Cellulose

Lignetics

Graanul Invest

Energex

Stora Enso

Pacific BioEnergy

Segezha Group

CM Biomass

Equustock

Forest Energy Corporation

Highland Pellets

Pfeifer Group

Bionet

Wood-Pellets Product Segment Include:

Hardwood

Softwood

Wood-Pellets Product Application Include:

Residential Heating

Commercial Heating

CHP

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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