

Global Wafer Grinder Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Wafer Grinder market size will reach 1,229.44 Million USD in 2025 and is projected to reach 2,022.50 Million USD by 2032, with a CAGR of 7.37% (2025-2032). Notably, the China Wafer Grinder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A wafer grinder, also known as a wafer grinding machine, is a specialized piece of equipment used in semiconductor manufacturing to thin and flatten semiconductor wafers to achieve the desired thickness and surface quality. This process, known as wafer thinning or backgrinding, is typically performed after the semiconductor devices have been fabricated on the wafer and before the individual chips are separated and packaged. The wafer grinder uses precision grinding wheels or abrasive discs to remove material from the backside of the wafer, gradually reducing its thickness to the required specifications while maintaining uniformity and flatness. Wafer grinders are equipped with advanced control systems and measurement tools to ensure precise control over the grinding process, including parameters such as grinding speed, pressure, and depth of cut. The wafer grinder plays a critical role in semiconductor manufacturing by enabling the production of thinner wafers with precise thickness control, which is essential for achieving high-performance semiconductor devices.

The major global manufacturers of Wafer Grinder include Disco, TOKYO SEIMITSU,

G&N, Okamoto Semiconductor Equipment Division, CETC, Koyo Machinery, Revasum, WAIDA MFG, Shenzhen Fangda, Hunan Yujing Machine Industrial, SpeedFam, Hauhaiqingke, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Wafer Grinder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Wafer Grinder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Wafer Grinder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Wafer Grinder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Wafer Grinder Include:

Disco

TOKYO SEIMITSU

G&N

Okamoto Semiconductor Equipment Division

CETC

Koyo Machinery

Revasum

WAIDA MFG

Shenzhen Fangda

Hunan Yujing Machine Industrial

SpeedFam

Hauhaiqingke

Wafer Grinder Product Segment Include:

Fully Automatic

Semi-Automatic

Wafer Grinder Product Application Include:

200mm Wafer

300mm Wafer

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Wafer Grinder Industry PESTEL Analysis

Chapter 3: Global Wafer Grinder Industry Porter's Five Forces Analysis

Chapter 4: Global Wafer Grinder Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Wafer Grinder Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Wafer Grinder Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Wafer Grinder Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Wafer Grinder Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Wafer Grinder Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Wafer Grinder Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Wafer Grinder Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Wafer Grinder Competitive Analysis of Key Manufacturers (Sales,

Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 WAFER GRINDER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Wafer Grinder Product by Type
 - 1.2.1 Fully Automatic
 - 1.2.2 Semi-Automatic
- 1.3 Wafer Grinder Product by Application
 - 1.3.1 200mm Wafer
 - 1.3.2 300mm Wafer
 - 1.3.3 Others
- 1.4 Global Wafer Grinder Market Revenue and Sales Analysis
 - 1.4.1 Global Wafer Grinder Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Wafer Grinder Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Wafer Grinder Market Sales Price Trend Analysis (2020-2032)
- 1.5 Wafer Grinder Industry Trends and Innovation
 - 1.5.1 Wafer Grinder Industry Trends and Innovation
 - 1.5.2 Wafer Grinder Market Drivers and Challenges

2 WAFER GRINDER MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 WAFER GRINDER MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL WAFER GRINDER MARKET ANALYSIS BY REGIONS

- 4.1 Global Wafer Grinder Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Wafer Grinder Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Wafer Grinder Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Wafer Grinder Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Wafer Grinder Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Wafer Grinder Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Wafer Grinder Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Wafer Grinder Sales Price Trend Analysis (2020-2032)

5 GLOBAL WAFER GRINDER MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Wafer Grinder Market Size by Type
 - 5.1.1 Global Wafer Grinder Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Wafer Grinder Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Wafer Grinder Market Size by Application
 - 5.2.1 Global Wafer Grinder Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Wafer Grinder Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Wafer Grinder Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Wafer Grinder Market Size by Type
 - 6.3.1 North America Wafer Grinder Sales by Type (2020-2032)
 - 6.3.2 North America Wafer Grinder Revenue by Type (2020-2032)
- 6.4 North America Wafer Grinder Market Size by Application
 - 6.4.1 North America Wafer Grinder Sales by Application (2020-2032)
 - 6.4.2 North America Wafer Grinder Revenue by Application (2020-2032)
- 6.5 North America Wafer Grinder Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Wafer Grinder Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Wafer Grinder Market Size by Type

