

Global Water Based Gravure Inks Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Water Based Gravure Inks market size will reach 1,619.63 Million USD in 2025 and is projected to reach 2,226.33 Million USD by 2032, with a CAGR of 4.65% (2025-2032). Notably, the China Water Based Gravure Inks market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Water-based gravure inks are eco-friendly printing inks designed for gravure printing processes, which involve engraving an image onto a cylinder to transfer it onto various substrates. Unlike solvent-based inks, water-based gravure inks use water as the primary solvent, significantly reducing volatile organic compound (VOC) emissions and environmental impact. These inks consist of pigments, water, and additives like binders and stabilizers, ensuring excellent adhesion, color vibrancy, and print quality. They are commonly used for printing on paper, cardboard, and flexible packaging materials such as films for food and beverage containers. Water-based gravure inks are valued for their sustainability, reduced odor, and compliance with stringent environmental regulations, making them a preferred choice in industries aiming for greener production practices.

The major global manufacturers of Water Based Gravure Inks include DIC, Flint Group, Artience, Sakata Inx, Doneck Euroflex, Follmann, OPI, Bauhinia Variegata Ink, TLOONG INK, Hcolor Ink Technology, HANGZHOU TOKA INK, BIC Group, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water Based Gravure Inks. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water Based Gravure Inks market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water Based Gravure Inks market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water Based Gravure Inks industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water Based Gravure Inks Include:

DIC

Flint Group

Artience

Sakata Inx

Doneck Euroflex

Follmann

OPI

Bauhinia Variegata Ink

TLOONG INK

Hcolor Ink Technology

HANGZHOU TOKA INK

BIC Group

Water Based Gravure Inks Product Segment Include:

Surface Printing Inks

Lamination (Inner Printing) Inks

Others

Water Based Gravure Inks Product Application Include:

Film

Paper and Paper Board

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Water Based Gravure Inks Capacity and Production Analysis

Chapter 3: Global Water Based Gravure Inks Industry PESTEL Analysis

Chapter 4: Global Water Based Gravure Inks Industry Porter's Five Forces Analysis

Chapter 5: Global Water Based Gravure Inks Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Water Based Gravure Inks Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Water Based Gravure Inks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Water Based Gravure Inks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Water Based Gravure Inks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Water Based Gravure Inks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Water Based Gravure Inks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Water Based Gravure Inks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment

Analysis, Countries Analysis)

Chapter 13: Global Water Based Gravure Inks Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 WATER BASED GRAVURE INKS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Water Based Gravure Inks Product by Type
 - 1.2.1 Surface Printing Inks
 - 1.2.2 Lamination (Inner Printing) Inks
 - 1.2.3 Others
- 1.3 Water Based Gravure Inks Product by Application
 - 1.3.1 Film
 - 1.3.2 Paper and Paper Board
 - 1.3.3 Others
- 1.4 Global Water Based Gravure Inks Market Revenue and Sales Analysis
 - 1.4.1 Global Water Based Gravure Inks Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Water Based Gravure Inks Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Water Based Gravure Inks Market Sales Price Trend Analysis (2020-2032)
- 1.5 Water Based Gravure Inks Industry Trends and Innovation
 - 1.5.1 Water Based Gravure Inks Industry Trends and Innovation
 - 1.5.2 Water Based Gravure Inks Market Drivers and Challenges

2 GLOBAL WATER BASED GRAVURE INKS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Water Based Gravure Inks Capacity, Production and Utilization (2020-2032)
- 2.2 Global Water Based Gravure Inks Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Water Based Gravure Inks Production by Region
 - 2.3.1 Global Water Based Gravure Inks Production by Region (2020-2025)
 - 2.3.2 Global Water Based Gravure Inks Production Forecast by Region (2026-2032)
 - 2.3.3 Global Water Based Gravure Inks Production Market Share by Region (2020-2032)

3 WATER BASED GRAVURE INKS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 WATER BASED GRAVURE INKS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL WATER BASED GRAVURE INKS MARKET ANALYSIS BY REGIONS

