

Global VOC Recovery and Abatement Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global VOC Recovery and Abatement market size will reach 23,680 Million USD in 2025 and is projected to reach 116,763 Million USD by 2032, with a CAGR of 25.60% (2025-2032). Notably, the China VOC Recovery and Abatement market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

VOC (Volatile Organic Compounds) recovery and abatement refer to processes designed to capture, treat, and control emissions of volatile organic compounds from industrial processes, manufacturing operations, and other sources to minimize their environmental impact. VOC recovery involves capturing and reusing volatile organic compounds emitted during various industrial processes, such as solvent evaporation, chemical reactions, and fuel combustion. This can be achieved through techniques such as condensation, adsorption, absorption, or membrane separation, allowing VOCs to be recycled or reused as raw materials or fuel, thus reducing waste and emissions. VOC abatement, on the other hand, focuses on treating VOC emissions to reduce their concentration or eliminate them entirely before release into the atmosphere. Common VOC abatement techniques include thermal oxidation (combustion), catalytic oxidation, biofiltration, adsorption, and solvent recovery. These methods help to break down or capture VOCs, converting them into less harmful substances or capturing them for disposal. VOC recovery and abatement technologies are essential for regulatory compliance, protecting air quality, and mitigating environmental pollution and health

risks associated with VOC emissions.

The major global suppliers of VOC Recovery and Abatement include Air Products, Linde(Praxair), W?rtsil?, Munters, TOYOBO, Taikisha, Nippon Gases, Calgon Carbon Corporation, Condorchem Envitech, Conifer Systems, Anguil, ComEnCo Systems, Polaris, Bay Environmental Technology, KVT Process Technology, CECO Environmental, SINOPEC Qingdao Safety Engineering, Naide, ECOTEC, Sinochem Environment Air Pollution Control, WELLE Environmental Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of VOC Recovery and Abatement. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global VOC Recovery and Abatement market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the VOC Recovery and Abatement market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of VOC Recovery and Abatement industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Suppliers of VOC Recovery and Abatement Include:

Air Products

Linde(Praxair)

W?rtsil?

Munters

TOYOBO

Taikisha

Nippon Gases

Calgon Carbon Corporation

Condorchem Envitech

Conifer Systems

Anguil

ComEnCo Systems

Polaris

Bay Environmental Technology

KVT Process Technology

CECO Environmental

SINOPEC Qingdao Safety Engineering

Naide

ECOTEC

Sinochem Environment Air Pollution Control

WELLE Environmental Group

VOC Recovery and Abatement Product Segment Include:

Regenerative Thermal Oxidation

Recuperative Thermal Oxidation

Catalytic Oxidation

Adsorption by Activated Carbon

Cryocondensation

Others

VOC Recovery and Abatement Product Application Include:

Petroleum and Petrochemical

Packaging and Printing

Pharmaceuticals

Food

Plastic and Rubber

Iron and Steel

Coatings and Inks

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global VOC Recovery and Abatement Industry PESTEL Analysis

Chapter 3: Global VOC Recovery and Abatement Industry Porter's Five Forces Analysis

Chapter 4: Global VOC Recovery and Abatement Major Regional Market Size and Forecast Analysis

Chapter 5: Global VOC Recovery and Abatement Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger VOC Recovery and Abatement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe VOC Recovery and Abatement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China VOC Recovery and Abatement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) VOC Recovery and Abatement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America VOC Recovery and Abatement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa VOC Recovery and Abatement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global VOC Recovery and Abatement Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 VOC RECOVERY AND ABATEMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 VOC Recovery and Abatement Product by Type
 - 1.2.1 Regenerative Thermal Oxidation
 - 1.2.2 Recuperative Thermal Oxidation
 - 1.2.3 Catalytic Oxidation
 - 1.2.4 Adsorption by Activated Carbon
 - 1.2.5 Cryocondensation
 - 1.2.6 Others
- 1.3 VOC Recovery and Abatement Product by Application
 - 1.3.1 Petroleum and Petrochemical
 - 1.3.2 Packaging and Printing
 - 1.3.3 Pharmaceuticals
 - 1.3.4 Food
 - 1.3.5 Plastic and Rubber
 - 1.3.6 Iron and Steel
 - 1.3.7 Coatings and Inks
 - 1.3.8 Others
- 1.4 Global VOC Recovery and Abatement Market Size Analysis (2020-2032)
- 1.5 VOC Recovery and Abatement Market Development Status and Trends
 - 1.5.1 VOC Recovery and Abatement Industry Development Status Analysis
 - 1.5.2 VOC Recovery and Abatement Industry Development Trends Analysis

