

Global Waterproofing TPO Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Waterproofing TPO Membrane market size will reach 3,143.60 Million USD in 2025 and is projected to reach 4,447.01 Million USD by 2032, with a CAGR of 5.08% (2025-2032). Notably, the China Waterproofing TPO Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Waterproofing TPO (thermoplastic polyolefin) membrane involves the installation of a specialized roofing material designed to create a durable and watertight barrier on roofs. TPO membranes are synthetic single-ply roofing membranes known for their flexibility, durability, and resistance to UV radiation and weathering. The waterproofing process typically begins with the preparation of the roof substrate, followed by the installation of insulation and the TPO membrane itself. TPO membranes are typically available in large sheets or rolls and can be mechanically fastened or heat-welded to the roof substrate to create a seamless and impermeable layer. Proper installation techniques, including seam welding and flashing details, are essential to ensure the integrity and effectiveness of the waterproofing system. Waterproofing TPO membranes offer long-term protection against water infiltration, helping to maintain the structural integrity and longevity of the building while minimizing the risk of leaks, mold growth, and other water-related issues.

The major global manufacturers of Waterproofing TPO Membrane include GAF,

Carlisle, Johns Manville, Firestone, Sika Group, Soprema Group, KOSTER, Oriental Yuhong, Protan, Yuanda Hongyu, Versico, CKS, Fosroc, Hongyuan Waterproof, Green Shield, Custom Seal Roofing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waterproofing TPO Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Waterproofing TPO Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waterproofing TPO Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waterproofing TPO Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Waterproofing TPO Membrane Include:

GAF

Carlisle

Johns Manville

Firestone

Sika Group

Soprema Group

KOSTER

Oriental Yuhong

Protan

Yuanda Hongyu

Versico

CKS

Fosroc

Hongyuan Waterproof

Green Shield

Custom Seal Roofing

Waterproofing TPO Membrane Product Segment Include:

1.2 mm

1.5 mm

2.0 mm and Others

Waterproofing TPO Membrane Product Application Include:

Residential Building

Commercial Building

Industrial Building

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Waterproofing TPO Membrane Capacity and Production Analysis

Chapter 3: Global Waterproofing TPO Membrane Industry PESTEL Analysis

Chapter 4: Global Waterproofing TPO Membrane Industry Porter's Five Forces Analysis

Chapter 5: Global Waterproofing TPO Membrane Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Waterproofing TPO Membrane Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Waterproofing TPO Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Waterproofing TPO Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Waterproofing TPO Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Waterproofing TPO Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Waterproofing TPO Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Waterproofing TPO Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Waterproofing TPO Membrane Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 WATERPROOFING TPO MEMBRANE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Waterproofing TPO Membrane Product by Type
 - 1.2.1 1.2 mm
 - 1.2.2 1.5 mm
 - 1.2.3 2.0 mm and Others
- 1.3 Waterproofing TPO Membrane Product by Application
 - 1.3.1 Residential Building
 - 1.3.2 Commercial Building
 - 1.3.3 Industrial Building
- 1.4 Global Waterproofing TPO Membrane Market Revenue and Sales Analysis
 - 1.4.1 Global Waterproofing TPO Membrane Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Waterproofing TPO Membrane Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Waterproofing TPO Membrane Market Sales Price Trend Analysis (2020-2032)
- 1.5 Waterproofing TPO Membrane Industry Trends and Innovation
 - 1.5.1 Waterproofing TPO Membrane Industry Trends and Innovation
 - 1.5.2 Waterproofing TPO Membrane Market Drivers and Challenges

2 GLOBAL WATERPROOFING TPO MEMBRANE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Waterproofing TPO Membrane Capacity, Production and Utilization (2020-2032)
- 2.2 Global Waterproofing TPO Membrane Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Waterproofing TPO Membrane Production by Region
 - 2.3.1 Global Waterproofing TPO Membrane Production by Region (2020-2025)
 - 2.3.2 Global Waterproofing TPO Membrane Production Forecast by Region (2026-2032)
 - 2.3.3 Global Waterproofing TPO Membrane Production Market Share by Region (2020-2032)