- 5.1 Water Based Gravure Inks Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Water Based Gravure Inks Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Water Based Gravure Inks Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Water Based Gravure Inks Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Water Based Gravure Inks Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Water Based Gravure Inks Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Water Based Gravure Inks Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Water Based Gravure Inks Sales Price Trend Analysis (2020-2032)

6 GLOBAL WATER BASED GRAVURE INKS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Water Based Gravure Inks Market Size by Type
 - 6.1.1 Global Water Based Gravure Inks Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Water Based Gravure Inks Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Water Based Gravure Inks Market Size by Application
 - 6.2.1 Global Water Based Gravure Inks Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Water Based Gravure Inks Sales and Forecast Analysis by Application

(2020-2032)

7 NORTH AMERICA

7.1 North America Water Based Gravure Inks Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Water Based Gravure Inks Market Size by Type

7.3.1 North America Water Based Gravure Inks Sales by Type (2020-2032)

7.3.2 North America Water Based Gravure Inks Revenue by Type (2020-2032)

7.4 North America Water Based Gravure Inks Market Size by Application

7.4.1 North America Water Based Gravure Inks Sales by Application (2020-2032)

7.4.2 North America Water Based Gravure Inks Revenue by Application (2020-2032)

7.5 North America Water Based Gravure Inks Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Water Based Gravure Inks Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Water Based Gravure Inks Market Size by Type

8.3.1 Europe Water Based Gravure Inks Sales by Type (2020-2032)

8.3.2 Europe Water Based Gravure Inks Revenue by Type (2020-2032)

8.4 Europe Water Based Gravure Inks Market Size by Application

8.4.1 Europe Water Based Gravure Inks Sales by Application (2020-2032)

8.4.2 Europe Water Based Gravure Inks Revenue by Application (2020-2032)

8.5 Europe Water Based Gravure Inks Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Water Based Gravure Inks Market Size and Growth Rate Analysis

(2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Water Based Gravure Inks Market Size by Type

9.3.1 China Water Based Gravure Inks Sales by Type (2020-2032)

9.3.2 China Water Based Gravure Inks Revenue by Type (2020-2032)

9.4 China Water Based Gravure Inks Market Size by Application

9.4.1 China Water Based Gravure Inks Sales by Application (2020-2032)

9.4.2 China Water Based Gravure Inks Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Water Based Gravure Inks Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Water Based Gravure Inks Market Size by Type

10.3.1 APAC (excl. China) Water Based Gravure Inks Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Water Based Gravure Inks Revenue by Type (2020-2032)

10.4 APAC (excl. China) Water Based Gravure Inks Market Size by Application

10.4.1 APAC (excl. China) Water Based Gravure Inks Sales by Application
(2020-2032)

10.4.2 APAC (excl. China) Water Based Gravure Inks Revenue by Application
(2020-2032)

10.5 APAC (excl. China) Water Based Gravure Inks Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Water Based Gravure Inks Market Size and Growth Rate Analysis
(2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA WATER BASED GRAVURE INKS MARKET SIZE BY TYPE

11.3.1 Latin America Water Based Gravure Inks Sales by Type (2020-2032)

11.3.2 Latin America Water Based Gravure Inks Revenue by Type (2020-2032)

- 11.4 Latin America Water Based Gravure Inks Market Size by Application
 - 11.4.1 Latin America Water Based Gravure Inks Sales by Application (2020-2032)
 - 11.4.2 Latin America Water Based Gravure Inks Revenue by Application (2020-2032)
- 11.5 Latin America Water Based Gravure Inks Market Size by Country
- 11.6 Latin America Water Based Gravure Inks Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Water Based Gravure Inks Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Water Based Gravure Inks Market Size by Type
 - 12.3.1 Middle East & Africa Water Based Gravure Inks Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Water Based Gravure Inks Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Water Based Gravure Inks Market Size by Application
 - 12.4.1 Middle East & Africa Water Based Gravure Inks Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Water Based Gravure Inks Revenue by Application (2020-2032)
- 12.5 Middle East Water Based Gravure Inks Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Water Based Gravure Inks Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Water Based Gravure Inks Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Water Based Gravure Inks Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Water Based Gravure Inks Average Sales Price by Manufacturers (2021-2025)
- 13.2 Water Based Gravure Inks Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Water Based Gravure Inks Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 DIC

