

Global Water Meter Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/WCA8D317614DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: WCA8D317614DEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Water Meter market size will reach 8,058.25 Million USD in 2025 and is projected to reach 10,776.59 Million USD by 2032, with a CAGR of 4.24% (2025-2032). Notably, the China Water Meter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A water meter is a device used to measure the volume of water consumed by a household, building, or industrial facility. Water meters are typically installed at the point where water enters a property from the municipal water supply or a private well. They consist of a metering mechanism, such as a turbine, oscillating piston, or electromagnetic sensor, which measures the flow of water passing through the meter. The volume of water passing through the meter is recorded and displayed on a mechanical or digital register, allowing utility companies to accurately bill customers for their water usage based on consumption. Water meters are essential for monitoring and managing water usage, detecting leaks or abnormal usage patterns, and ensuring fair and equitable distribution of water resources. They play a crucial role in promoting water conservation, reducing water waste, and optimizing water supply infrastructure to meet the needs of communities and industries.

The major global manufacturers of Water Meter include Sensus Metering, Itron, Elster (Honeywell), Diehl Stiftung & Co. KG, Badger Meter Inc, Ningbo Water Meter, Zenner International GmbH & Co. KG, Kamstrup Water Metering, Neptune Technology Group

(Roper Industries), Shanchuan Group, Donghai Group, Mueller Water Products, LianLi Water Meter, SUNTRONT Technology, Hunan Changde Water Meter Manufacture, Shenzhen Huaxu, Beijing Huiyi, Chongqing Smart Water Meter Group, Lianyungang Water Meter, China Minsen Metet, Integrated Electronic Systems Lab, B METERS s.r.l., Hangzhou Jingda Electronic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water Meter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water Meter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water Meter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water Meter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water Meter Include:

Sensus Metering

Itron

Elster (Honeywell)

Diehl Stiftung & Co. KG

Badger Meter Inc

Ningbo Water Meter

Zenner International GmbH & Co. KG

Kamstrup Water Metering

Neptune Technology Group (Roper Industries)

Shanchuan Group

Donghai Group

Mueller Water Products

LianLi Water Meter

SUNTRONT Technology

Hunan Changde Water Meter Manufacture

Shenzhen Huaxu

Beijing Huiyi

Chongqing Smart Water Meter Group

Lianyungang Water Meter

China Minsen Metet

Integrated Electronic Systems Lab

B METERS s.r.l.

Hangzhou Jingda Electronic

Water Meter Product Segment Include:

Mechanical Water Meter

Smart Water Meter

Water Meter Product Application Include:

Residential

Commercial/Industrial

Utility

Chapter Scope

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