3 WATERPROOFING TPO MEMBRANE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 WATERPROOFING TPO MEMBRANE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL WATERPROOFING TPO MEMBRANE MARKET ANALYSIS BY REGIONS

- 5.1 Waterproofing TPO Membrane Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Waterproofing TPO Membrane Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Waterproofing TPO Membrane Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Waterproofing TPO Membrane Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Waterproofing TPO Membrane Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Waterproofing TPO Membrane Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Waterproofing TPO Membrane Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Waterproofing TPO Membrane Sales Price Trend Analysis (2020-2032)

6 GLOBAL WATERPROOFING TPO MEMBRANE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Waterproofing TPO Membrane Market Size by Type
 - 6.1.1 Global Waterproofing TPO Membrane Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Waterproofing TPO Membrane Sales and Forecast Analysis by Type

(2020-2032)

6.2 Global Waterproofing TPO Membrane Market Size by Application

6.2.1 Global Waterproofing TPO Membrane Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Waterproofing TPO Membrane Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Waterproofing TPO Membrane Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Waterproofing TPO Membrane Market Size by Type

7.3.1 North America Waterproofing TPO Membrane Sales by Type (2020-2032)

7.3.2 North America Waterproofing TPO Membrane Revenue by Type (2020-2032)

7.4 North America Waterproofing TPO Membrane Market Size by Application

7.4.1 North America Waterproofing TPO Membrane Sales by Application (2020-2032)

7.4.2 North America Waterproofing TPO Membrane Revenue by Application (2020-2032)

7.5 North America Waterproofing TPO Membrane Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Waterproofing TPO Membrane Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Waterproofing TPO Membrane Market Size by Type

8.3.1 Europe Waterproofing TPO Membrane Sales by Type (2020-2032)

8.3.2 Europe Waterproofing TPO Membrane Revenue by Type (2020-2032)

8.4 Europe Waterproofing TPO Membrane Market Size by Application

8.4.1 Europe Waterproofing TPO Membrane Sales by Application (2020-2032)

8.4.2 Europe Waterproofing TPO Membrane Revenue by Application (2020-2032)

8.5 Europe Waterproofing TPO Membrane Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Waterproofing TPO Membrane Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Waterproofing TPO Membrane Market Size by Type

9.3.1 China Waterproofing TPO Membrane Sales by Type (2020-2032)

9.3.2 China Waterproofing TPO Membrane Revenue by Type (2020-2032)

9.4 China Waterproofing TPO Membrane Market Size by Application

9.4.1 China Waterproofing TPO Membrane Sales by Application (2020-2032)

9.4.2 China Waterproofing TPO Membrane Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Waterproofing TPO Membrane Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Waterproofing TPO Membrane Market Size by Type

10.3.1 APAC (excl. China) Waterproofing TPO Membrane Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Waterproofing TPO Membrane Revenue by Type (2020-2032)

10.4 APAC (excl. China) Waterproofing TPO Membrane Market Size by Application

10.4.1 APAC (excl. China) Waterproofing TPO Membrane Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Waterproofing TPO Membrane Revenue by Application (2020-2032)

10.5 APAC (excl. China) Waterproofing TPO Membrane Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Waterproofing TPO Membrane Market Size and Growth Rate

Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA WATERPROOFING TPO MEMBRANE MARKET SIZE BY TYPE

11.3.1 Latin America Waterproofing TPO Membrane Sales by Type (2020-2032)

11.3.2 Latin America Waterproofing TPO Membrane Revenue by Type (2020-2032)

11.4 Latin America Waterproofing TPO Membrane Market Size by Application

11.4.1 Latin America Waterproofing TPO Membrane Sales by Application (2020-2032)

11.4.2 Latin America Waterproofing TPO Membrane Revenue by Application (2020-2032)

11.5 Latin America Waterproofing TPO Membrane Market Size by Country

11.6 Latin America Waterproofing TPO Membrane Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Waterproofing TPO Membrane Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Waterproofing TPO Membrane Market Size by Type