14.1.1 DIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 DIC Water Based Gravure Inks Product Portfolio

14.1.3 DIC Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Flint Group

14.2.1 Flint Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Flint Group Water Based Gravure Inks Product Portfolio

14.2.3 Flint Group Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Artience

14.3.1 Artience Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Artience Water Based Gravure Inks Product Portfolio

14.3.3 Artience Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Sakata Inx

14.4.1 Sakata Inx Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Sakata Inx Water Based Gravure Inks Product Portfolio

14.4.3 Sakata Inx Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Doneck Euroflex

14.5.1 Doneck Euroflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Doneck Euroflex Water Based Gravure Inks Product Portfolio

14.5.3 Doneck Euroflex Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Follmann

14.6.1 Follmann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Follmann Water Based Gravure Inks Product Portfolio

14.6.3 Follmann Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 OPI

14.7.1 OPI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 OPI Water Based Gravure Inks Product Portfolio

14.7.3 OPI Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Bauhinia Variegata Ink

14.8.1 Bauhinia Variegata Ink Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Bauhinia Variegata Ink Water Based Gravure Inks Product Portfolio

14.8.3 Bauhinia Variegata Ink Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 TLOONG INK

14.9.1 TLOONG INK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 TLOONG INK Water Based Gravure Inks Product Portfolio

14.9.3 TLOONG INK Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Hcolor Ink Technology

14.10.1 Hcolor Ink Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Hcolor Ink Technology Water Based Gravure Inks Product Portfolio

14.10.3 Hcolor Ink Technology Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 HANGZHOU TOKA INK

14.11.1 HANGZHOU TOKA INK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 HANGZHOU TOKA INK Water Based Gravure Inks Product Portfolio

14.11.3 HANGZHOU TOKA INK Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 BIC Group

14.12.1 BIC Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 BIC Group Water Based Gravure Inks Product Portfolio

14.12.3 BIC Group Water Based Gravure Inks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Water Based Gravure Inks Industry Chain Analysis
- 15.2 Water Based Gravure Inks Industry Raw Material and Suppliers Analysis
 - 15.2.1 Water Based Gravure Inks Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Water Based Gravure Inks Typical Downstream Customers
- 15.4 Water Based Gravure Inks Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Water Based Gravure Inks Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Water Based Gravure Inks Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Water Based Gravure Inks Industry Development Status

Table 4: Water Based Gravure Inks Industry Development Trends

Table 5: Global Water Based Gravure Inks Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Water Based Gravure Inks Production by Region (2020-2025) & (Ton)

Table 7: Global Water Based Gravure Inks Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Water Based Gravure Inks Production Market Share by Region (2020-2025)

Table 9: Global Water Based Gravure Inks Production Market Share by Region (2026-2032)

Table 10: Global Water Based Gravure Inks Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Water Based Gravure Inks Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Water Based Gravure Inks Revenue Market Share by Region (2020-2025)

Table 13: Global Water Based Gravure Inks Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Water Based Gravure Inks Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Water Based Gravure Inks Sales by Region (2020-2025) & (Ton)

Table 16: Global Water Based Gravure Inks Sales Market Share by Region (2020-2025)

Table 17: Global Water Based Gravure Inks Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Water Based Gravure Inks Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Water Based Gravure Inks Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Water Based Gravure Inks Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Water Based Gravure Inks Sales Analysis by Type (2020-2025) &

(Ton)

Table 22: Global Water Based Gravure Inks Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Water Based Gravure Inks Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Water Based Gravure Inks Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Water Based Gravure Inks Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Water Based Gravure Inks Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Water Based Gravure Inks Players in North America

Table 28: North America Water Based Gravure Inks Sales by Type (2020-2025) & (Ton)

Table 29: North America Water Based Gravure Inks Sales by Type (2026-2032) & (Ton)

Table 30: North America Water Based Gravure Inks Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Water Based Gravure Inks Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Water Based Gravure Inks Sales by Application (2020-2025) & (Ton)

Table 33: North America Water Based Gravure Inks Sales by Application (2026-2032) & (Ton)

Table 34: North America Water Based Gravure Inks Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Water Based Gravure Inks Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Water Based Gravure Inks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Water Based Gravure Inks Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Water Based Gravure Inks Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Water Based Gravure Inks Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Water Based Gravure Inks Players in Europe

