

Global Waste Heat Recovery System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Waste Heat Recovery System market size will reach 871.81 Million USD in 2025 and is projected to reach 1,024.34 Million USD by 2032, with a CAGR of 2.33% (2025-2032). Notably, the China Waste Heat Recovery System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A waste heat recovery system is a technology designed to capture and utilize the heat generated as a byproduct of industrial processes or other sources of waste heat. These systems extract heat that would otherwise be wasted and convert it into useful energy, such as electricity, steam, hot water, or air conditioning. Waste heat can be recovered from various sources, including exhaust gases from industrial furnaces, engines, and boilers, as well as process water, refrigeration systems, and other equipment. Waste heat recovery systems typically consist of heat exchangers, which transfer heat from the waste heat source to a working fluid, such as water or thermal oil. The working fluid is then used to generate power through turbines, engines, or heat pumps, or to provide heating or cooling for other processes. By recovering and reusing waste heat, these systems help improve energy efficiency, reduce greenhouse gas emissions, and lower energy costs for industrial facilities and other applications.

The major global manufacturers of Waste Heat Recovery System include Sinoma Energy Conservation, Kawasaki, CITIC Heavy Industries, Thermax, Turboden, Kesen

Kenen, Boustead International Heaters, Exergy International, Orcan, Enertime, ElectraTherm, Climeon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Waste Heat Recovery System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Waste Heat Recovery System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Waste Heat Recovery System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Waste Heat Recovery System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Waste Heat Recovery System Include:

Sinoma Energy Conservation

Kawasaki

CITIC Heavy Industries

Thermax

Turboden

Kesen Kenen

Boustead International Heaters

Exergy International

Orcan

Enertime

ElectraTherm

Climeon

Waste Heat Recovery System Product Segment Include:

Steam Rankine Cycle

Organic Rankine Cycle

Waste Heat Recovery System Product Application Include:

Cement

Steel

Petroleum Refining

Chemical

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Waste Heat Recovery System Industry PESTEL Analysis

Chapter 3: Global Waste Heat Recovery System Industry Porter's Five Forces Analysis

Chapter 4: Global Waste Heat Recovery System Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Waste Heat Recovery System Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Waste Heat Recovery System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Waste Heat Recovery System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Waste Heat Recovery System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Waste Heat Recovery System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Waste Heat Recovery System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Waste Heat Recovery System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Waste Heat Recovery System Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 WASTE HEAT RECOVERY SYSTEM MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Waste Heat Recovery System Product by Type
 - 1.2.1 Steam Rankine Cycle
 - 1.2.2 Organic Rankine Cycle
- 1.3 Waste Heat Recovery System Product by Application
 - 1.3.1 Cement
 - 1.3.2 Steel
 - 1.3.3 Petroleum Refining
 - 1.3.4 Chemical
 - 1.3.5 Others
- 1.4 Global Waste Heat Recovery System Market Revenue and Sales Analysis
 - 1.4.1 Global Waste Heat Recovery System Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Waste Heat Recovery System Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Waste Heat Recovery System Market Sales Price Trend Analysis (2020-2032)
- 1.5 Waste Heat Recovery System Industry Trends and Innovation
 - 1.5.1 Waste Heat Recovery System Industry Trends and Innovation
 - 1.5.2 Waste Heat Recovery System Market Drivers and Challenges

2 WASTE HEAT RECOVERY SYSTEM MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 WASTE HEAT RECOVERY SYSTEM MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL WASTE HEAT RECOVERY SYSTEM MARKET ANALYSIS BY REGIONS

4.1 Waste Heat Recovery System Overall Market: 2024 VS 2025 VS 2032

4.2 Global Waste Heat Recovery System Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Waste Heat Recovery System Revenue and Market Share by Region (2020-2025)

4.2.2 Global Waste Heat Recovery System Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Waste Heat Recovery System Sales and Forecast Analysis (2020-2032)

4.3.1 Global Waste Heat Recovery System Sales and Market Share by Region (2020-2025)

4.3.2 Global Waste Heat Recovery System Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Waste Heat Recovery System Sales Price Trend Analysis (2020-2032)

5 GLOBAL WASTE HEAT RECOVERY SYSTEM MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Waste Heat Recovery System Market Size by Type

5.1.1 Global Waste Heat Recovery System Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Waste Heat Recovery System Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Waste Heat Recovery System Market Size by Application

5.2.1 Global Waste Heat Recovery System Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Waste Heat Recovery System Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Waste Heat Recovery System Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Waste Heat Recovery System Market Size by Type

