

# Global Voice Coil Motor (VCM) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Voice Coil Motor (VCM) market size will reach 4,026.83 Million USD in 2025 and is projected to reach 6,208.45 Million USD by 2032, with a CAGR of 6.38% (2025-2032). Notably, the China Voice Coil Motor (VCM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Voice Coil Motor (VCM) is a type of electromechanical actuator that is commonly used in various applications such as autofocus systems in cameras, optical disk drives, and precision positioning mechanisms. It consists of a coil of wire attached to a movable component, usually a lens or a read/write head, suspended within a magnetic field. When an electrical current is passed through the coil, it interacts with the magnetic field, causing the coil and the attached component to move linearly or rotationally. VCMs are valued for their high precision, fast response times, and relatively simple construction compared to other types of motors. They are widely used in devices where precise positioning or rapid movement is required, such as in autofocus mechanisms in cameras where they adjust the position of the lens to achieve sharp focus.

The major global manufacturers of Voice Coil Motor (VCM) include ALPS ALPINE, Mitsumi, TDK, JAHWA, SEMCO, Henan Hozel Electronics Co. LTD, Liaoning Zhonglan Electronic Technology Co.,Ltd., New Shicoh Motor Co .,Ltd, Shanghai Billu Electronics Co., Ltd., Sanmeida Optical Technology Co., LTD, Hysonic, LG Innotek, Guixin

Magnetolectric Technology Co., Ltd., Hysonic, Xinhongzhou Precision Technology Co.,Ltd., Ningbo JCT Electronics Co.,Ltd., JSS Optical Technology Co., Ltd., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Voice Coil Motor (VCM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Voice Coil Motor (VCM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Voice Coil Motor (VCM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Voice Coil Motor (VCM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Voice Coil Motor (VCM) Include:

**ALPS ALPINE**

Mitsumi

TDK

JAHWA

SEMCO

Henan Hozel Electronics Co. LTD

Liaoning Zhonglan Electronic Technology Co.,Ltd.

New Shicoh Motor Co .,Ltd

Shanghai Billu Electronics Co., Ltd.

Sanmeida Optical Technology Co., LTD

Hysonic

LG Innotek

Guixin Magnetolectric Technology Co., Ltd.

Hysonic

Xinhongzhou Precision Technology Co.,Ltd.

Ningbo JCT Electronics Co.,Ltd.

JSS Optical Technology Co., Ltd.

Voice Coil Motor (VCM) Product Segment Include:

AF

OIS

Voice Coil Motor (VCM) Product Application Include:

Below 5M

5M-8M

9M-12M

13M-16M

Above 16M

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Voice Coil Motor (VCM) Industry PESTEL Analysis

Chapter 3: Global Voice Coil Motor (VCM) Industry Porter's Five Forces Analysis

Chapter 4: Global Voice Coil Motor (VCM) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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