

Global Waterproofing Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Waterproofing Membrane market size will reach 511.29 Million USD in 2025 and is projected to reach 690.68 Million USD by 2032, with a CAGR of 4.39% (2025-2032). Notably, the China Waterproofing Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A waterproofing membrane is a thin layer of material applied to surfaces to prevent the passage of water through them. These membranes are commonly used in construction to provide waterproofing protection to various structures, including roofs, foundations, basements, tunnels, and bathrooms. Waterproofing membranes are typically made from synthetic materials such as bitumen, PVC (polyvinyl chloride), EPDM (ethylene propylene diene terpolymer), TPO (thermoplastic polyolefin), or HDPE (high-density polyethylene). They come in different forms, including sheets, rolls, and liquid-applied membranes, allowing flexibility in application and accommodating different project requirements. Waterproofing membranes create a continuous barrier that seals off potential entry points for water, preventing leaks and moisture intrusion. They are essential for maintaining the integrity and durability of buildings and infrastructure, protecting them from water damage, mold growth, and structural deterioration over time.

The major global manufacturers of Waterproofing Membrane include Oriental Yuhong, Soprema Group, Keshun, Sika, TehnoNICOL, BMI, Beijing New Building Materials,

RPM, Hongyuan Waterproof, General Membrane, Mapei, GAF, Carlisle, Renolit, Fosroc, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waterproofing Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Waterproofing Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waterproofing Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waterproofing Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Waterproofing Membrane Include:

Oriental Yuhong

Soprema Group

Keshun

Sika

TehnoNICOL

BMI

Beijing New Building Materials

RPM

Hongyuan Waterproof

General Membrane

Mapei

GAF

Carlisle

Renolit

Fosroc

Waterproofing Membrane Product Segment Include:

Bitumen

PVC

TPO

EPDM

HDPE

LDPE

Waterproofing Membrane Product Application Include:

Residential

Infrastructure

Commercial

Industrial

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