6.3.1 North America Waste Heat Recovery System Sales by Type (2020-2032)

- 6.3.2 North America Waste Heat Recovery System Revenue by Type (2020-2032)
- 6.4 North America Waste Heat Recovery System Market Size by Application
 - 6.4.1 North America Waste Heat Recovery System Sales by Application (2020-2032)
 - 6.4.2 North America Waste Heat Recovery System Revenue by Application (2020-2032)
- 6.5 North America Waste Heat Recovery System Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Waste Heat Recovery System Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Waste Heat Recovery System Market Size by Type
 - 7.3.1 Europe Waste Heat Recovery System Sales by Type (2020-2032)
 - 7.3.2 Europe Waste Heat Recovery System Revenue by Type (2020-2032)
- 7.4 Europe Waste Heat Recovery System Market Size by Application
 - 7.4.1 Europe Waste Heat Recovery System Sales by Application (2020-2032)
 - 7.4.2 Europe Waste Heat Recovery System Revenue by Application (2020-2032)
- 7.5 Europe Waste Heat Recovery System Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Waste Heat Recovery System Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Waste Heat Recovery System Market Size by Type
 - 8.3.1 China Waste Heat Recovery System Sales by Type (2020-2032)
 - 8.3.2 China Waste Heat Recovery System Revenue by Type (2020-2032)
- 8.4 China Waste Heat Recovery System Market Size by Application
 - 8.4.1 China Waste Heat Recovery System Sales by Application (2020-2032)
 - 8.4.2 China Waste Heat Recovery System Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Waste Heat Recovery System Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Waste Heat Recovery System Market Size by Type

9.3.1 APAC (excl. China) Waste Heat Recovery System Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Waste Heat Recovery System Revenue by Type (2020-2032)

9.4 APAC (excl. China) Waste Heat Recovery System Market Size by Application

9.4.1 APAC (excl. China) Waste Heat Recovery System Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Waste Heat Recovery System Revenue by Application (2020-2032)

9.5 APAC (excl. China) Waste Heat Recovery System Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Waste Heat Recovery System Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Waste Heat Recovery System Market Size by Type

10.3.1 Latin America Waste Heat Recovery System Sales by Type (2020-2032)

10.3.2 Latin America Waste Heat Recovery System Revenue by Type (2020-2032)

10.4 Latin America Waste Heat Recovery System Market Size by Application

10.4.1 Latin America Waste Heat Recovery System Sales by Application (2020-2032)

10.4.2 Latin America Waste Heat Recovery System Revenue by Application (2020-2032)

10.5 Latin America Waste Heat Recovery System Market Size by Country

10.6 Latin America Waste Heat Recovery System Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Waste Heat Recovery System Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Waste Heat Recovery System Market Size by Type

11.3.1 Middle East & Africa Waste Heat Recovery System Sales by Type (2020-2032)

11.3.2 Middle East & Africa Waste Heat Recovery System Revenue by Type (2020-2032)

11.4 Middle East & Africa Waste Heat Recovery System Market Size by Application

11.4.1 Middle East & Africa Waste Heat Recovery System Sales by Application (2020-2032)

11.4.2 Middle East & Africa Waste Heat Recovery System Revenue by Application (2020-2032)

11.5 Middle East Waste Heat Recovery System Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Waste Heat Recovery System Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Waste Heat Recovery System Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Waste Heat Recovery System Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Waste Heat Recovery System Average Sales Price by Manufacturers (2021-2025)

12.2 Waste Heat Recovery System Competitive Landscape Analysis and Market Dynamic

12.2.1 Waste Heat Recovery System Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Sinoma Energy Conservation

13.1.1 Sinoma Energy Conservation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.1.2 Sinoma Energy Conservation Waste Heat Recovery System Product Portfolio
- 13.1.3 Sinoma Energy Conservation Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Kawasaki
 - 13.2.1 Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 Kawasaki Waste Heat Recovery System Product Portfolio
 - 13.2.3 Kawasaki Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.3 CITIC Heavy Industries
 - 13.3.1 CITIC Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.3.2 CITIC Heavy Industries Waste Heat Recovery System Product Portfolio
 - 13.3.3 CITIC Heavy Industries Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.4 Thermax
 - 13.4.1 Thermax Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.4.2 Thermax Waste Heat Recovery System Product Portfolio
 - 13.4.3 Thermax Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Turboden
 - 13.5.1 Turboden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.5.2 Turboden Waste Heat Recovery System Product Portfolio
 - 13.5.3 Turboden Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Kesen Kenen
 - 13.6.1 Kesen Kenen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.6.2 Kesen Kenen Waste Heat Recovery System Product Portfolio
 - 13.6.3 Kesen Kenen Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Boustead International Heaters
 - 13.7.1 Boustead International Heaters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 Boustead International Heaters Waste Heat Recovery System Product Portfolio
 - 13.7.3 Boustead International Heaters Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Exergy International

