

Global Washer-Disinfectors Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/WD6F4945576AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: WD6F4945576AEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Washer-Disinfectors market size will reach 1,157.42 Million USD in 2025 and is projected to reach 1,431.24 Million USD by 2032, with a CAGR of 3.08% (2025-2032). Notably, the China Washer-Disinfectors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Washer-disinfectors are specialized machines used in healthcare facilities, laboratories, and other settings to clean and disinfect various medical instruments, equipment, and utensils. These machines are designed to automate and standardize the process of cleaning and disinfecting reusable medical devices, such as surgical instruments, trays, containers, and utensils, to ensure they are safe for reuse. Washer-disinfectors typically operate by first removing gross contaminants and debris from the items through a combination of pre-wash, wash, and rinse cycles using detergent solutions and high-pressure water jets. Following the cleaning process, the items undergo thermal disinfection, where they are exposed to high temperatures and/or chemical disinfectants to kill harmful microorganisms and pathogens. Washer-disinfectors are essential for maintaining strict hygiene standards and preventing the transmission of infections in healthcare settings, offering efficiency, reliability, and consistency in the cleaning and disinfection process.

The major global manufacturers of Washer-Disinfectors include Miele, Sordina, Steelco

SpA, Getinge, Steris, SciCan, Tuttnauer, Sordina, IC Medical GmbH, Smeg Instruments, Shinva Medical Instrument, Franke Medical, Matachana, DGM Pharma-Apparate Handel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Washer-Disinfectors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Washer-Disinfectors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Washer-Disinfectors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Washer-Disinfectors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Washer-Disinfectors Include:

Miele

Sordina

Steelco SpA

Getinge

Steris

SciCan

Tuttnauer

Sordina

IC Medical GmbH

Smeg Instruments

Shinva Medical Instrument

Franke Medical

Matachana

DGM Pharma-Apparate Handel

Washer-Disinfectors Product Segment Include:

Counter Top

Undercounter

Freestanding

Washer-Disinfectors Product Application Include:

Hospitals

Laboratories

Dental Clinics

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Washer-Disinfectors Industry PESTEL Analysis

Chapter 3: Global Washer-Disinfectors Industry Porter's Five Forces Analysis

Chapter 4: Global Washer-Disinfectors Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Washer-Disinfectors Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Washer-Disinfectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Washer-Disinfectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Washer-Disinfectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Washer-Disinfectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Washer-Disinfectors Competitive Analysis (Market Size, Key

Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Washer-Disinfectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Washer-Disinfectors Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 WASHER-DISINFECTORS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Washer-Disinfectors Product by Type
 - 1.2.1 Counter Top
 - 1.2.2 Undercounter
 - 1.2.3 Freestanding
- 1.3 Washer-Disinfectors Product by Application
 - 1.3.1 Hospitals
 - 1.3.2 Laboratories
 - 1.3.3 Dental Clinics
- 1.4 Global Washer-Disinfectors Market Revenue and Sales Analysis
 - 1.4.1 Global Washer-Disinfectors Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Washer-Disinfectors Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Washer-Disinfectors Market Sales Price Trend Analysis (2020-2032)
- 1.5 Washer-Disinfectors Industry Trends and Innovation
 - 1.5.1 Washer-Disinfectors Industry Trends and Innovation
 - 1.5.2 Washer-Disinfectors Market Drivers and Challenges

2 WASHER-DISINFECTORS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 WASHER-DISINFECTORS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL WASHER-DISINFECTORS MARKET ANALYSIS BY REGIONS

- 4.1 Washer-Disinfectors Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Washer-Disinfectors Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Washer-Disinfectors Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Washer-Disinfectors Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Washer-Disinfectors Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Washer-Disinfectors Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Washer-Disinfectors Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Washer-Disinfectors Sales Price Trend Analysis (2020-2032)