12.3.1 Middle East & Africa Waterproofing TPO Membrane Sales by Type (2020-2032)

12.3.2 Middle East & Africa Waterproofing TPO Membrane Revenue by Type (2020-2032)

12.4 Middle East & Africa Waterproofing TPO Membrane Market Size by Application

12.4.1 Middle East & Africa Waterproofing TPO Membrane Sales by Application (2020-2032)

12.4.2 Middle East & Africa Waterproofing TPO Membrane Revenue by Application (2020-2032)

12.5 Middle East Waterproofing TPO Membrane Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Waterproofing TPO Membrane Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Waterproofing TPO Membrane Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Waterproofing TPO Membrane Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Waterproofing TPO Membrane Average Sales Price by Manufacturers (2021-2025)

13.2 Waterproofing TPO Membrane Competitive Landscape Analysis and Market Dynamic

13.2.1 Waterproofing TPO Membrane Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 GAF

14.1.1 GAF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 GAF Waterproofing TPO Membrane Product Portfolio

14.1.3 GAF Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Carlisle

14.2.1 Carlisle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Carlisle Waterproofing TPO Membrane Product Portfolio

14.2.3 Carlisle Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Johns Manville

14.3.1 Johns Manville Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Johns Manville Waterproofing TPO Membrane Product Portfolio

14.3.3 Johns Manville Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Firestone

14.4.1 Firestone Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Firestone Waterproofing TPO Membrane Product Portfolio

14.4.3 Firestone Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Sika Group

14.5.1 Sika Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Sika Group Waterproofing TPO Membrane Product Portfolio

14.5.3 Sika Group Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Soprema Group

14.6.1 Soprema Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Soprema Group Waterproofing TPO Membrane Product Portfolio

14.6.3 Soprema Group Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 KOSTER

14.7.1 KOSTER Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 KOSTER Waterproofing TPO Membrane Product Portfolio

14.7.3 KOSTER Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Oriental Yuhong

14.8.1 Oriental Yuhong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Oriental Yuhong Waterproofing TPO Membrane Product Portfolio

14.8.3 Oriental Yuhong Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Protan

14.9.1 Protan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Protan Waterproofing TPO Membrane Product Portfolio

14.9.3 Protan Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Yuanda Hongyu

14.10.1 Yuanda Hongyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Yuanda Hongyu Waterproofing TPO Membrane Product Portfolio

14.10.3 Yuanda Hongyu Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Versico

14.11.1 Versico Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Versico Waterproofing TPO Membrane Product Portfolio

14.11.3 Versico Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 CKS

14.12.1 CKS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 CKS Waterproofing TPO Membrane Product Portfolio

14.12.3 CKS Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Fosroc

14.13.1 Fosroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Fosroc Waterproofing TPO Membrane Product Portfolio

14.13.3 Fosroc Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Hongyuan Waterproof

14.14.1 Hongyuan Waterproof Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Hongyuan Waterproof Waterproofing TPO Membrane Product Portfolio

14.14.3 Hongyuan Waterproof Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Green Shield

14.15.1 Green Shield Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Green Shield Waterproofing TPO Membrane Product Portfolio

14.15.3 Green Shield Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Custom Seal Roofing

14.16.1 Custom Seal Roofing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Custom Seal Roofing Waterproofing TPO Membrane Product Portfolio

14.16.3 Custom Seal Roofing Waterproofing TPO Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Waterproofing TPO Membrane Industry Chain Analysis

15.2 Waterproofing TPO Membrane Industry Raw Material and Suppliers Analysis

15.2.1 Waterproofing TPO Membrane Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Waterproofing TPO Membrane Typical Downstream Customers

15.4 Waterproofing TPO Membrane Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Waterproofing TPO Membrane Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Waterproofing TPO Membrane Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Waterproofing TPO Membrane Industry Development Status

Table 4: Waterproofing TPO Membrane Industry Development Trends

Table 5: Global Waterproofing TPO Membrane Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global Waterproofing TPO Membrane Production by Region (2020-2025) & (K Sqm)

Table 7: Global Waterproofing TPO Membrane Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global Waterproofing TPO Membrane Production Market Share by Region (2020-2025)