13.8.1 Exergy International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Exergy International Waste Heat Recovery System Product Portfolio

13.8.3 Exergy International Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Orcan

13.9.1 Orcan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Orcan Waste Heat Recovery System Product Portfolio

13.9.3 Orcan Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Enertime

13.10.1 Enertime Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Enertime Waste Heat Recovery System Product Portfolio

13.10.3 Enertime Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 ElectraTherm

13.11.1 ElectraTherm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 ElectraTherm Waste Heat Recovery System Product Portfolio

13.11.3 ElectraTherm Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Climeon

13.12.1 Climeon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Climeon Waste Heat Recovery System Product Portfolio

13.12.3 Climeon Waste Heat Recovery System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Waste Heat Recovery System Industry Chain Analysis

14.2 Waste Heat Recovery System Industry Raw Material and Suppliers Analysis

14.2.1 Waste Heat Recovery System Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Waste Heat Recovery System Typical Downstream Customers

14.4 Waste Heat Recovery System Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Waste Heat Recovery System Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Waste Heat Recovery System Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Waste Heat Recovery System Industry Development Status

Table 4: Waste Heat Recovery System Industry Development Trends

Table 5: Global Waste Heat Recovery System Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Waste Heat Recovery System Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Waste Heat Recovery System Revenue Market Share by Region (2020-2025)

Table 8: Global Waste Heat Recovery System Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Waste Heat Recovery System Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Waste Heat Recovery System Sales by Region (2020-2025) & (MW)

Table 11: Global Waste Heat Recovery System Sales Market Share by Region (2020-2025)

Table 12: Global Waste Heat Recovery System Sales Forecast by Region (2026-2032) & (MW)

Table 13: Global Waste Heat Recovery System Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Waste Heat Recovery System Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Waste Heat Recovery System Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Waste Heat Recovery System Sales Analysis by Type (2020-2025) & (MW)

Table 17: Global Waste Heat Recovery System Sales Analysis Forecast by Type (2026-2032) & (MW)

Table 18: Global Waste Heat Recovery System Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Waste Heat Recovery System Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Waste Heat Recovery System Sales Analysis by Application

(2020-2025) & (MW)

Table 21: Global Waste Heat Recovery System Sales Analysis Forecast by Application (2026-2032) & (MW)

Table 22: Key Waste Heat Recovery System Players in North America

Table 23: North America Waste Heat Recovery System Sales by Type (2020-2025) & (MW)

Table 24: North America Waste Heat Recovery System Sales by Type (2026-2032) & (MW)

Table 25: North America Waste Heat Recovery System Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Waste Heat Recovery System Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Waste Heat Recovery System Sales by Application (2020-2025) & (MW)

Table 28: North America Waste Heat Recovery System Sales by Application (2026-2032) & (MW)

Table 29: North America Waste Heat Recovery System Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Waste Heat Recovery System Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Waste Heat Recovery System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Waste Heat Recovery System Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Waste Heat Recovery System Sales Market Size by Country (2020-2025) & (MW)

Table 34: North America Waste Heat Recovery System Sales Market Size by Country (2026-2032) & (MW)

Table 35: Key Waste Heat Recovery System Players in Europe

Table 36: Europe Waste Heat Recovery System Sales by Type (2020-2025) & (MW)

Table 37: Europe Waste Heat Recovery System Sales by Type (2026-2032) & (MW)

Table 38: Europe Waste Heat Recovery System Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Waste Heat Recovery System Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Waste Heat Recovery System Sales by Application (2020-2025) & (MW)

Table 41: Europe Waste Heat Recovery System Sales by Application (2026-2032) & (MW)

Table 42: Europe Waste Heat Recovery System Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Waste Heat Recovery System Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Waste Heat Recovery System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Waste Heat Recovery System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Waste Heat Recovery System Sales Market Size by Country (2020-2025) & (MW)

Table 47: Europe Waste Heat Recovery System Sales Market Size Forecast by Country (2026-2032) & (MW)

