

Global Water and Wastewater Treatment Chemicals Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Water and Wastewater Treatment Chemicals market size will reach 53,068 Million USD in 2025 and is projected to reach 71,591 Million USD by 2032, with a CAGR of 4.37% (2025-2032). Notably, the China Water and Wastewater Treatment Chemicals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Water and wastewater treatment chemicals are specialized substances utilized in the purification and treatment of water for various applications, encompassing drinking water treatment, industrial processes, and wastewater treatment plants. These chemicals play a pivotal role in eliminating contaminants, enhancing water quality, and ensuring compliance with stringent regulatory standards. Typically, they encompass a spectrum of chemical agents such as coagulants to destabilize suspended particles, disinfectants to neutralize harmful microorganisms, pH adjusters to regulate acidity or alkalinity levels, and oxidizing agents to break down organic compounds. Additionally, chemicals like flocculants aid in the removal of particles through aggregation, while antiscalants and adsorbents prevent scale formation and remove dissolved impurities, respectively. Water and wastewater treatment chemicals are indispensable components of treatment processes, safeguarding public health and environmental integrity by fostering safe, clean water supplies and efficient wastewater management.

The major global manufacturers of Water and Wastewater Treatment Chemicals include Kemira, BASF, Ecolab, Suez (GE), Solenis, DuPont, Akzo Nobel, SNF Group, Shandong Taihe, Feralco Group, BWA Water Additives, Aditya Birla Chemicals, Solvay, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water and Wastewater Treatment Chemicals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water and Wastewater Treatment Chemicals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water and Wastewater Treatment Chemicals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water and Wastewater Treatment Chemicals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water and Wastewater Treatment Chemicals Include:

Kemira

BASF

Ecolab

Suez (GE)

Solenis

DuPont

Akzo Nobel

SNF Group

Shandong Taihe

Feralco Group

BWA Water Additives

Aditya Birla Chemicals

Solvay

Water and Wastewater Treatment Chemicals Product Segment Include:

pH Adjusters & Softeners

Flocculants & Coagulants

Corrosion Inhibitors

Scale Inhibitors/Dispersants

Biocides & Disinfectants

Other

Water and Wastewater Treatment Chemicals Product Application Include:

Papermaking Waste Water Treatment

Industrial Water Treatment

Drinking Water Treatment

Cooling Water Treatment

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Water and Wastewater Treatment Chemicals Industry PESTEL Analysis

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