5 GLOBAL WASHER-DISINFECTORS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Washer-Disinfectors Market Size by Type
 - 5.1.1 Global Washer-Disinfectors Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Washer-Disinfectors Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Washer-Disinfectors Market Size by Application
 - 5.2.1 Global Washer-Disinfectors Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Washer-Disinfectors Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Washer-Disinfectors Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Washer-Disinfectors Market Size by Type
 - 6.3.1 North America Washer-Disinfectors Sales by Type (2020-2032)
 - 6.3.2 North America Washer-Disinfectors Revenue by Type (2020-2032)
- 6.4 North America Washer-Disinfectors Market Size by Application
 - 6.4.1 North America Washer-Disinfectors Sales by Application (2020-2032)
 - 6.4.2 North America Washer-Disinfectors Revenue by Application (2020-2032)
- 6.5 North America Washer-Disinfectors Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Washer-Disinfectors Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Washer-Disinfectors Market Size by Type
 - 7.3.1 Europe Washer-Disinfectors Sales by Type (2020-2032)
 - 7.3.2 Europe Washer-Disinfectors Revenue by Type (2020-2032)
- 7.4 Europe Washer-Disinfectors Market Size by Application
 - 7.4.1 Europe Washer-Disinfectors Sales by Application (2020-2032)
 - 7.4.2 Europe Washer-Disinfectors Revenue by Application (2020-2032)
- 7.5 Europe Washer-Disinfectors Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Washer-Disinfectors Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Washer-Disinfectors Market Size by Type
 - 8.3.1 China Washer-Disinfectors Sales by Type (2020-2032)
 - 8.3.2 China Washer-Disinfectors Revenue by Type (2020-2032)
- 8.4 China Washer-Disinfectors Market Size by Application
 - 8.4.1 China Washer-Disinfectors Sales by Application (2020-2032)
 - 8.4.2 China Washer-Disinfectors Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Washer-Disinfectors Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Washer-Disinfectors Market Size by Type
 - 9.3.1 APAC (excl. China) Washer-Disinfectors Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Washer-Disinfectors Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Washer-Disinfectors Market Size by Application
 - 9.4.1 APAC (excl. China) Washer-Disinfectors Sales by Application (2020-2032)

- 9.4.2 APAC (excl. China) Washer-Disinfectors Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Washer-Disinfectors Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Washer-Disinfectors Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Washer-Disinfectors Market Size by Type
 - 10.3.1 Latin America Washer-Disinfectors Sales by Type (2020-2032)
 - 10.3.2 Latin America Washer-Disinfectors Revenue by Type (2020-2032)
- 10.4 Latin America Washer-Disinfectors Market Size by Application
 - 10.4.1 Latin America Washer-Disinfectors Sales by Application (2020-2032)
 - 10.4.2 Latin America Washer-Disinfectors Revenue by Application (2020-2032)
- 10.5 Latin America Washer-Disinfectors Market Size by Country
- 10.6 Latin America Washer-Disinfectors Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Washer-Disinfectors Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Washer-Disinfectors Market Size by Type
 - 11.3.1 Middle East & Africa Washer-Disinfectors Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Washer-Disinfectors Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Washer-Disinfectors Market Size by Application
 - 11.4.1 Middle East & Africa Washer-Disinfectors Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Washer-Disinfectors Revenue by Application (2020-2032)
- 11.5 Middle East Washer-Disinfectors Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Washer-Disinfectors Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Washer-Disinfectors Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Washer-Disinfectors Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Washer-Disinfectors Average Sales Price by Manufacturers (2021-2025)

