

Global Water Treatment Chemicals Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/WF4A56FE5262EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: WF4A56FE5262EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Water Treatment Chemicals market size will reach 44,896 Million USD in 2025 and is projected to reach 57,237 Million USD by 2032, with a CAGR of 3.53% (2025-2032). Notably, the China Water Treatment Chemicals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Water treatment chemicals are substances used to improve the quality of water for various purposes, including drinking water supply, industrial processes, wastewater treatment, and environmental remediation. These chemicals are added to water to remove contaminants, disinfect pathogens, adjust pH levels, control corrosion, and enhance overall water quality. Common types of water treatment chemicals include coagulants, disinfectants, pH adjusters, antiscalants, corrosion inhibitors, adsorbents, oxidizing agents, and flocculants. By effectively treating water, these chemicals ensure that it meets regulatory standards, is safe for human consumption, and is suitable for its intended use. Proper selection, dosing, and application of water treatment chemicals are crucial to achieving effective water treatment while minimizing adverse impacts on public health and the environment.

The major global manufacturers of Water Treatment Chemicals include Solenis, SNF Group, Ecolab, Veolia, Kemira, Kurita Water Industries, Chemtrade Logistics, Shandong Taihe, Dow, Italmatch AWS, Henan Qingshuiyuan Technology, Feralco Group,

USALCO, Ixom Watercare, Changlong Tech, Jianheng Industry, Nouryon, Nantong Uniphos Chemicals, Grupo Bauminas, Aditya Birla Chemicals, PT Lautan Luas Tbk, Holland Company, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water Treatment Chemicals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water Treatment Chemicals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water Treatment Chemicals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water Treatment Chemicals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water Treatment Chemicals Include:

Solenis

SNF Group

Ecolab

Veolia

Kemira

Kurita Water Industries

Chemtrade Logistics

Shandong Taihe

Dow

Italmatch AWS

Henan Qingshuiyuan Technology

Feralco Group

USALCO

Ixom Watercare

Changlong Tech

Jianheng Industry

Nouryon

Nantong Uniphos Chemicals

Grupo Bauminas

Aditya Birla Chemicals

PT Lautan Luas Tbk

Holland Company

Water Treatment Chemicals Product Segment Include:

Ph Adjusters & Softeners

Flocculants & Coagulants

Corrosion Inhibitors

Scale Inhibitors/Dispersants

Biocides & Disinfectants

Others

Water Treatment Chemicals Product Application Include:

Municipal Water Treatment

Papermaking Waste Water Treatment

Metal & Mining Industry

Oil & Gas industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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