

# Global White Sugar Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global White Sugar market size will reach 77,965 Million USD in 2025 and is projected to reach 97,198 Million USD by 2032, with a CAGR of 3.20% (2025-2032). Notably, the China White Sugar market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

White sugar, also known as refined sugar or granulated sugar, is the most commonly used type of sugar in households and food production. It is made from sugarcane or sugar beet through a refining process that removes impurities and molasses, resulting in a crystalline white product. White sugar is characterized by its fine texture, high sweetness, and neutral flavor, making it a versatile ingredient in cooking, baking, and beverage preparation. It is commonly used to sweeten beverages such as coffee and tea, as well as to add sweetness and texture to baked goods, desserts, sauces, and preserves. White sugar is available in various granule sizes, including regular granulated sugar, superfine sugar, and powdered sugar (also known as icing sugar or confectioner's sugar). While white sugar is often criticized for its high calorie and low nutritional content, it remains a staple ingredient in many kitchens due to its affordability, accessibility, and wide range of culinary applications.

The major global manufacturers of White Sugar include Suedzucker AG, Tereos Internacional SA, American Sugar Refining, Associated British Foods, Louis Dreyfus, Wilmar International Ltd., Mittr Phol Sugar Corp., Nordzucker, American Crystal Sugar,

Cofco Tunhe Sugar CO., Ltd, Cosan, Sungain, Nanning Sugar Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of White Sugar. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global White Sugar market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the White Sugar market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of White Sugar industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of White Sugar Include:

Suedzucker AG

Tereos Internacional SA

American Sugar Refining

Associated British Foods

Louis Dreyfus

Wilmar International Ltd.

Mitr Phol Sugar Corp.

Nordzucker

American Crystal Sugar

Cofco Tunhe Sugar CO., Ltd

Cosan

Sungain

Nanning Sugar Industry

White Sugar Product Segment Include:

Cane Sugar

Beet Sugar

White Sugar Product Application Include:

Bakery

Beverages

Candy

Others

## **Chapter Scope**

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