12.2 Washer-Disinfectors Competitive Landscape Analysis and Market Dynamic

12.2.1 Washer-Disinfectors Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Miele

13.1.1 Miele Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Miele Washer-Disinfectors Product Portfolio

13.1.3 Miele Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Sordina

13.2.1 Sordina Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Sordina Washer-Disinfectors Product Portfolio

13.2.3 Sordina Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Steelco SpA

13.3.1 Steelco SpA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Steelco SpA Washer-Disinfectors Product Portfolio

13.3.3 Steelco SpA Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Getinge

13.4.1 Getinge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Getinge Washer-Disinfectors Product Portfolio

13.4.3 Getinge Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Steris

13.5.1 Steris Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Steris Washer-Disinfectors Product Portfolio

13.5.3 Steris Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 SciCan

13.6.1 SciCan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 SciCan Washer-Disinfectors Product Portfolio

13.6.3 SciCan Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Tuttnauer

13.7.1 Tuttnauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Tuttnauer Washer-Disinfectors Product Portfolio

13.7.3 Tuttnauer Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Sordina

13.8.1 Sordina Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Sordina Washer-Disinfectors Product Portfolio

13.8.3 Sordina Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 IC Medical GmbH

13.9.1 IC Medical GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 IC Medical GmbH Washer-Disinfectors Product Portfolio

13.9.3 IC Medical GmbH Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Smeg Instruments

13.10.1 Smeg Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Smeg Instruments Washer-Disinfectors Product Portfolio

13.10.3 Smeg Instruments Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Shinva Medical Instrument

13.11.1 Shinva Medical Instrument Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.11.2 Shinva Medical Instrument Washer-Disinfectors Product Portfolio
- 13.11.3 Shinva Medical Instrument Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.12 Franke Medical
 - 13.12.1 Franke Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.12.2 Franke Medical Washer-Disinfectors Product Portfolio
 - 13.12.3 Franke Medical Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.13 Matachana
 - 13.13.1 Matachana Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.13.2 Matachana Washer-Disinfectors Product Portfolio
 - 13.13.3 Matachana Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.14 DGM Pharma-Apparate Handel
 - 13.14.1 DGM Pharma-Apparate Handel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.14.2 DGM Pharma-Apparate Handel Washer-Disinfectors Product Portfolio
 - 13.14.3 DGM Pharma-Apparate Handel Washer-Disinfectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Washer-Disinfectors Industry Chain Analysis
- 14.2 Washer-Disinfectors Industry Raw Material and Suppliers Analysis
 - 14.2.1 Washer-Disinfectors Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Washer-Disinfectors Typical Downstream Customers
- 14.4 Washer-Disinfectors Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source

- 16.4.1 Primary Sources
- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Washer-Disinfectors Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Washer-Disinfectors Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Washer-Disinfectors Industry Development Status

Table 4: Washer-Disinfectors Industry Development Trends

Table 5: Global Washer-Disinfectors Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Washer-Disinfectors Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Washer-Disinfectors Revenue Market Share by Region (2020-2025)

Table 8: Global Washer-Disinfectors Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Washer-Disinfectors Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Washer-Disinfectors Sales by Region (2020-2025) & (Units)

Table 11: Global Washer-Disinfectors Sales Market Share by Region (2020-2025)

Table 12: Global Washer-Disinfectors Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Washer-Disinfectors Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Washer-Disinfectors Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Washer-Disinfectors Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Washer-Disinfectors Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Washer-Disinfectors Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Washer-Disinfectors Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Washer-Disinfectors Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Washer-Disinfectors Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Washer-Disinfectors Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Washer-Disinfectors Players in North America

Table 23: North America Washer-Disinfectors Sales by Type (2020-2025) & (Units)

Table 24: North America Washer-Disinfectors Sales by Type (2026-2032) & (Units)

Table 25: North America Washer-Disinfectors Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Washer-Disinfectors Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Washer-Disinfectors Sales by Application (2020-2025) & (Units)

Table 28: North America Washer-Disinfectors Sales by Application (2026-2032) & (Units)

Table 29: North America Washer-Disinfectors Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Washer-Disinfectors Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Washer-Disinfectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Washer-Disinfectors Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Washer-Disinfectors Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Washer-Disinfectors Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Washer-Disinfectors Players in Europe

Table 36: Europe Washer-Disinfectors Sales by Type (2020-2025) & (Units)

Table 37: Europe Washer-Disinfectors Sales by Type (2026-2032) & (Units)

Table 38: Europe Washer-Disinfectors Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Washer-Disinfectors Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Washer-Disinfectors Sales by Application (2020-2025) & (Units)

Table 41: Europe Washer-Disinfectors Sales by Application (2026-2032) & (Units)