Table 48: Key Waste Heat Recovery System Players in China

Table 49: China Waste Heat Recovery System Sales by Type (2020-2025) & (MW)

Table 50: China Waste Heat Recovery System Sales by Type (2026-2032) & (MW)

Table 51: China Waste Heat Recovery System Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Waste Heat Recovery System Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Waste Heat Recovery System Sales by Application (2020-2025) & (MW)

Table 54: China Waste Heat Recovery System Sales by Application (2026-2032) & (MW)

Table 55: China Waste Heat Recovery System Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Waste Heat Recovery System Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Waste Heat Recovery System Players in APAC (excl. China)

Table 58: APAC (excl. China) Waste Heat Recovery System Sales by Type (2020-2025) & (MW)

Table 59: APAC (excl. China) Waste Heat Recovery System Sales by Type (2026-2032) & (MW)

Table 60: APAC (excl. China) Waste Heat Recovery System Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Waste Heat Recovery System Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Waste Heat Recovery System Sales by Application (2020-2025) & (MW)

Table 63: APAC (excl. China) Waste Heat Recovery System Sales by Application

(2026-2032) & (MW)

Table 64: APAC (excl. China) Waste Heat Recovery System Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Waste Heat Recovery System Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Waste Heat Recovery System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Waste Heat Recovery System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Waste Heat Recovery System Sales Market Size by Country (2020-2025) & (MW)

Table 69: APAC (excl. China) Waste Heat Recovery System Sales Market Size Forecast by Country (2026-2032) & (MW)

Table 70: Key Waste Heat Recovery System Players in Latin America

Table 71: Latin America Waste Heat Recovery System Sales by Type (2020-2025) & (MW)

Table 72: Latin America Waste Heat Recovery System Sales by Type (2026-2032) & (MW)

Table 73: Latin America Waste Heat Recovery System Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Waste Heat Recovery System Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Waste Heat Recovery System Sales by Application (2020-2025) & (MW)

Table 76: Latin America Waste Heat Recovery System Sales by Application (2026-2032) & (MW)

Table 77: Latin America Waste Heat Recovery System Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Waste Heat Recovery System Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Waste Heat Recovery System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Waste Heat Recovery System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Waste Heat Recovery System Sales Market Size by Country (2020-2025) & (MW)

Table 82: Latin America Waste Heat Recovery System Sales Market Size Forecast by Country (2026-2032) & (MW)

Table 83: Key Waste Heat Recovery System Players in Middle East & Africa

- Table 84: Middle East & Africa Waste Heat Recovery System Sales by Type (2020-2025) & (MW)
- Table 85: Middle East & Africa Waste Heat Recovery System Sales by Type (2026-2032) & (MW)
- Table 86: Middle East & Africa Waste Heat Recovery System Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Waste Heat Recovery System Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Waste Heat Recovery System Sales by Application (2020-2025) & (MW)
- Table 89: Middle East & Africa Waste Heat Recovery System Sales by Application (2026-2032) & (MW)
- Table 90: Middle East & Africa Waste Heat Recovery System Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Waste Heat Recovery System Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Waste Heat Recovery System Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Waste Heat Recovery System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Waste Heat Recovery System Sales Market Size by Country (2020-2025) & (MW)
- Table 95: Middle East & Africa Waste Heat Recovery System Sales Market Size Forecast by Country (2026-2032) & (MW)
- Table 96: Global Waste Heat Recovery System Market Sales by Key Manufacturers (2021-2025) & (MW)
- Table 97: Global Waste Heat Recovery System Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Waste Heat Recovery System Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Waste Heat Recovery System Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/KW)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Sinoma Energy Conservation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Sinoma Energy Conservation Waste Heat Recovery System Product Portfolio

Table 105: Sinoma Energy Conservation Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 106: Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Kawasaki Waste Heat Recovery System Product Portfolio

Table 108: Kawasaki Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 109: CITIC Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: CITIC Heavy Industries Waste Heat Recovery System Product Portfolio

Table 111: CITIC Heavy Industries Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 112: Thermax Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Thermax Waste Heat Recovery System Product Portfolio

Table 114: Thermax Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 115: Turboden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Turboden Waste Heat Recovery System Product Portfolio

Table 117: Turboden Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 118: Kesen Kenen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Kesen Kenen Waste Heat Recovery System Product Portfolio

Table 120: Kesen Kenen Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 121: Boustead International Heaters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Boustead International Heaters Waste Heat Recovery System Product Portfolio

Table 123: Boustead International Heaters Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 124: Exergy International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Exergy International Waste Heat Recovery System Product Portfolio