Table 41: Europe Water Based Gravure Inks Sales by Type (2020-2025) & (Ton)

Table 42: Europe Water Based Gravure Inks Sales by Type (2026-2032) & (Ton)

Table 43: Europe Water Based Gravure Inks Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Water Based Gravure Inks Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Water Based Gravure Inks Sales by Application (2020-2025) & (Ton)

Table 46: Europe Water Based Gravure Inks Sales by Application (2026-2032) & (Ton)

Table 47: Europe Water Based Gravure Inks Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Water Based Gravure Inks Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Water Based Gravure Inks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Water Based Gravure Inks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Water Based Gravure Inks Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Water Based Gravure Inks Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Water Based Gravure Inks Players in China

Table 54: China Water Based Gravure Inks Sales by Type (2020-2025) & (Ton)

Table 55: China Water Based Gravure Inks Sales by Type (2026-2032) & (Ton)

Table 56: China Water Based Gravure Inks Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Water Based Gravure Inks Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Water Based Gravure Inks Sales by Application (2020-2025) & (Ton)

Table 59: China Water Based Gravure Inks Sales by Application (2026-2032) & (Ton)

Table 60: China Water Based Gravure Inks Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Water Based Gravure Inks Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Water Based Gravure Inks Players in APAC (excl. China)

Table 63: APAC (excl. China) Water Based Gravure Inks Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Water Based Gravure Inks Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Water Based Gravure Inks Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Water Based Gravure Inks Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Water Based Gravure Inks Sales by Application

(2020-2025) & (Ton)

Table 68: APAC (excl. China) Water Based Gravure Inks Sales by Application

(2026-2032) & (Ton)

Table 69: APAC (excl. China) Water Based Gravure Inks Revenue by Application

(2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Water Based Gravure Inks Revenue by Application

(2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Water Based Gravure Inks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Water Based Gravure Inks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Water Based Gravure Inks Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Water Based Gravure Inks Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Water Based Gravure Inks Players in Latin America

Table 76: Latin America Water Based Gravure Inks Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Water Based Gravure Inks Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Water Based Gravure Inks Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Water Based Gravure Inks Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Water Based Gravure Inks Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Water Based Gravure Inks Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Water Based Gravure Inks Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Water Based Gravure Inks Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Water Based Gravure Inks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Water Based Gravure Inks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Water Based Gravure Inks Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Water Based Gravure Inks Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Water Based Gravure Inks Players in Middle East & Africa

Table 89: Middle East & Africa Water Based Gravure Inks Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Water Based Gravure Inks Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Water Based Gravure Inks Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Water Based Gravure Inks Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Water Based Gravure Inks Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Water Based Gravure Inks Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Water Based Gravure Inks Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Water Based Gravure Inks Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Water Based Gravure Inks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Water Based Gravure Inks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Water Based Gravure Inks Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Water Based Gravure Inks Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Water Based Gravure Inks Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Water Based Gravure Inks Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Water Based Gravure Inks Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Water Based Gravure Inks Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: DIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: DIC Water Based Gravure Inks Product Portfolio

Table 110: DIC Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Flint Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Flint Group Water Based Gravure Inks Product Portfolio

Table 113: Flint Group Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Artience Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Artience Water Based Gravure Inks Product Portfolio

Table 116: Artience Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Sakata Inx Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Sakata Inx Water Based Gravure Inks Product Portfolio

Table 119: Sakata Inx Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Doneck Euroflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Doneck Euroflex Water Based Gravure Inks Product Portfolio

Table 122: Doneck Euroflex Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Follmann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Follmann Water Based Gravure Inks Product Portfolio

Table 125: Follmann Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: OPI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: OPI Water Based Gravure Inks Product Portfolio

Table 128: OPI Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Bauhinia Variegata Ink Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Bauhinia Variegata Ink Water Based Gravure Inks Product Portfolio

Table 131: Bauhinia Variegata Ink Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: TLOONG INK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: TLOONG INK Water Based Gravure Inks Product Portfolio

Table 134: TLOONG INK Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Hcolor Ink Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Hcolor Ink Technology Water Based Gravure Inks Product Portfolio