Table 42: Europe Washer-Disinfectors Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Washer-Disinfectors Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Washer-Disinfectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Washer-Disinfectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Washer-Disinfectors Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Washer-Disinfectors Sales Market Size Forecast by Country

(2026-2032) & (Units)

Table 48: Key Washer-Disinfectors Players in China

Table 49: China Washer-Disinfectors Sales by Type (2020-2025) & (Units)

Table 50: China Washer-Disinfectors Sales by Type (2026-2032) & (Units)

Table 51: China Washer-Disinfectors Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Washer-Disinfectors Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Washer-Disinfectors Sales by Application (2020-2025) & (Units)

Table 54: China Washer-Disinfectors Sales by Application (2026-2032) & (Units)

Table 55: China Washer-Disinfectors Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Washer-Disinfectors Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Washer-Disinfectors Players in APAC (excl. China)

Table 58: APAC (excl. China) Washer-Disinfectors Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Washer-Disinfectors Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Washer-Disinfectors Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Washer-Disinfectors Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Washer-Disinfectors Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Washer-Disinfectors Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Washer-Disinfectors Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Washer-Disinfectors Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Washer-Disinfectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Washer-Disinfectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Washer-Disinfectors Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Washer-Disinfectors Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Washer-Disinfectors Players in Latin America

Table 71: Latin America Washer-Disinfectors Sales by Type (2020-2025) & (Units)

Table 72: Latin America Washer-Disinfectors Sales by Type (2026-2032) & (Units)

Table 73: Latin America Washer-Disinfectors Revenue by Type (2020-2025) & (US\$ Million)

Million)

Table 74: Latin America Washer-Disinfectors Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Washer-Disinfectors Sales by Application (2020-2025) & (Units)

Table 76: Latin America Washer-Disinfectors Sales by Application (2026-2032) & (Units)

Table 77: Latin America Washer-Disinfectors Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Washer-Disinfectors Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Washer-Disinfectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Washer-Disinfectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Washer-Disinfectors Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Washer-Disinfectors Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Washer-Disinfectors Players in Middle East & Africa

Table 84: Middle East & Africa Washer-Disinfectors Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Washer-Disinfectors Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Washer-Disinfectors Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Washer-Disinfectors Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Washer-Disinfectors Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Washer-Disinfectors Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Washer-Disinfectors Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Washer-Disinfectors Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Washer-Disinfectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Washer-Disinfectors Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Washer-Disinfectors Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Washer-Disinfectors Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Washer-Disinfectors Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Washer-Disinfectors Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Washer-Disinfectors Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Washer-Disinfectors Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Miele Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Miele Washer-Disinfectors Product Portfolio

Table 105: Miele Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Sordina Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Sordina Washer-Disinfectors Product Portfolio

Table 108: Sordina Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Steelco SpA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Steelco SpA Washer-Disinfectors Product Portfolio

Table 111: Steelco SpA Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Getinge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Getinge Washer-Disinfectors Product Portfolio

Table 114: Getinge Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Steris Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Steris Washer-Disinfectors Product Portfolio

Table 117: Steris Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: SciCan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: SciCan Washer-Disinfectors Product Portfolio

Table 120: SciCan Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Tuttnauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Tuttnauer Washer-Disinfectors Product Portfolio

Table 123: Tuttnauer Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Sordina Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Sordina Washer-Disinfectors Product Portfolio

Table 126: Sordina Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: IC Medical GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: IC Medical GmbH Washer-Disinfectors Product Portfolio

Table 129: IC Medical GmbH Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Smeg Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Smeg Instruments Washer-Disinfectors Product Portfolio

Table 132: Smeg Instruments Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Shinva Medical Instrument Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Shinva Medical Instrument Washer-Disinfectors Product Portfolio

Table 135: Shinva Medical Instrument Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Franke Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Franke Medical Washer-Disinfectors Product Portfolio

Table 138: Franke Medical Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Matachana Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Matachana Washer-Disinfectors Product Portfolio

Table 141: Matachana Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: DGM Pharma-Apparate Handel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: DGM Pharma-Apparate Handel Washer-Disinfectors Product Portfolio