2 VOC RECOVERY AND ABATEMENT MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 VOC RECOVERY AND ABATEMENT MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry

- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL VOC RECOVERY AND ABATEMENT MARKET ANALYSIS BY REGIONS

- 4.1 Global VOC Recovery and Abatement Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global VOC Recovery and Abatement Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global VOC Recovery and Abatement Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global VOC Recovery and Abatement Revenue Forecast by Region (2026-2032)

5 GLOBAL VOC RECOVERY AND ABATEMENT MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global VOC Recovery and Abatement Market Size by Type (2020-2032)
- 5.2 Global VOC Recovery and Abatement Market Size by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America VOC Recovery and Abatement Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Suppliers Analysis
- 6.3 North America VOC Recovery and Abatement Market Size by Type
- 6.4 North America VOC Recovery and Abatement Market Size by Application
- 6.5 North America VOC Recovery and Abatement Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe VOC Recovery and Abatement Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Suppliers Analysis
- 7.3 Europe VOC Recovery and Abatement Market Size by Type
- 7.4 Europe VOC Recovery and Abatement Market Size by Application
- 7.5 Europe VOC Recovery and Abatement Market Size by Country
 - 7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China VOC Recovery and Abatement Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Suppliers Analysis

8.3 China VOC Recovery and Abatement Market Size by Type

8.4 China VOC Recovery and Abatement Market Size by Application

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) VOC Recovery and Abatement Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Suppliers Analysis

9.3 APAC (excl. China) VOC Recovery and Abatement Market Size by Type

9.4 APAC (excl. China) VOC Recovery and Abatement Market Size by Application

9.5 APAC (excl. China) VOC Recovery and Abatement Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America VOC Recovery and Abatement Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Suppliers Analysis

10.3 Latin America VOC Recovery and Abatement Market Size by Type

10.4 Latin America VOC Recovery and Abatement Market Size by Application

10.5 Latin America VOC Recovery and Abatement Market Size by Country

10.5.1 Mexico

10.5.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa VOC Recovery and Abatement Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa VOC Recovery and Abatement Market Size by Type

11.4 Middle East & Africa VOC Recovery and Abatement Market Size by Application

11.5 Middle East & Africa VOC Recovery and Abatement Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY SUPPLIERS

12.1 Global VOC Recovery and Abatement Market Revenue by Key Suppliers (2021-2025)

12.2 VOC Recovery and Abatement Competitive Landscape Analysis and Market Dynamic

12.2.1 VOC Recovery and Abatement Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Air Products

13.1.1 Air Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Air Products VOC Recovery and Abatement Product Portfolio

13.1.3 Air Products VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 Linde(Praxair)

13.2.1 Linde(Praxair) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Linde(Praxair) VOC Recovery and Abatement Product Portfolio

13.2.3 Linde(Praxair) VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.3 Wartsila

13.3.1 Wartsila Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Wartsila VOC Recovery and Abatement Product Portfolio

13.3.3 Wartsila VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.4 Munters

13.4.1 Munters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Munters VOC Recovery and Abatement Product Portfolio

13.4.3 Munters VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.5 TOYOBO

13.5.1 TOYOBO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 TOYOBO VOC Recovery and Abatement Product Portfolio

13.5.3 TOYOBO VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.6 Taikisha

13.6.1 Taikisha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Taikisha VOC Recovery and Abatement Product Portfolio

13.6.3 Taikisha VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.7 Nippon Gases

13.7.1 Nippon Gases Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Nippon Gases VOC Recovery and Abatement Product Portfolio

13.7.3 Nippon Gases VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.8 Calgon Carbon Corporation

13.8.1 Calgon Carbon Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Calgon Carbon Corporation VOC Recovery and Abatement Product Portfolio

