

Global Water-Based Polyurethane Dispersions Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Water-Based Polyurethane Dispersions market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Water-Based Polyurethane Dispersions market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Water-based polyurethane dispersions (PUDs) are a type of polyurethane resin dispersed in water. These dispersions are widely used as environmentally friendly alternatives to solvent-based polyurethane systems in various coating and adhesive applications. Water-based PUDs offer several advantages, including low volatile organic compound (VOC) emissions, reduced flammability, and improved workplace safety compared to solvent-based systems. They are commonly used in the formulation of coatings for wood, metal, plastic, and textile substrates, providing excellent adhesion, durability, and chemical resistance. Water-based PUDs can also be used in the production of adhesives, sealants, and elastomers, offering versatility and performance properties comparable to solvent-based polyurethane systems. Additionally, water-based PUDs are compatible with a wide range of additives and pigments, allowing for formulation flexibility and customization to meet specific application requirements. Overall, water-based polyurethane dispersions are an environmentally friendly and versatile solution for various coating and adhesive applications, offering performance

benefits while minimizing environmental impact.

The major global manufacturers of Water-Based Polyurethane Dispersions include Covestro (DSM), Lanxess (Chemtura), Lubrizol, BASF, Alberdingk Boley, Hauthaway, Stahl, Mitsui, UBE, DIC, Reichhold, Wanhua Chemical, Dow Chemical, SiwoChem, SNP, Chase, VCM Polyurethanes, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water-Based Polyurethane Dispersions. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water-Based Polyurethane Dispersions market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water-Based Polyurethane Dispersions market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water-Based Polyurethane Dispersions industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water-Based Polyurethane Dispersions Include:

Covestro (DSM)

Lanxess (Chemtura)

Lubrizol

BASF

Alberdingk Boley

Hauthaway

Stahl

Mitsui

UBE

DIC

Reichhold

Wanhua Chemical

Dow Chemical

SiwoChem

SNP

Chase

VCM Polyurethanes

Water-Based Polyurethane Dispersions Product Segment Include:

Two-component PUD

One-component PUD

Urethane-modified

Water-Based Polyurethane Dispersions Product Application Include:

Coatings

Adhesive and Sealants

Leather Finishing

Paper and Textile

Fiber Glass Sizing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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