Table 144: DGM Pharma-Apparate Handel Washer-Disinfectors Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Upstream Key Raw Material Price List

Table 146: Washer-Disinfectors Raw Material Suppliers and Contact Information

Table 147: Washer-Disinfectors Typical Customer List

Table 148: Washer-Disinfectors Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Washer-Disinfectors Product Pictures

Figure 2: Counter Top Picture Scope

Figure 3: Undercounter Picture Scope

Figure 4: Freestanding Picture Scope

Figure 5: Hospitals Picture Scope

Figure 6: Laboratories Picture Scope

Figure 7: Dental Clinics Picture Scope

Figure 8: Global Washer-Disinfectors Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Washer-Disinfectors Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Washer-Disinfectors Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 11: Global Washer-Disinfectors Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Washer-Disinfectors Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Washer-Disinfectors Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Washer-Disinfectors Sales Price by Region (2020-2032) & (Units)

Figure 15: North America Washer-Disinfectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Washer-Disinfectors Revenue Market Share by Players in 2024

Figure 17: North America Washer-Disinfectors Sales Market Share by Type (2020-2032)

Figure 18: North America Washer-Disinfectors Revenue Market Share by Type (2020-2032)

Figure 19: North America Washer-Disinfectors Sales Market Share by Application (2020-2032)

Figure 20: North America Washer-Disinfectors Revenue Market Share by Application (2020-2032)

Figure 21: US Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe Washer-Disinfectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Washer-Disinfectors Revenue Market Share by Players in 2024

Figure 25:Europe Washer-Disinfectors Sales Market Share by Type (2020-2032)

Figure 26:Europe Washer-Disinfectors Revenue Market Share by Type (2020-2032)

Figure 27:Europe Washer-Disinfectors Sales Market Share by Application (2020-2032)

Figure 28:Europe Washer-Disinfectors Revenue Market Share by Application (2020-2032)

Figure 29:Germany Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 30:France Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 35:China Washer-Disinfectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Washer-Disinfectors Revenue Market Share by Players in 2024

Figure 37:China Washer-Disinfectors Sales Market Share by Type (2020-2032)

Figure 38:China Washer-Disinfectors Revenue Market Share by Type (2020-2032)

Figure 39:China Washer-Disinfectors Sales Market Share by Application (2020-2032)

Figure 40:China Washer-Disinfectors Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Washer-Disinfectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Washer-Disinfectors Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Washer-Disinfectors Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Washer-Disinfectors Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Washer-Disinfectors Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Washer-Disinfectors Revenue Market Share by Application (2020-2032)

Figure 47:Japan Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 49:India Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Washer-Disinfectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Washer-Disinfectors Revenue Market Share by Players in 2024

Figure 54:Latin America Washer-Disinfectors Sales Market Share by Type (2020-2032)

Figure 55:Latin America Washer-Disinfectors Revenue Market Share by Type
(2020-2032)

Figure 56:Latin America Washer-Disinfectors Sales Market Share by Application
(2020-2032)

Figure 57:Latin America Washer-Disinfectors Revenue Market Share by Application
(2020-2032)

Figure 58:Mexico Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Washer-Disinfectors Market Size and Growth Rate
(2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Washer-Disinfectors Revenue Market Share by Players
in 2024

Figure 62:Middle East & Africa Washer-Disinfectors Sales Market Share by Type
(2020-2032)

Figure 63:Middle East & Africa Washer-Disinfectors Revenue Market Share by Type
(2020-2032)

Figure 64:Middle East & Africa Washer-Disinfectors Sales Market Share by Application
(2020-2032)

Figure 65:Middle East & Africa Washer-Disinfectors Revenue Market Share by
Application (2020-2032)

Figure 66:Saudi Arabia Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Washer-Disinfectors Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Washer-Disinfectors Sales Market Share by Key Manufacturers in
2024

Figure 69:Global Washer-Disinfectors Revenue Market Share by Key Manufacturers in
2024

Figure 70:Global Washer-Disinfectors Industry Competition Landscape

Figure 71:Washer-Disinfectors Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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