13.8.3 Calgon Carbon Corporation VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.9 Condorchem Envitech

13.9.1 Condorchem Envitech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Condorchem Envitech VOC Recovery and Abatement Product Portfolio

13.9.3 Condorchem Envitech VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.10 Conifer Systems

13.10.1 Conifer Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Conifer Systems VOC Recovery and Abatement Product Portfolio

13.10.3 Conifer Systems VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.11 Anguil

13.11.1 Anguil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Anguil VOC Recovery and Abatement Product Portfolio

13.11.3 Anguil VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.12 ComEnCo Systems

13.12.1 ComEnCo Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 ComEnCo Systems VOC Recovery and Abatement Product Portfolio

13.12.3 ComEnCo Systems VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.13 Polaris

13.13.1 Polaris Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Polaris VOC Recovery and Abatement Product Portfolio

13.13.3 Polaris VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.14 Bay Environmental Technology

13.14.1 Bay Environmental Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Bay Environmental Technology VOC Recovery and Abatement Product Portfolio

13.14.3 Bay Environmental Technology VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.15 KVT Process Technology

13.15.1 KVT Process Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 KVT Process Technology VOC Recovery and Abatement Product Portfolio

13.15.3 KVT Process Technology VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.16 CECO Environmental

13.16.1 CECO Environmental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.16.2 CECO Environmental VOC Recovery and Abatement Product Portfolio
- 13.16.3 CECO Environmental VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.17 SINOPEC Qingdao Safety Engineering
 - 13.17.1 SINOPEC Qingdao Safety Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.17.2 SINOPEC Qingdao Safety Engineering VOC Recovery and Abatement Product Portfolio
 - 13.17.3 SINOPEC Qingdao Safety Engineering VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.18 Naide
 - 13.18.1 Naide Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.18.2 Naide VOC Recovery and Abatement Product Portfolio
 - 13.18.3 Naide VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.19 ECOTEC
 - 13.19.1 ECOTEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.19.2 ECOTEC VOC Recovery and Abatement Product Portfolio
 - 13.19.3 ECOTEC VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.20 Sinochem Environment Air Pollution Control
 - 13.20.1 Sinochem Environment Air Pollution Control Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.20.2 Sinochem Environment Air Pollution Control VOC Recovery and Abatement Product Portfolio
 - 13.20.3 Sinochem Environment Air Pollution Control VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.21 WELLE Environmental Group
 - 13.21.1 WELLE Environmental Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.21.2 WELLE Environmental Group VOC Recovery and Abatement Product Portfolio
 - 13.21.3 WELLE Environmental Group VOC Recovery and Abatement Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 VOC Recovery and Abatement Industry Chain Analysis

14.2 VOC Recovery and Abatement Typical Downstream Customers

14.3 VOC Recovery and Abatement Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global VOC Recovery and Abatement Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global VOC Recovery and Abatement Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: VOC Recovery and Abatement Industry Development Status

Table 4: VOC Recovery and Abatement Industry Development Trends

Table 5: Global VOC Recovery and Abatement Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global VOC Recovery and Abatement Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global VOC Recovery and Abatement Revenue Market Share by Region (2020-2025)

Table 8: Global VOC Recovery and Abatement Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global VOC Recovery and Abatement Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global VOC Recovery and Abatement Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global VOC Recovery and Abatement Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global VOC Recovery and Abatement Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global VOC Recovery and Abatement Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key VOC Recovery and Abatement Players in North America

Table 15: North America VOC Recovery and Abatement Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America VOC Recovery and Abatement Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America VOC Recovery and Abatement Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America VOC Recovery and Abatement Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America VOC Recovery and Abatement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America VOC Recovery and Abatement Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key VOC Recovery and Abatement Players in Europe

Table 22: Europe VOC Recovery and Abatement Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe VOC Recovery and Abatement Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe VOC Recovery and Abatement Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe VOC Recovery and Abatement Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe VOC Recovery and Abatement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe VOC Recovery and Abatement Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key VOC Recovery and Abatement Players in China

