

# Global Water-Cooled Centrifugal Chillers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Water-Cooled Centrifugal Chillers market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Water-Cooled Centrifugal Chillers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Water-cooled centrifugal chillers are a type of refrigeration system used for air conditioning and process cooling applications in large commercial and industrial facilities. These chillers operate by using the principles of centrifugal force to compress refrigerant gases, which then absorb heat from the chilled water loop. The compressed refrigerant is then condensed using water as a cooling medium in a separate condenser unit, transferring heat to the water which is then circulated through a cooling tower to dissipate the heat to the atmosphere. Water-cooled centrifugal chillers are known for their high cooling capacity and efficiency, making them suitable for cooling large buildings, data centers, manufacturing plants, and other applications where high cooling loads are required. These chillers typically use environmentally friendly refrigerants such as HFCs or HFOs and offer precise temperature control and energy efficiency, resulting in lower operating costs and reduced environmental impact compared to other types of chillers.

The major global manufacturers of Water-Cooled Centrifugal Chillers include Johnson

Controls, Carrier, Trane, DAIKIN, Haier, TICA, LG, Climaveneta, Midea, Multistack, MHI Group, Suzhou BSE, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water-Cooled Centrifugal Chillers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water-Cooled Centrifugal Chillers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water-Cooled Centrifugal Chillers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water-Cooled Centrifugal Chillers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water-Cooled Centrifugal Chillers Include:

Johnson Controls

Carrier

Trane

DAIKIN

Haier

TICA

LG

Climaveneta

Midea

Multistack

MHI Group

Suzhou BSE

Water-Cooled Centrifugal Chillers Product Segment Include:

?500T Chillers

500-1000T Chillers

1000-2000T Chillers

?2000T Chillers

Water-Cooled Centrifugal Chillers Product Application Include:

Commercial

Industrial

Others

## **Chapter Scope**

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