- 7.3.1 Europe Wafer Grinder Sales by Type (2020-2032)
- 7.3.2 Europe Wafer Grinder Revenue by Type (2020-2032)
- 7.4 Europe Wafer Grinder Market Size by Application
 - 7.4.1 Europe Wafer Grinder Sales by Application (2020-2032)
 - 7.4.2 Europe Wafer Grinder Revenue by Application (2020-2032)
- 7.5 Europe Wafer Grinder Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Wafer Grinder Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Wafer Grinder Market Size by Type
 - 8.3.1 China Wafer Grinder Sales by Type (2020-2032)
 - 8.3.2 China Wafer Grinder Revenue by Type (2020-2032)
- 8.4 China Wafer Grinder Market Size by Application
 - 8.4.1 China Wafer Grinder Sales by Application (2020-2032)
 - 8.4.2 China Wafer Grinder Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Wafer Grinder Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Wafer Grinder Market Size by Type
 - 9.3.1 APAC (excl. China) Wafer Grinder Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Wafer Grinder Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Wafer Grinder Market Size by Application
 - 9.4.1 APAC (excl. China) Wafer Grinder Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Wafer Grinder Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Wafer Grinder Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Wafer Grinder Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Wafer Grinder Market Size by Type

10.3.1 Latin America Wafer Grinder Sales by Type (2020-2032)

10.3.2 Latin America Wafer Grinder Revenue by Type (2020-2032)

10.4 Latin America Wafer Grinder Market Size by Application

10.4.1 Latin America Wafer Grinder Sales by Application (2020-2032)

10.4.2 Latin America Wafer Grinder Revenue by Application (2020-2032)

10.5 Latin America Wafer Grinder Market Size by Country

10.6 Latin America Wafer Grinder Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Wafer Grinder Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Wafer Grinder Market Size by Type

11.3.1 Middle East & Africa Wafer Grinder Sales by Type (2020-2032)

11.3.2 Middle East & Africa Wafer Grinder Revenue by Type (2020-2032)

11.4 Middle East & Africa Wafer Grinder Market Size by Application

11.4.1 Middle East & Africa Wafer Grinder Sales by Application (2020-2032)

11.4.2 Middle East & Africa Wafer Grinder Revenue by Application (2020-2032)

11.5 Middle East Wafer Grinder Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Wafer Grinder Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Wafer Grinder Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Wafer Grinder Market Revenue by Key Manufacturers (2021-2025)

- 12.1.3 Global Wafer Grinder Average Sales Price by Manufacturers (2021-2025)
- 12.2 Wafer Grinder Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Wafer Grinder Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Disco

13.1.1 Disco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Disco Wafer Grinder Product Portfolio

13.1.3 Disco Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 TOKYO SEIMITSU

13.2.1 TOKYO SEIMITSU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 TOKYO SEIMITSU Wafer Grinder Product Portfolio

13.2.3 TOKYO SEIMITSU Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 G&N

13.3.1 G&N Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 G&N Wafer Grinder Product Portfolio

13.3.3 G&N Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Okamoto Semiconductor Equipment Division

13.4.1 Okamoto Semiconductor Equipment Division Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Okamoto Semiconductor Equipment Division Wafer Grinder Product Portfolio

13.4.3 Okamoto Semiconductor Equipment Division Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 CETC

13.5.1 CETC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 CETC Wafer Grinder Product Portfolio

13.5.3 CETC Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Koyo Machinery

- 13.6.1 Koyo Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.6.2 Koyo Machinery Wafer Grinder Product Portfolio
- 13.6.3 Koyo Machinery Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Revasum
 - 13.7.1 Revasum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 Revasum Wafer Grinder Product Portfolio
 - 13.7.3 Revasum Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 WAIDA MFG
 - 13.8.1 WAIDA MFG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 WAIDA MFG Wafer Grinder Product Portfolio
 - 13.8.3 WAIDA MFG Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Shenzhen Fangda
 - 13.9.1 Shenzhen Fangda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 Shenzhen Fangda Wafer Grinder Product Portfolio
 - 13.9.3 Shenzhen Fangda Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Hunan Yujing Machine Industrial
 - 13.10.1 Hunan Yujing Machine Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Hunan Yujing Machine Industrial Wafer Grinder Product Portfolio
 - 13.10.3 Hunan Yujing Machine Industrial Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 SpeedFam
 - 13.11.1 SpeedFam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.11.2 SpeedFam Wafer Grinder Product Portfolio
 - 13.11.3 SpeedFam Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.12 Hauhaiqingke
 - 13.12.1 Hauhaiqingke Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.12.2 Hauhaiqingke Wafer Grinder Product Portfolio

13.12.3 Hauhaiqingke Wafer Grinder Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Wafer Grinder Industry Chain Analysis

14.2 Wafer Grinder Industry Raw Material and Suppliers Analysis

14.2.1 Wafer Grinder Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Wafer Grinder Typical Downstream Customers

14.4 Wafer Grinder Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Wafer Grinder Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Wafer Grinder Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Wafer Grinder Industry Development Status

