

# Global Water-based Defoamers Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/W0CCE18CA6A4EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: W0CCE18CA6A4EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Water-based Defoamers market size will reach 3,059.15 Million USD in 2025 and is projected to reach 3,858 Million USD by 2032, with a CAGR of 3.37% (2025-2032). Notably, the China Water-based Defoamers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Water-based defoamers are chemical additives formulated to control and eliminate foam formation in water-based systems. These defoamers are commonly used in industrial processes, such as manufacturing, wastewater treatment, food processing, and paint production, where excessive foam can interfere with operations and product quality. Water-based defoamers work by reducing the surface tension of the liquid, disrupting foam bubbles, and releasing entrapped air or gas. They typically contain surfactants, silicone compounds, or other active ingredients that destabilize foam structures and prevent foam from forming. Water-based defoamers are preferred for their effectiveness, compatibility with aqueous systems, and environmental friendliness compared to oil-based defoamers. They play a crucial role in improving process efficiency, preventing equipment damage, and ensuring product quality in various industries where foam control is essential.

The major global manufacturers of Water-based Defoamers include BASF, AMS (Applied Material Solutions), Wacker Chemie AG, Kemira, ShinEtsu, DOW, Air Products

and Chemistry Inc, Crucible Chemical Company, Munzing Chemie, BYK, DATIAN Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Water-based Defoamers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Water-based Defoamers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Water-based Defoamers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Water-based Defoamers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Water-based Defoamers Include:

BASF

AMS (Applied Material Solutions)

Wacker Chemie AG

Kemira

ShinEtsu

DOW

Air Products and Chemistry Inc

Crucible Chemical Company

Munzing Chemie

BYK

DATIAN Chemical

Water-based Defoamers Product Segment Include:

Silicone Defoamer

Non-silicone Defoamer

Water-based Defoamers Product Application Include:

Paper Industry

Textile Industry

Other

## **Chapter Scope**

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