

Global Wireless Charging IC Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Wireless Charging IC market size will reach 2,136.20 Million USD in 2025 and is projected to reach 9,403.28 Million USD by 2032, with a CAGR of 23.58% (2025-2032). Notably, the China Wireless Charging IC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Wireless Charging IC (Integrated Circuit) is a semiconductor device specifically designed to manage and facilitate the wireless charging process in electronic devices. It plays a crucial role in wireless charging systems by controlling the power transfer between the charging transmitter (pad or station) and the receiving device (such as a smartphone, smartwatch, or wireless earbuds). The Wireless Charging IC typically includes components such as power management circuits, communication protocols (like Qi standard), voltage regulation circuits, and coil driver circuits. These components work together to enable efficient and safe wireless charging by regulating the power flow, ensuring compatibility between the charger and device, monitoring temperature, and preventing overcharging or overheating. Wireless Charging ICs are essential components in the implementation of wireless charging technology across a wide range of consumer electronics, automotive applications, and IoT devices, contributing to the seamless and convenient wireless charging experience for users.

The major global manufacturers of Wireless Charging IC include IDT, Texas

Instruments, NXP/Freescale, ADI/Linear Tech, Qualcomm, Broadcom, STMicroelectronics, On Semiconductor, Semtech, ROHM, Toshiba, Panasonic, Maxim, Generalplus, E-Charging Inc. (CPS), CVSMicro, Xiamen Newyea Tech, ZoneCharge, BOEONE, Celfras, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Wireless Charging IC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Wireless Charging IC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Wireless Charging IC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Wireless Charging IC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Wireless Charging IC Include:

IDT

Texas Instruments

NXP/Freescale

ADI/Linear Tech

Qualcomm

Broadcom

STMicroelectronics

On Semiconductor

Semtech

ROHM

Toshiba

Panasonic

Maxim

Generalplus

E-Charging Inc. (CPS)

CVSMicro

Xiamen Newyea Tech

ZoneCharge

BOEONE

Celfras

Wireless Charging IC Product Segment Include:

Transmitter ICs

Receiver ICs

Wireless Charging IC Product Application Include:

Smart Phones and Tablets

Wearable Electronic Devices

Medical Devices

Automobile Devices

Others

Chapter Scope

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