

Global Waste Home Appliances Recycling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Waste Home Appliances Recycling market size will reach 17,035 Million USD in 2025 and is projected to reach 29,233 Million USD by 2032, with a CAGR of 8.02% (2025-2032). Notably, the China Waste Home Appliances Recycling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Waste home appliances recycling refers to the process of collecting, disassembling, and reprocessing old or unwanted household appliances such as refrigerators, washing machines, microwaves, and air conditioners to recover valuable materials and reduce environmental impact. This process involves safely removing hazardous components like refrigerants, heavy metals, and chemicals, followed by sorting and recycling materials such as metals, plastics, glass, and electronic parts. The goal is to prevent these items from ending up in landfills, where they could release harmful substances, and instead repurpose them into raw materials for new products. Recycling waste home appliances helps conserve natural resources, reduces pollution, and promotes sustainability by giving used appliances a second life through proper disposal and material recovery.

The major global suppliers of Waste Home Appliances Recycling include Umicore, Quantum Lifecycle, Enviro-Hub Holdings, Stena Technoworld AB, Tetronics

International Limited, Electronic Recyclers International Inc., SIMS Limited, Aurubis AG, Boliden AB, Attero Recycling Pvt. Ltd., Great Lakes Corporation, Cleanaway, Veolia Environment SA, GEM, Tus Environmental Science And Technology Development, China Recycling Development Corporation, Dongjiang Environmental, Loyalty Technology, GreenTech Environmental, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waste Home Appliances Recycling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Waste Home Appliances Recycling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waste Home Appliances Recycling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waste Home Appliances Recycling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Waste Home Appliances Recycling Include:

Umicore

Quantum Lifecycle

Enviro-Hub Holdings

Stena Technoworld AB

Tetronics International Limited

Electronic Recyclers International Inc.

SIMS Limited

Aurubis AG

Boliden AB

Attero Recycling Pvt. Ltd.

Great Lakes Corporation

Cleanaway

Veolia Environment SA

GEM

Tus Environmental Science And Technology Development

China Recycling Development Corporation

Dongjiang Environmental

Loyalty Technology

GreenTech Environmental

Waste Home Appliances Recycling Product Segment Include:

Available Parts Recycling

Metal Resource Recycling

Others

Waste Home Appliances Recycling Product Application Include:

Television

Refrigerator

Air Conditioner

Computer

Others

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