Table 9: Global Waterproofing TPO Membrane Production Market Share by Region (2026-2032)

Table 10: Global Waterproofing TPO Membrane Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Waterproofing TPO Membrane Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Waterproofing TPO Membrane Revenue Market Share by Region (2020-2025)

Table 13: Global Waterproofing TPO Membrane Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Waterproofing TPO Membrane Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Waterproofing TPO Membrane Sales by Region (2020-2025) & (K Sqm)

Table 16: Global Waterproofing TPO Membrane Sales Market Share by Region (2020-2025)

Table 17: Global Waterproofing TPO Membrane Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global Waterproofing TPO Membrane Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Waterproofing TPO Membrane Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Waterproofing TPO Membrane Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Waterproofing TPO Membrane Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global Waterproofing TPO Membrane Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global Waterproofing TPO Membrane Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Waterproofing TPO Membrane Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Waterproofing TPO Membrane Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global Waterproofing TPO Membrane Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 27: Key Waterproofing TPO Membrane Players in North America

Table 28: North America Waterproofing TPO Membrane Sales by Type (2020-2025) & (K Sqm)

Table 29: North America Waterproofing TPO Membrane Sales by Type (2026-2032) & (K Sqm)

Table 30: North America Waterproofing TPO Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Waterproofing TPO Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Waterproofing TPO Membrane Sales by Application (2020-2025) & (K Sqm)

Table 33: North America Waterproofing TPO Membrane Sales by Application (2026-2032) & (K Sqm)

Table 34: North America Waterproofing TPO Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Waterproofing TPO Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Waterproofing TPO Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Waterproofing TPO Membrane Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Waterproofing TPO Membrane Sales Market Size by Country (2020-2025) & (K Sqm)

Table 39: North America Waterproofing TPO Membrane Sales Market Size by Country (2026-2032) & (K Sqm)

Table 40: Key Waterproofing TPO Membrane Players in Europe

Table 41: Europe Waterproofing TPO Membrane Sales by Type (2020-2025) & (K Sqm)

Table 42: Europe Waterproofing TPO Membrane Sales by Type (2026-2032) & (K Sqm)

Table 43: Europe Waterproofing TPO Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Waterproofing TPO Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Waterproofing TPO Membrane Sales by Application (2020-2025) & (K Sqm)

Table 46: Europe Waterproofing TPO Membrane Sales by Application (2026-2032) & (K Sqm)

Table 47: Europe Waterproofing TPO Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Waterproofing TPO Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Waterproofing TPO Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Waterproofing TPO Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Waterproofing TPO Membrane Sales Market Size by Country (2020-2025) & (K Sqm)

Table 52: Europe Waterproofing TPO Membrane Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 53: Key Waterproofing TPO Membrane Players in China

Table 54: China Waterproofing TPO Membrane Sales by Type (2020-2025) & (K Sqm)

Table 55: China Waterproofing TPO Membrane Sales by Type (2026-2032) & (K Sqm)

Table 56: China Waterproofing TPO Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Waterproofing TPO Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Waterproofing TPO Membrane Sales by Application (2020-2025) & (K Sqm)

Table 59: China Waterproofing TPO Membrane Sales by Application (2026-2032) & (K Sqm)

Table 60: China Waterproofing TPO Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Waterproofing TPO Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Waterproofing TPO Membrane Players in APAC (excl. China)

