

Global Waterproofing Roofing Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Waterproofing Roofing Membrane market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Waterproofing Roofing Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A waterproofing roofing membrane is a specialized material designed to provide a durable and watertight barrier on roofs, effectively preventing water infiltration and protecting buildings from moisture damage. These membranes are specifically engineered to withstand exposure to harsh weather conditions, UV radiation, and mechanical stresses, ensuring long-term performance and reliability. Typically made from bitumen, synthetic rubber (such as EPDM), PVC, TPO, or other materials, waterproofing roofing membranes come in various forms, including sheets, rolls, or liquid-applied coatings, and are installed using different methods depending on the specific roofing system and project requirements. By creating a seamless and impermeable layer over the roof substrate, waterproofing roofing membranes play a crucial role in maintaining the structural integrity and longevity of buildings while safeguarding against leaks, mold growth, and other water-related issues.

The major global manufacturers of Waterproofing Roofing Membrane include Sika Sarnafil, SOPREMA, KEMPER SYSTEM, De Boer, Polyroof, Nippon, ARDEX New

Zealand, Triflex, Icopal, Dulux, SOPREMA, SkyWaterproofer, 3M, EVALON, Durotech, Siplast, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waterproofing Roofing Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Waterproofing Roofing Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waterproofing Roofing Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waterproofing Roofing Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Waterproofing Roofing Membrane Include:

Sika Sarnafil

SOPREMA

KEMPER SYSTEM

De Boer

Polyroof

Nippon

ARDEX New Zealand

Triflex

Icopal

Dulux

SOPREMA

SkyWaterproofer

3M

EVALON

Durotech

Siplast

Waterproofing Roofing Membrane Product Segment Include:

Liquid Waterproofing Membrane

Bituminous Membrane

Bituminous Coating

Polyurethane Liquid Membrane

Waterproofing Roofing Membrane Product Application Include:

Residential

Commercial

Industrial

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