Table 137: Hcolor Ink Technology Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: HANGZHOU TOKA INK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: HANGZHOU TOKA INK Water Based Gravure Inks Product Portfolio

Table 140: HANGZHOU TOKA INK Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: BIC Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: BIC Group Water Based Gravure Inks Product Portfolio

Table 143: BIC Group Water Based Gravure Inks Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Water Based Gravure Inks Raw Material Suppliers and Contact Information

Table 146: Water Based Gravure Inks Typical Customer List

Table 147: Water Based Gravure Inks Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Water Based Gravure Inks Product Pictures
- Figure 2: Surface Printing Inks Picture Scope
- Figure 3: Lamination (Inner Printing) Inks Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: Film Picture Scope
- Figure 6: Paper and Paper Board Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Water Based Gravure Inks Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Water Based Gravure Inks Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Water Based Gravure Inks Market Sales and Growth Rate Analysis (2020-2032) & (Ton)
- Figure 11: Global Water Based Gravure Inks Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 12: Global Water Based Gravure Inks Capacity, Production and Utilization (2019-2030) & (Ton)
- Figure 13: Global Water Based Gravure Inks Production by Region: 2023 VS 2024 VS 2030 (Ton)
- Figure 14: Global Water Based Gravure Inks Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 15: Global Water Based Gravure Inks Production Market Share by Region (2019-2030)
- Figure 16: Global Water Based Gravure Inks Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Water Based Gravure Inks Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Water Based Gravure Inks Sales Price by Region (2020-2032) & (Ton)
- Figure 19: North America Water Based Gravure Inks Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Water Based Gravure Inks Revenue Market Share by Players in 2024
- Figure 21: North America Water Based Gravure Inks Sales Market Share by Type (2020-2032)
- Figure 22: North America Water Based Gravure Inks Revenue Market Share by Type

(2020-2032)

Figure 23:North America Water Based Gravure Inks Sales Market Share by Application (2020-2032)

Figure 24:North America Water Based Gravure Inks Revenue Market Share by Application (2020-2032)

Figure 25:US Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Water Based Gravure Inks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Water Based Gravure Inks Revenue Market Share by Players in 2024

Figure 29:Europe Water Based Gravure Inks Sales Market Share by Type (2020-2032)

Figure 30:Europe Water Based Gravure Inks Revenue Market Share by Type (2020-2032)

Figure 31:Europe Water Based Gravure Inks Sales Market Share by Application (2020-2032)

Figure 32:Europe Water Based Gravure Inks Revenue Market Share by Application (2020-2032)

Figure 33:Germany Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 34:France Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 39:China Water Based Gravure Inks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Water Based Gravure Inks Revenue Market Share by Players in 2024

Figure 41:China Water Based Gravure Inks Sales Market Share by Type (2020-2032)

Figure 42:China Water Based Gravure Inks Revenue Market Share by Type (2020-2032)

Figure 43:China Water Based Gravure Inks Sales Market Share by Application (2020-2032)

Figure 44:China Water Based Gravure Inks Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Water Based Gravure Inks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Water Based Gravure Inks Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Water Based Gravure Inks Sales Market Share by Type

(2020-2032)

Figure 48:APAC (excl. China) Water Based Gravure Inks Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Water Based Gravure Inks Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Water Based Gravure Inks Revenue Market Share by Application (2020-2032)

Figure 51:Japan Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 53:India Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Water Based Gravure Inks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Water Based Gravure Inks Revenue Market Share by Players in 2024

Figure 58:Latin America Water Based Gravure Inks Sales Market Share by Type (2020-2032)

Figure 59:Latin America Water Based Gravure Inks Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Water Based Gravure Inks Sales Market Share by Application (2020-2032)

Figure 61:Latin America Water Based Gravure Inks Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Water Based Gravure Inks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Water Based Gravure Inks Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Water Based Gravure Inks Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Water Based Gravure Inks Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Water Based Gravure Inks Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Water Based Gravure Inks Revenue Market Share by

Application (2020-2032)

Figure 70: Saudi Arabia Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Water Based Gravure Inks Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Water Based Gravure Inks Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Water Based Gravure Inks Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Water Based Gravure Inks Industry Competition Landscape

Figure 75: Water Based Gravure Inks Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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