

# Global Waterjet Cutting Machinery Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Waterjet Cutting Machinery market size will reach 1,096.03 Million USD in 2025 and is projected to reach 1,440.36 Million USD by 2032, with a CAGR of 3.98% (2025-2032). Notably, the China Waterjet Cutting Machinery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Waterjet cutting machinery is a versatile and precise tool used for cutting a wide range of materials by directing a high-pressure jet of water or a mixture of water and abrasive particles onto the workpiece. This non-thermal cutting method offers several advantages, including the ability to cut through materials without creating heat-affected zones, resulting in minimal distortion or alteration of the material properties. Waterjet cutting machines are capable of achieving intricate cuts with high precision and accuracy, making them suitable for various industries such as aerospace, automotive, manufacturing, and architectural applications. With the ability to handle materials ranging from metals and plastics to stone and glass, waterjet cutting machinery provides a flexible solution for producing complex parts and components while minimizing material wastage.

The major global manufacturers of Waterjet Cutting Machinery include Flow International, Omax, KMT AB, Sugino Machine, Bystronic Group, CMS Industries, Dardi, Jet Edge Inc, Shenyang APW, Water Jet Sweden, Resato, WARDJet Inc.,

KNUTH Machine Tools, Yongda Dynamo Electirc, Waterjet Corporation, ESAB Cutting Systems, H.G. Ridder, MicroStep, Perndorfer Maschinenbau KG, KIMLA, Eckert, TECHNI Waterjet, Sino Achieve, Kimblad Technology, STM Stein-Moser GmbH, Shenyang Head, OH Precision Corporation, Soitaab Impianti, LDSA, Rychl? TOM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waterjet Cutting Machinery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Waterjet Cutting Machinery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waterjet Cutting Machinery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waterjet Cutting Machinery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Waterjet Cutting Machinery Include:

Flow International

Omax

KMT AB

Sugino Machine

Bystronic Group

CMS Industries

Dardi

Jet Edge Inc

Shenyang APW

Water Jet Sweden

Resato

WARDJet Inc.

KNUTH Machine Tools

Yongda Dynamo Electirc

Waterjet Corporation

ESAB Cutting Systems

H.G. Ridder

MicroStep

Perndorfer Maschinenbau KG

KIMLA

Eckert

TECHNI Waterjet

Sino Achieve

Kimblad Technology

STM Stein-Moser GmbH

Shenyang Head

OH Precision Corporation

Soitaab Impianti

LDSA

Rychl? TOM

Waterjet Cutting Machinery Product Segment Include:

Pressurized Water

Abrasive Mixture

Waterjet Cutting Machinery Product Application Include:

Automotive OEMs

Automotive Supplier

Stone & Tiles

Job Shop

Aerospace & Defense

Others

## **Chapter Scope**

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