

# Global Waterproof Fabrics Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/W7A4A0EBE70FEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: W7A4A0EBE70FEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Waterproof Fabrics market size will reach 1,946.78 Million USD in 2025 and is projected to reach 2,405.71 Million USD by 2032, with a CAGR of 3.07% (2025-2032). Notably, the China Waterproof Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Waterproof fabrics are textiles that are specially designed or treated to repel water and prevent moisture from penetrating through the material. These fabrics are commonly used in various applications where protection against water is essential, such as outdoor clothing, tents, backpacks, raincoats, and footwear. Waterproof fabrics can be made from natural materials such as cotton or wool that are treated with water-repellent coatings, or they can be constructed from synthetic materials like polyester, nylon, or Gore-Tex, which inherently resist water penetration. The waterproofing process typically involves applying a durable water repellent (DWR) finish to the fabric surface, which causes water to bead up and roll off rather than soaking into the fibers. Additionally, waterproof fabrics may feature sealed seams, laminated layers, or breathable membranes to enhance water resistance while allowing moisture vapor to escape, thus improving comfort and performance in various weather conditions.

The major global manufacturers of Waterproof Fabrics include DSM, Toray Industries, Porelle Membranes, Lafayette USA Corp, Anand Fabrics, Carrington Textiles, Polartec

Neoshell, Finetex EnE, Gore, Performax, Sympatex, Swmintl, Arkema, Derekduck, Dentik, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waterproof Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Waterproof Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waterproof Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waterproof Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Waterproof Fabrics Include:

DSM

Toray Industries

Porelle Membranes

Lafayette USA Corp

Anand Fabrics

Carrington Textiles

Polartec Neoshell

Finetex EnE

Gore

Performax

Sympatex

Swmintl

Arkema

Derekduck

Dentik

Waterproof Fabrics Product Segment Include:

Breathable Waterproof Fabrics

Non-Breathable Waterproof Fabrics

Waterproof Fabrics Product Application Include:

Clothing

Shoes

Tents

Tarpaulins

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Waterproof Fabrics Industry PESTEL Analysis

Chapter 4: Global Waterproof Fabrics Industry Porter's Five Forces Analysis

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