

Global Whole Exome Sequencing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Whole Exome Sequencing market size will reach 438.68 Million USD in 2025 and is projected to reach 897.64 Million USD by 2032, with a CAGR of 10.77% (2025-2032). Notably, the China Whole Exome Sequencing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Whole exome sequencing (WES) is a cutting-edge genomic technique used to analyze the protein-coding regions of an individual's genome, known as the exome. The exome represents only about 1-2% of the entire genome but contains the majority of disease-causing mutations. WES involves capturing and sequencing the DNA fragments corresponding to these exons using high-throughput sequencing technologies. By sequencing the exome, researchers and clinicians can identify genetic variations, mutations, and alterations that may be associated with various diseases, disorders, or conditions. WES is particularly useful for identifying rare genetic diseases, elucidating the genetic basis of inherited disorders, and guiding personalized medicine approaches, such as targeted therapies or precision medicine. It offers a comprehensive and cost-effective approach to genomic analysis, providing valuable insights into the genetic underpinnings of human health and disease.

The major global suppliers of Whole Exome Sequencing include Illumina, Thermo Fisher, Roche, Agilent, Eurofins, Sengenics, Ambry, Macrogen, BGI, Novo Gene, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Whole Exome Sequencing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Whole Exome Sequencing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Whole Exome Sequencing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Whole Exome Sequencing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Whole Exome Sequencing Include:

Illumina

Thermo Fisher

Roche

Agilent

Eurofins

Sengenics

Ambry

Macrogen

BGI

Novo Gene

Whole Exome Sequencing Product Segment Include:

Agilent HaloPlex

Agilent SureSelect

Agilent SureSelect QXT

Illumina TruSeq Exome

Roche Nimblegen SeqCap

MYcroarray MYbaits

Whole Exome Sequencing Product Application Include:

Correlation Research of Normal Human

Mendelian Disease and Rare Syndrome Gene Discovery

The Research of Complex Diseases

Mouse Exome Sequencing

Chapter Scope

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