- Table 63: APAC (excl. China) Waterproofing TPO Membrane Sales by Type (2020-2025) & (K Sqm)
- Table 64: APAC (excl. China) Waterproofing TPO Membrane Sales by Type (2026-2032) & (K Sqm)
- Table 65: APAC (excl. China) Waterproofing TPO Membrane Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Waterproofing TPO Membrane Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Waterproofing TPO Membrane Sales by Application (2020-2025) & (K Sqm)
- Table 68: APAC (excl. China) Waterproofing TPO Membrane Sales by Application (2026-2032) & (K Sqm)
- Table 69: APAC (excl. China) Waterproofing TPO Membrane Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Waterproofing TPO Membrane Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Waterproofing TPO Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Waterproofing TPO Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Waterproofing TPO Membrane Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 74: APAC (excl. China) Waterproofing TPO Membrane Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 75: Key Waterproofing TPO Membrane Players in Latin America
- Table 76: Latin America Waterproofing TPO Membrane Sales by Type (2020-2025) & (K Sqm)
- Table 77: Latin America Waterproofing TPO Membrane Sales by Type (2026-2032) & (K Sqm)
- Table 78: Latin America Waterproofing TPO Membrane Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Waterproofing TPO Membrane Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Waterproofing TPO Membrane Sales by Application (2020-2025) & (K Sqm)
- Table 81: Latin America Waterproofing TPO Membrane Sales by Application (2026-2032) & (K Sqm)
- Table 82: Latin America Waterproofing TPO Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Waterproofing TPO Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Waterproofing TPO Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Waterproofing TPO Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Waterproofing TPO Membrane Sales Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America Waterproofing TPO Membrane Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key Waterproofing TPO Membrane Players in Middle East & Africa

Table 89: Middle East & Africa Waterproofing TPO Membrane Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa Waterproofing TPO Membrane Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa Waterproofing TPO Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Waterproofing TPO Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Waterproofing TPO Membrane Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa Waterproofing TPO Membrane Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa Waterproofing TPO Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Waterproofing TPO Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Waterproofing TPO Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Waterproofing TPO Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Waterproofing TPO Membrane Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa Waterproofing TPO Membrane Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 101: Global Waterproofing TPO Membrane Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 102: Global Waterproofing TPO Membrane Sales Market Share by Key Manufacturers (2021-2025)

- Table 103: Global Waterproofing TPO Membrane Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Waterproofing TPO Membrane Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: GAF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: GAF Waterproofing TPO Membrane Product Portfolio
- Table 110: GAF Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 111: Carlisle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Carlisle Waterproofing TPO Membrane Product Portfolio
- Table 113: Carlisle Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 114: Johns Manville Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Johns Manville Waterproofing TPO Membrane Product Portfolio
- Table 116: Johns Manville Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 117: Firestone Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Firestone Waterproofing TPO Membrane Product Portfolio
- Table 119: Firestone Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 120: Sika Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Sika Group Waterproofing TPO Membrane Product Portfolio
- Table 122: Sika Group Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 123: Soprema Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Soprema Group Waterproofing TPO Membrane Product Portfolio
- Table 125: Soprema Group Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 126: KOSTER Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: KOSTER Waterproofing TPO Membrane Product Portfolio

Table 128: KOSTER Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 129: Oriental Yuhong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Oriental Yuhong Waterproofing TPO Membrane Product Portfolio

Table 131: Oriental Yuhong Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 132: Protan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Protan Waterproofing TPO Membrane Product Portfolio

Table 134: Protan Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 135: Yuanda Hongyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Yuanda Hongyu Waterproofing TPO Membrane Product Portfolio

Table 137: Yuanda Hongyu Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 138: Versico Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Versico Waterproofing TPO Membrane Product Portfolio

Table 140: Versico Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 141: CKS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: CKS Waterproofing TPO Membrane Product Portfolio

Table 143: CKS Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 144: Fosroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Fosroc Waterproofing TPO Membrane Product Portfolio

Table 146: Fosroc Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 147: Hongyuan Waterproof Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Hongyuan Waterproof Waterproofing TPO Membrane Product Portfolio

Table 149: Hongyuan Waterproof Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 150: Green Shield Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 151: Green Shield Waterproofing TPO Membrane Product Portfolio

Table 152: Green Shield Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 153: Custom Seal Roofing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Custom Seal Roofing Waterproofing TPO Membrane Product Portfolio

Table 155: Custom Seal Roofing Waterproofing TPO Membrane Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 156: Upstream Key Raw Material Price List

Table 157: Waterproofing TPO Membrane Raw Material Suppliers and Contact Information

Table 158: Waterproofing TPO Membrane Typical Customer List

Table 159: Waterproofing TPO Membrane Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Waterproofing TPO Membrane Product Pictures