Table 126: Exergy International Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 127: Orcan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Orcan Waste Heat Recovery System Product Portfolio

Table 129: Orcan Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 130: Enertime Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Enertime Waste Heat Recovery System Product Portfolio

Table 132: Enertime Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 133: ElectraTherm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: ElectraTherm Waste Heat Recovery System Product Portfolio

Table 135: ElectraTherm Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 136: Climeon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Climeon Waste Heat Recovery System Product Portfolio

Table 138: Climeon Waste Heat Recovery System Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Waste Heat Recovery System Raw Material Suppliers and Contact Information

Table 141: Waste Heat Recovery System Typical Customer List

Table 142: Waste Heat Recovery System Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Waste Heat Recovery System Product Pictures

Figure 2: Steam Rankine Cycle Picture Scope

Figure 3: Organic Rankine Cycle Picture Scope

Figure 4: Cement Picture Scope

Figure 5: Steel Picture Scope

Figure 6: Petroleum Refining Picture Scope

Figure 7: Chemical Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Waste Heat Recovery System Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Waste Heat Recovery System Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Waste Heat Recovery System Market Sales and Growth Rate Analysis (2020-2032) & (MW)

Figure 12: Global Waste Heat Recovery System Market Price Trend Analysis (2020-2032) & (USD/KW)

Figure 13: Global Waste Heat Recovery System Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Waste Heat Recovery System Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Waste Heat Recovery System Sales Price by Region (2020-2032) & (MW)

Figure 16: North America Waste Heat Recovery System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Waste Heat Recovery System Revenue Market Share by Players in 2024

Figure 18: North America Waste Heat Recovery System Sales Market Share by Type (2020-2032)

Figure 19: North America Waste Heat Recovery System Revenue Market Share by Type (2020-2032)

Figure 20: North America Waste Heat Recovery System Sales Market Share by Application (2020-2032)

Figure 21: North America Waste Heat Recovery System Revenue Market Share by Application (2020-2032)

Figure 22: US Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Waste Heat Recovery System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Waste Heat Recovery System Revenue Market Share by Players in 2024

Figure 26:Europe Waste Heat Recovery System Sales Market Share by Type (2020-2032)

Figure 27:Europe Waste Heat Recovery System Revenue Market Share by Type (2020-2032)

Figure 28:Europe Waste Heat Recovery System Sales Market Share by Application (2020-2032)

Figure 29:Europe Waste Heat Recovery System Revenue Market Share by Application (2020-2032)

Figure 30:Germany Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 31:France Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 36:China Waste Heat Recovery System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Waste Heat Recovery System Revenue Market Share by Players in 2024

Figure 38:China Waste Heat Recovery System Sales Market Share by Type (2020-2032)

Figure 39:China Waste Heat Recovery System Revenue Market Share by Type (2020-2032)

Figure 40:China Waste Heat Recovery System Sales Market Share by Application (2020-2032)

Figure 41:China Waste Heat Recovery System Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Waste Heat Recovery System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Waste Heat Recovery System Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Waste Heat Recovery System Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Waste Heat Recovery System Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Waste Heat Recovery System Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Waste Heat Recovery System Revenue Market Share by Application (2020-2032)

Figure 48:Japan Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 50:India Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Waste Heat Recovery System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Waste Heat Recovery System Revenue Market Share by Players in 2024

Figure 55:Latin America Waste Heat Recovery System Sales Market Share by Type (2020-2032)

Figure 56:Latin America Waste Heat Recovery System Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Waste Heat Recovery System Sales Market Share by Application (2020-2032)

Figure 58:Latin America Waste Heat Recovery System Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Waste Heat Recovery System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Waste Heat Recovery System Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Waste Heat Recovery System Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Waste Heat Recovery System Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Waste Heat Recovery System Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Waste Heat Recovery System Revenue Market Share by Application (2020-2032)

Figure 67: Saudi Arabia Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 68: South Africa Waste Heat Recovery System Revenue (2020-2032) & (US\$ Million)

Figure 69: Global Waste Heat Recovery System Sales Market Share by Key Manufacturers in 2024

Figure 70: Global Waste Heat Recovery System Revenue Market Share by Key Manufacturers in 2024

Figure 71: Global Waste Heat Recovery System Industry Competition Landscape

Figure 72: Waste Heat Recovery System Industry Chain Analysis

Figure 73: Bottom-Up and Top-Down Research Methods

Figure 74: Key Interview Objectives

Figure 75: Data Cross Validation

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