

Global Welding and Brazing Consumables Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Welding and Brazing Consumables market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Welding and Brazing Consumables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Welding and brazing consumables are essential materials used in the joining processes of metals, each serving distinct purposes. Welding consumables encompass a wide range of materials, including electrodes, filler metals, fluxes, and gases, utilized in various welding techniques such as arc welding, MIG (Metal Inert Gas) welding, and TIG (Tungsten Inert Gas) welding. These consumables play critical roles in facilitating the fusion of metals by providing the necessary heat, protection against atmospheric contamination, and ensuring proper bonding. Conversely, brazing consumables consist of filler metals and fluxes designed specifically for brazing, a process similar to soldering but involving higher temperatures. Brazing consumables are employed to join metals by melting a filler material into the joint, which then solidifies to form a strong, sealed connection. Both welding and brazing consumables are tailored to specific applications and metal types, ensuring optimal performance and integrity in the joining of metal components across diverse industries.

The major global manufacturers of Welding and Brazing Consumables include Colfax, Lincoln Electric, Voestalpine Böhler Welding, ITW, Gedik Welding, Wall Colmonoy, Kobelco, Lucas-Milhaupt, Materion, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Welding and Brazing Consumables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Welding and Brazing Consumables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Welding and Brazing Consumables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Welding and Brazing Consumables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Welding and Brazing Consumables Include:

Colfax

Lincoln Electric

Voestalpine Böhler Welding

ITW

Gedik Welding

Wall Colmonoy

Kobelco

Lucas-Milhaupt

Materion

Welding and Brazing Consumables Product Segment Include:

Welding Consumables

Brazing Consumables

Welding and Brazing Consumables Product Application Include:

Automotive

Construction

Aerospace & Defense

Shipbuilding

Pipe

Air Conditioner & Refrigerator

Others

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