

Global Waste Paper Recycling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Waste Paper Recycling market size will reach 54,278 Million USD in 2025 and is projected to reach 66,845 Million USD by 2032, with a CAGR of 3.02% (2025-2032). Notably, the China Waste Paper Recycling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Waste paper recycling is the process of collecting, sorting, and reprocessing paper waste to produce new paper products. It is an essential component of sustainable waste management and conservation of natural resources. The recycling process typically begins with the collection of waste paper from various sources such as households, businesses, and industries. The collected paper is then sorted and separated based on its type and quality. Next, the sorted paper is cleaned, de-inked (if necessary), and processed into pulp using mechanical or chemical methods. The pulp is then used to manufacture new paper products such as newspaper, cardboard, packaging materials, and office paper. Recycling waste paper reduces the demand for virgin wood fibers, conserves energy and water, and minimizes air and water pollution associated with paper production. Additionally, it helps divert paper waste from landfills, reducing greenhouse gas emissions and promoting environmental sustainability. Proper waste paper recycling practices require public participation, efficient collection systems, and investment in recycling infrastructure and technology.

The major global suppliers of Waste Paper Recycling include Waste Management, Republic Services, Sonoco Recycling, Hanna Paper Recycling, WASCO, Perlen Papier, ST Paper Resources, Cascades Recovery, Global Wastepaper Recyclers, International Paper, Heinzl Group, DS Smith, Veolia Environment, Remondis, Kokusai Pulp & Paper, Huanjia Group, Shandong Century Sunshine, Northern International, China Recycling Development, Tianjin Wuchan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waste Paper Recycling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Waste Paper Recycling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waste Paper Recycling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waste Paper Recycling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Waste Paper Recycling Include:

Waste Management

Republic Services

Sonoco Recycling

Hanna Paper Recycling

WASCO

Perlen Papier

ST Paper Resources

Cascades Recovery

Global Wastepaper Recyclers

International Paper

Heinzel Group

DS Smith

Veolia Environment

Remondis

Kokusai Pulp & Paper

Huanjia Group

Shandong Century Sunshine

Northern International

China Recycling Development

Tianjin Wuchan

Waste Paper Recycling Product Segment Include:

Corrugated Cardboard

Newspapers

Magazines

White Office Paper

Mixed Paper

Waste Paper Recycling Product Application Include:

Wrapping Paper

Printing-and-Writing Paper

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Waste Paper Recycling Industry Porter's Five Forces Analysis

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