

Global Water Blocking Yarn Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/W1C713FF4524EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: W1C713FF4524EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Water Blocking Yarn market size will reach 202.45 Million USD in 2025 and is projected to reach 319.81 Million USD by 2032, with a CAGR of 6.75% (2025-2032). Notably, the China Water Blocking Yarn market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Water blocking yarn, also known as water-swellaable yarn or water-blocking tape, is a specialized type of yarn or tape used in the construction of underground cables, particularly fiber optic cables and power cables, to provide water-blocking and moisture protection. These yarns are typically composed of super-absorbent polymer materials that have the ability to swell and expand when in contact with water, creating a barrier that prevents water ingress into the cable core. Water blocking yarns are strategically positioned within cable constructions, such as between cable components or around individual fibers or conductors, to seal potential points of water entry and protect the cable from moisture damage. By effectively blocking water intrusion, water blocking yarns help maintain the integrity and performance of underground cables, reducing the risk of signal attenuation, electrical faults, and cable degradation caused by water exposure. They are essential components in ensuring the long-term reliability and durability of underground cable installations in various industries, including telecommunications, utilities, and infrastructure.

The major global manufacturers of Water Blocking Yarn include Fiberline, DS Cable Materials, GarnTec, Artofil, AKSH OPTIFIBRE, Nantong Siber Communication, Centran Industrial, Shenyang Jinggong Cable Material, Wuxi Tongda Telecommunications Accessories Factory, Hongzhuo Photoelectric Materials Technology, Haiso Technology, Suzhou Taifang Cable&Wire material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water Blocking Yarn. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water Blocking Yarn market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water Blocking Yarn market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water Blocking Yarn industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water Blocking Yarn Include:

Fiberline

DS Cable Materials

GarnTec

Artofil

AKSH OPTIFIBRE

Nantong Siber Communication

Centran Industrial

Shenyang Jinggong Cable Material

Wuxi Tongda Telecommunications Accessories Factory

Hongzhuo Photoelectric Materials Technology

Haiso Technology

Suzhou Taifang Cable&Wire material

Water Blocking Yarn Product Segment Include:

PET/Polyester Base

Aramid Fiber Base

Others

Water Blocking Yarn Product Application Include:

Communication Cable

Power Cable

Submarine Cable

Other

Chapter Scope

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