Table 4: Wafer Grinder Industry Development Trends

Table 5: Global Wafer Grinder Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Wafer Grinder Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Wafer Grinder Revenue Market Share by Region (2020-2025)

Table 8: Global Wafer Grinder Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Wafer Grinder Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Wafer Grinder Sales by Region (2020-2025) & (Units)

Table 11: Global Wafer Grinder Sales Market Share by Region (2020-2025)

Table 12: Global Wafer Grinder Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Wafer Grinder Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Wafer Grinder Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Wafer Grinder Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Wafer Grinder Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Wafer Grinder Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Wafer Grinder Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Wafer Grinder Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Wafer Grinder Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Wafer Grinder Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Wafer Grinder Players in North America

Table 23: North America Wafer Grinder Sales by Type (2020-2025) & (Units)

Table 24: North America Wafer Grinder Sales by Type (2026-2032) & (Units)

Table 25: North America Wafer Grinder Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Wafer Grinder Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Wafer Grinder Sales by Application (2020-2025) & (Units)

Table 28: North America Wafer Grinder Sales by Application (2026-2032) & (Units)

Table 29: North America Wafer Grinder Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Wafer Grinder Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Wafer Grinder Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Wafer Grinder Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Wafer Grinder Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Wafer Grinder Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Wafer Grinder Players in Europe

Table 36: Europe Wafer Grinder Sales by Type (2020-2025) & (Units)

Table 37: Europe Wafer Grinder Sales by Type (2026-2032) & (Units)

Table 38: Europe Wafer Grinder Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Wafer Grinder Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Wafer Grinder Sales by Application (2020-2025) & (Units)

Table 41: Europe Wafer Grinder Sales by Application (2026-2032) & (Units)

Table 42: Europe Wafer Grinder Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Wafer Grinder Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Wafer Grinder Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Wafer Grinder Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Wafer Grinder Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Wafer Grinder Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Wafer Grinder Players in China

Table 49: China Wafer Grinder Sales by Type (2020-2025) & (Units)

Table 50: China Wafer Grinder Sales by Type (2026-2032) & (Units)

Table 51: China Wafer Grinder Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Wafer Grinder Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Wafer Grinder Sales by Application (2020-2025) & (Units)

Table 54: China Wafer Grinder Sales by Application (2026-2032) & (Units)

Table 55: China Wafer Grinder Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Wafer Grinder Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Wafer Grinder Players in APAC (excl. China)

Table 58: APAC (excl. China) Wafer Grinder Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Wafer Grinder Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Wafer Grinder Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Wafer Grinder Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Wafer Grinder Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Wafer Grinder Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Wafer Grinder Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Wafer Grinder Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Wafer Grinder Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Wafer Grinder Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Wafer Grinder Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Wafer Grinder Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Wafer Grinder Players in Latin America

Table 71: Latin America Wafer Grinder Sales by Type (2020-2025) & (Units)

Table 72: Latin America Wafer Grinder Sales by Type (2026-2032) & (Units)

Table 73: Latin America Wafer Grinder Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Wafer Grinder Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Wafer Grinder Sales by Application (2020-2025) & (Units)

Table 76: Latin America Wafer Grinder Sales by Application (2026-2032) & (Units)

Table 77: Latin America Wafer Grinder Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Wafer Grinder Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Wafer Grinder Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Wafer Grinder Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Wafer Grinder Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Wafer Grinder Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Wafer Grinder Players in Middle East & Africa

Table 84: Middle East & Africa Wafer Grinder Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Wafer Grinder Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Wafer Grinder Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Wafer Grinder Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Wafer Grinder Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Wafer Grinder Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Wafer Grinder Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Wafer Grinder Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Wafer Grinder Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Wafer Grinder Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Wafer Grinder Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Wafer Grinder Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Wafer Grinder Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Wafer Grinder Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Wafer Grinder Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Wafer Grinder Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Disco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Disco Wafer Grinder Product Portfolio

Table 105: Disco Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: TOKYO SEIMITSU Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 107: TOKYO SEIMITSU Wafer Grinder Product Portfolio

Table 108: TOKYO SEIMITSU Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: G&N Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: G&N Wafer Grinder Product Portfolio

Table 111: G&N Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Okamoto Semiconductor Equipment Division Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Okamoto Semiconductor Equipment Division Wafer Grinder Product Portfolio

Table 114: Okamoto Semiconductor Equipment Division Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: CETC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: CETC Wafer Grinder Product Portfolio

Table 117: CETC Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Koyo Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Koyo Machinery Wafer Grinder Product Portfolio

Table 120: Koyo Machinery Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Revasum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Revasum Wafer Grinder Product Portfolio

Table 123: Revasum Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: WAIDA MFG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: WAIDA MFG Wafer Grinder Product Portfolio

Table 126: WAIDA MFG Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Shenzhen Fangda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Shenzhen Fangda Wafer Grinder Product Portfolio

