

# Global White Box Servers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global White Box Servers market size will reach 44,409 Million USD in 2025 and is projected to reach 87,592 Million USD by 2032, with a CAGR of 10.19% (2025-2032). Notably, the China White Box Servers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

White box servers refer to computer servers that are assembled from commercial off-the-shelf (COTS) components rather than being produced by well-known brand-name manufacturers. These servers are typically built by system integrators or original equipment manufacturers (OEMs) using standardized hardware components such as motherboards, processors, memory modules, storage drives, and power supplies sourced from various vendors. Unlike branded servers from companies like Dell, HP, or IBM, white box servers often lack branding and come in plain, unbranded enclosures, hence the term "white box." White box servers are valued for their flexibility, cost-effectiveness, and customization options. They are commonly used by small to medium-sized businesses, data centers, cloud service providers, and enterprises that require tailored hardware configurations or are seeking to optimize costs without sacrificing performance or reliability. While white box servers may lack the brand recognition and support services associated with branded servers, they offer advantages such as scalability, compatibility with open-source software, and the ability to mix and match components to meet specific requirements.

The major global suppliers of White Box Servers include Quanta, Inventec, Wistron, Hon Hai, MiTAC, Compal Electronics, Super Micro Computer, ZT Systems, Celestica, Hyve Solutions, Thinkmate, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of White Box Servers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global White Box Servers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the White Box Servers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of White Box Servers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of White Box Servers Include:

Quanta

Inventec

Wistron

Hon Hai

MiTAC

Compal Electronics

Super Micro Computer

ZT Systems

Celestica

Hyve Solutions

Thinkmate

White Box Servers Product Segment Include:

Rack-mount Server

Blade Server

Whole Cabinet Server

White Box Servers Product Application Include:

Internet

Telecommunications

Others

## **Chapter Scope**

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