Figure 2: 1.2 mm Picture Scope

Figure 3: 1.5 mm Picture Scope

Figure 4: 2.0 mm and Others Picture Scope

Figure 5: Residential Building Picture Scope

Figure 6: Commercial Building Picture Scope

Figure 7: Industrial Building Picture Scope

Figure 8: Global Waterproofing TPO Membrane Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Waterproofing TPO Membrane Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Waterproofing TPO Membrane Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)

Figure 11: Global Waterproofing TPO Membrane Market Price Trend Analysis (2020-2032) & (USD/Sqm)

Figure 12: Global Waterproofing TPO Membrane Capacity, Production and Utilization (2019-2030) & (K Sqm)

Figure 13: Global Waterproofing TPO Membrane Production by Region: 2023 VS 2024 VS 2030 (K Sqm)

Figure 14: Global Waterproofing TPO Membrane Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global Waterproofing TPO Membrane Production Market Share by Region (2019-2030)

Figure 16: Global Waterproofing TPO Membrane Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Waterproofing TPO Membrane Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Waterproofing TPO Membrane Sales Price by Region (2020-2032) & (K Sqm)

Figure 19: North America Waterproofing TPO Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Waterproofing TPO Membrane Revenue Market Share by Players in 2024

Figure 21: North America Waterproofing TPO Membrane Sales Market Share by Type (2020-2032)

Figure 22:North America Waterproofing TPO Membrane Revenue Market Share by Type (2020-2032)

Figure 23:North America Waterproofing TPO Membrane Sales Market Share by Application (2020-2032)

Figure 24:North America Waterproofing TPO Membrane Revenue Market Share by Application (2020-2032)

Figure 25:US Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Waterproofing TPO Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Waterproofing TPO Membrane Revenue Market Share by Players in 2024

Figure 29:Europe Waterproofing TPO Membrane Sales Market Share by Type (2020-2032)

Figure 30:Europe Waterproofing TPO Membrane Revenue Market Share by Type (2020-2032)

Figure 31:Europe Waterproofing TPO Membrane Sales Market Share by Application (2020-2032)

Figure 32:Europe Waterproofing TPO Membrane Revenue Market Share by Application (2020-2032)

Figure 33:Germany Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 34:France Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 39:China Waterproofing TPO Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Waterproofing TPO Membrane Revenue Market Share by Players in 2024

Figure 41:China Waterproofing TPO Membrane Sales Market Share by Type (2020-2032)

Figure 42:China Waterproofing TPO Membrane Revenue Market Share by Type (2020-2032)

Figure 43:China Waterproofing TPO Membrane Sales Market Share by Application (2020-2032)

Figure 44:China Waterproofing TPO Membrane Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Waterproofing TPO Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Waterproofing TPO Membrane Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Waterproofing TPO Membrane Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Waterproofing TPO Membrane Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Waterproofing TPO Membrane Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Waterproofing TPO Membrane Revenue Market Share by Application (2020-2032)

Figure 51:Japan Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 53:India Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Waterproofing TPO Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Waterproofing TPO Membrane Revenue Market Share by Players in 2024

Figure 58:Latin America Waterproofing TPO Membrane Sales Market Share by Type (2020-2032)

Figure 59:Latin America Waterproofing TPO Membrane Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Waterproofing TPO Membrane Sales Market Share by Application (2020-2032)

Figure 61:Latin America Waterproofing TPO Membrane Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Waterproofing TPO Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Waterproofing TPO Membrane Revenue Market Share

by Players in 2024

Figure 66: Middle East & Africa Waterproofing TPO Membrane Sales Market Share by Type (2020-2032)

Figure 67: Middle East & Africa Waterproofing TPO Membrane Revenue Market Share by Type (2020-2032)

Figure 68: Middle East & Africa Waterproofing TPO Membrane Sales Market Share by Application (2020-2032)

Figure 69: Middle East & Africa Waterproofing TPO Membrane Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Waterproofing TPO Membrane Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Waterproofing TPO Membrane Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Waterproofing TPO Membrane Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Waterproofing TPO Membrane Industry Competition Landscape

Figure 75: Waterproofing TPO Membrane Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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