Table 129: Shenzhen Fangda Wafer Grinder Revenue (US\$ Million), Sales (Units),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Hunan Yujing Machine Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Hunan Yujing Machine Industrial Wafer Grinder Product Portfolio

Table 132: Hunan Yujing Machine Industrial Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: SpeedFam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: SpeedFam Wafer Grinder Product Portfolio

Table 135: SpeedFam Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Hauhaiqingke Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Hauhaiqingke Wafer Grinder Product Portfolio

Table 138: Hauhaiqingke Wafer Grinder Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Wafer Grinder Raw Material Suppliers and Contact Information

Table 141: Wafer Grinder Typical Customer List

Table 142: Wafer Grinder Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Wafer Grinder Product Pictures

Figure 2: Fully Automatic Picture Scope

Figure 3: Semi-Automatic Picture Scope

Figure 4: 200mm Wafer Picture Scope

Figure 5: 300mm Wafer Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Wafer Grinder Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Wafer Grinder Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Wafer Grinder Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 10: Global Wafer Grinder Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Wafer Grinder Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Wafer Grinder Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Wafer Grinder Sales Price by Region (2020-2032) & (Units)

Figure 14: North America Wafer Grinder Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Wafer Grinder Revenue Market Share by Players in 2024

Figure 16: North America Wafer Grinder Sales Market Share by Type (2020-2032)

Figure 17: North America Wafer Grinder Revenue Market Share by Type (2020-2032)

Figure 18: North America Wafer Grinder Sales Market Share by Application (2020-2032)

Figure 19: North America Wafer Grinder Revenue Market Share by Application (2020-2032)

Figure 20: US Wafer Grinder Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Wafer Grinder Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe Wafer Grinder Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: Europe Wafer Grinder Revenue Market Share by Players in 2024

Figure 24: Europe Wafer Grinder Sales Market Share by Type (2020-2032)

Figure 25: Europe Wafer Grinder Revenue Market Share by Type (2020-2032)

Figure 26: Europe Wafer Grinder Sales Market Share by Application (2020-2032)

Figure 27: Europe Wafer Grinder Revenue Market Share by Application (2020-2032)

Figure 28: Germany Wafer Grinder Revenue (2020-2032) & (US\$ Million)

- Figure 29:France Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 30:United Kingdom Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 31:Italy Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 32:Spain Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 33:Benelux Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 34:China Wafer Grinder Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 35:China Wafer Grinder Revenue Market Share by Players in 2024
- Figure 36:China Wafer Grinder Sales Market Share by Type (2020-2032)
- Figure 37:China Wafer Grinder Revenue Market Share by Type (2020-2032)
- Figure 38:China Wafer Grinder Sales Market Share by Application (2020-2032)
- Figure 39:China Wafer Grinder Revenue Market Share by Application (2020-2032)
- Figure 40:APAC (excl. China) Wafer Grinder Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 41:APAC (excl. China) Wafer Grinder Revenue Market Share by Players in 2024
- Figure 42:APAC (excl. China) Wafer Grinder Sales Market Share by Type (2020-2032)
- Figure 43:APAC (excl. China) Wafer Grinder Revenue Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Wafer Grinder Sales Market Share by Application (2020-2032)
- Figure 45:APAC (excl. China) Wafer Grinder Revenue Market Share by Application (2020-2032)
- Figure 46:Japan Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 47:South Korea Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 48:India Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 49:Australia Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 50:Southeast Asia Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 51:Latin America Wafer Grinder Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 52:Latin America Wafer Grinder Revenue Market Share by Players in 2024
- Figure 53:Latin America Wafer Grinder Sales Market Share by Type (2020-2032)
- Figure 54:Latin America Wafer Grinder Revenue Market Share by Type (2020-2032)
- Figure 55:Latin America Wafer Grinder Sales Market Share by Application (2020-2032)
- Figure 56:Latin America Wafer Grinder Revenue Market Share by Application (2020-2032)
- Figure 57:Mexico Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 58:Brazil Wafer Grinder Revenue (2020-2032) & (US\$ Million)
- Figure 59:Middle East & Africa Wafer Grinder Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60: Middle East & Africa Wafer Grinder Revenue Market Share by Players in 2024

Figure 61: Middle East & Africa Wafer Grinder Sales Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Wafer Grinder Revenue Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Wafer Grinder Sales Market Share by Application (2020-2032)

Figure 64: Middle East & Africa Wafer Grinder Revenue Market Share by Application (2020-2032)

Figure 65: Saudi Arabia Wafer Grinder Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa Wafer Grinder Revenue (2020-2032) & (US\$ Million)

Figure 67: Global Wafer Grinder Sales Market Share by Key Manufacturers in 2024

Figure 68: Global Wafer Grinder Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global Wafer Grinder Industry Competition Landscape

Figure 70: Wafer Grinder Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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