Table 29: China VOC Recovery and Abatement Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China VOC Recovery and Abatement Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China VOC Recovery and Abatement Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China VOC Recovery and Abatement Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key VOC Recovery and Abatement Players in APAC (excl. China)

Table 34: APAC (excl. China) VOC Recovery and Abatement Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) VOC Recovery and Abatement Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) VOC Recovery and Abatement Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) VOC Recovery and Abatement Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) VOC Recovery and Abatement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) VOC Recovery and Abatement Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key VOC Recovery and Abatement Players in Latin America

Table 41: Latin America VOC Recovery and Abatement Revenue by Type (2020-2025)

& (US\$ Million)

Table 42: Latin America VOC Recovery and Abatement Revenue by Type (2026-2032)

& (US\$ Million)

Table 43: Latin America VOC Recovery and Abatement Revenue by Application (2020-2025) & (US\$ Million)

Table 44: Latin America VOC Recovery and Abatement Revenue by Application (2026-2032) & (US\$ Million)

Table 45: Latin America VOC Recovery and Abatement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America VOC Recovery and Abatement Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key VOC Recovery and Abatement Players in Middle East & Africa

Table 48: Middle East & Africa VOC Recovery and Abatement Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa VOC Recovery and Abatement Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa VOC Recovery and Abatement Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa VOC Recovery and Abatement Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa VOC Recovery and Abatement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa VOC Recovery and Abatement Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global VOC Recovery and Abatement Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global VOC Recovery and Abatement Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: Air Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: Air Products VOC Recovery and Abatement Product Portfolio

Table 60: Air Products VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Linde(Praxair) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Linde(Praxair) VOC Recovery and Abatement Product Portfolio

Table 63: Linde(Praxair) VOC Recovery and Abatement Revenue (US\$ Million), Gross

Margin and Market Share (2021-2025)

Table 64: Wartsila Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Wartsila VOC Recovery and Abatement Product Portfolio

Table 66: Wartsila VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Munters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Munters VOC Recovery and Abatement Product Portfolio

Table 69: Munters VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: TOYOBO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: TOYOBO VOC Recovery and Abatement Product Portfolio

Table 72: TOYOBO VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: Taikisha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: Taikisha VOC Recovery and Abatement Product Portfolio

Table 75: Taikisha VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: Nippon Gases Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: Nippon Gases VOC Recovery and Abatement Product Portfolio

Table 78: Nippon Gases VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: Calgon Carbon Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: Calgon Carbon Corporation VOC Recovery and Abatement Product Portfolio

Table 81: Calgon Carbon Corporation VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Condorchem Envitech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Condorchem Envitech VOC Recovery and Abatement Product Portfolio

Table 84: Condorchem Envitech VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Conifer Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Conifer Systems VOC Recovery and Abatement Product Portfolio

Table 87: Conifer Systems VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Anguil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Anguil VOC Recovery and Abatement Product Portfolio

Table 90: Anguil VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: ComEnCo Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: ComEnCo Systems VOC Recovery and Abatement Product Portfolio

Table 93: ComEnCo Systems VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: Polaris Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: Polaris VOC Recovery and Abatement Product Portfolio

Table 96: Polaris VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Bay Environmental Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Bay Environmental Technology VOC Recovery and Abatement Product Portfolio

Table 99: Bay Environmental Technology VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: KVT Process Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: KVT Process Technology VOC Recovery and Abatement Product Portfolio

Table 102: KVT Process Technology VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: CECO Environmental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: CECO Environmental VOC Recovery and Abatement Product Portfolio

Table 105: CECO Environmental VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: SINOPEC Qingdao Safety Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: SINOPEC Qingdao Safety Engineering VOC Recovery and Abatement Product Portfolio

Table 108: SINOPEC Qingdao Safety Engineering VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 109: Naide Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Naide VOC Recovery and Abatement Product Portfolio

Table 111: Naide VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 112: ECOTEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: ECOTEC VOC Recovery and Abatement Product Portfolio

Table 114: ECOTEC VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 115: Sinochem Environment Air Pollution Control Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Sinochem Environment Air Pollution Control VOC Recovery and Abatement Product Portfolio

Table 117: Sinochem Environment Air Pollution Control VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 118: WELLE Environmental Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: WELLE Environmental Group VOC Recovery and Abatement Product Portfolio

