

Global White Oils Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global White Oils market size will reach 3,829.30 Million USD in 2025 and is projected to reach 4,636.43 Million USD by 2032, with a CAGR of 2.77% (2025-2032). Notably, the China White Oils market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

White oils, also known as mineral oils or liquid paraffin, are colorless, odorless, and tasteless hydrocarbon oils derived from petroleum. Highly refined to remove impurities, they boast exceptional purity and clarity. These oils find extensive use across diverse industries due to their inert nature, low volatility, and excellent lubricating properties. In pharmaceuticals and cosmetics, they serve as base ingredients in ointments, creams, and lotions, owing to their hypoallergenic and non-irritating characteristics. Additionally, white oils are widely employed in food processing, where they act as lubricants, release agents, and processing aids, ensuring smooth equipment operation and enhancing food product quality. Furthermore, they feature prominently in industrial applications, functioning as lubricants for machinery, hydraulic systems, and gears, while also finding utility in metalworking, textile manufacturing, and rubber processing due to their exceptional lubrication, corrosion protection, and thermal stability attributes. Overall, white oils are indispensable in various sectors, delivering purity, safety, and effectiveness across a range of applications.

The major global manufacturers of White Oils include Sasol, Shell, Exxon Mobil, Farabi

Petrochem, Savita, Nippon Oil, CEPESA, Eni, H&R Group, SEOJIN CHEM, Sonneborn, MORESCO, KDOC, Atlas Setayesh Mehr, Gandhar Oil, FPCC, CNPC, Sinopec, ChemChina, Yitai Petro, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of White Oils. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global White Oils market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the White Oils market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of White Oils industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of White Oils Include:

Sasol

Shell

Exxon Mobil

Farabi Petrochem

Savita

Nippon Oil

CEPSA

Eni

H&R Group

SEOJIN CHEM

Sonneborn

MORESCO

KDOC

Atlas Setayesh Mehr

Gandhar Oil

FPCC

CNPC

Sinopec

ChemChina

Yitai Petro

White Oils Product Segment Include:

Industrial Grade

Cosmetic Grade

Food Grade

Pharmaceutical Grade

White Oils Product Application Include:

Textile

Solvent Oil

Lubricants

Polystyrene and Other Polymers

Adhesive

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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