Table 120: WELLE Environmental Group VOC Recovery and Abatement Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 121: VOC Recovery and Abatement Typical Customer List

Table 122: VOC Recovery and Abatement Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: VOC Recovery and Abatement Product Pictures

Figure 2: Regenerative Thermal Oxidation Picture Scope

Figure 3: Recuperative Thermal Oxidation Picture Scope

Figure 4: Catalytic Oxidation Picture Scope

Figure 5: Adsorption by Activated Carbon Picture Scope

Figure 6: Cryocondensation Picture Scope

Figure 7: Others Picture Scope

Figure 8: Petroleum and Petrochemical Picture Scope

Figure 9: Packaging and Printing Picture Scope

Figure 10: Pharmaceuticals Picture Scope

Figure 11: Food Picture Scope

Figure 12: Plastic and Rubber Picture Scope

Figure 13: Iron and Steel Picture Scope

Figure 14: Coatings and Inks Picture Scope

Figure 15: Others Picture Scope

Figure 16: Global VOC Recovery and Abatement Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 17: Global VOC Recovery and Abatement Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 18: Global VOC Recovery and Abatement Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global VOC Recovery and Abatement Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: North America VOC Recovery and Abatement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America VOC Recovery and Abatement Market Share by Players in 2024

Figure 22: North America VOC Recovery and Abatement Revenue Market Share by Type (2020-2032)

Figure 23: North America VOC Recovery and Abatement Revenue Market Share by Application (2020-2032)

Figure 24: US VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 25: Canada VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 26: Europe VOC Recovery and Abatement Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 27: Europe VOC Recovery and Abatement Market Share by Players in 2024

Figure 28: Europe VOC Recovery and Abatement Revenue Market Share by Type (2020-2032)

Figure 29: Europe VOC Recovery and Abatement Revenue Market Share by Application (2020-2032)

Figure 30: Germany VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 31: France VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 32: United Kingdom VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 33: Italy VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 34: Spain VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 35: Benelux VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 36: China VOC Recovery and Abatement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37: China VOC Recovery and Abatement Market Share by Players in 2024

Figure 38: China VOC Recovery and Abatement Revenue Market Share by Type (2020-2032)

Figure 39: China VOC Recovery and Abatement Revenue Market Share by Application (2020-2032)

Figure 40: APAC (excl. China) VOC Recovery and Abatement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41: APAC (excl. China) VOC Recovery and Abatement Market Share by Players in 2024

Figure 42: APAC (excl. China) VOC Recovery and Abatement Revenue Market Share by Type (2020-2032)

Figure 43: APAC (excl. China) VOC Recovery and Abatement Revenue Market Share by Application (2020-2032)

Figure 44: Japan VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 45: South Korea VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 46: India VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 47: Australia VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 48: Southeast Asia VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 49: Latin America VOC Recovery and Abatement Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 50: Latin America VOC Recovery and Abatement Market Share by Players in 2024

Figure 51: Latin America VOC Recovery and Abatement Revenue Market Share by Type (2020-2032)

Figure 52: Latin America VOC Recovery and Abatement Revenue Market Share by Application (2020-2032)

Figure 53: Mexico VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 54: Brazil VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 55: Middle East & Africa VOC Recovery and Abatement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56: Middle East & Africa VOC Recovery and Abatement Market Share by Players in 2024

Figure 57: Middle East & Africa VOC Recovery and Abatement Revenue Market Share by Type (2020-2032)

Figure 58: Middle East & Africa VOC Recovery and Abatement Revenue Market Share by Application (2020-2032)

Figure 59: Saudi Arabia VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 60: South Africa VOC Recovery and Abatement Revenue (2020-2032) & (US\$ Million)

Figure 61: Global VOC Recovery and Abatement Revenue Market Share by Key Suppliers in 2024

Figure 62: Global VOC Recovery and Abatement Industry Competition Landscape

Figure 63: VOC Recovery and Abatement Industry Chain Analysis

Figure 64: Bottom-Up and Top-Down Research Methods

Figure 65: Key Interview Objectives

Figure 66: Data Cross Validation

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