

Global Virus Filtration Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Virus Filtration market size will reach 9,463.82 Million USD in 2025 and is projected to reach 25,219.96 Million USD by 2032, with a CAGR of 15.03% (2025-2032). Notably, the China Virus Filtration market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Virus filtration is a critical process employed in biopharmaceutical manufacturing to remove or reduce viral contaminants from biological products such as vaccines, therapeutic proteins, and monoclonal antibodies. This filtration technique utilizes specialized filters with pore sizes small enough to capture and retain viruses, ensuring the safety and purity of the final product. Virus filtration is typically performed as a downstream step in the manufacturing process, following cell culture or fermentation, to eliminate any potential viral particles that may have been introduced during production. The filters used in virus filtration are designed to efficiently remove a broad range of viruses while allowing the desired product molecules to pass through without significant loss or degradation. Virus filtration is a key component of the regulatory requirements for ensuring the safety and efficacy of biopharmaceutical products, helping to protect patients from potential viral contamination and ensuring compliance with stringent quality standards set by regulatory agencies such as the FDA and EMA.

The major global manufacturers of Virus Filtration include Merck KGaA, Asahi Kasei

Medical, Pall Corporation, Thermo Fisher, Sartorius AG, Lonza, GE Healthcare, WuXi PharmaTech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Virus Filtration. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Virus Filtration market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Virus Filtration market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Virus Filtration industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Virus Filtration Include:

Merck KGaA

Asahi Kasei Medical

Pall Corporation

Thermo Fisher

Sartorius AG

Lonza

GE Healthcare

WuXi PharmaTech

Virus Filtration Product Segment Include:

Kits and Reagents

Filtration Systems

Others

Virus Filtration Product Application Include:

Biologicals

Medical Device

Air Purification

Water Purification

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Virus Filtration Industry PESTEL Analysis

Chapter 3: Global Virus Filtration Industry Porter's Five Forces Analysis

Chapter 4: Global Virus Filtration Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Virus Filtration Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Virus Filtration Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Virus Filtration Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Virus Filtration Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Virus Filtration Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Virus Filtration Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Virus Filtration Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Virus Filtration Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 VIRUS FILTRATION MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Virus Filtration Product by Type
 - 1.2.1 Kits and Reagents
 - 1.2.2 Filtration Systems
 - 1.2.3 Others
- 1.3 Virus Filtration Product by Application
 - 1.3.1 Biologicals
 - 1.3.2 Medical Device
 - 1.3.3 Air Purification
 - 1.3.4 Water Purification
- 1.4 Global Virus Filtration Market Revenue and Sales Analysis
 - 1.4.1 Global Virus Filtration Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Virus Filtration Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Virus Filtration Market Sales Price Trend Analysis (2020-2032)
- 1.5 Virus Filtration Industry Trends and Innovation
 - 1.5.1 Virus Filtration Industry Trends and Innovation
 - 1.5.2 Virus Filtration Market Drivers and Challenges

2 VIRUS FILTRATION MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 VIRUS FILTRATION MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL VIRUS FILTRATION MARKET ANALYSIS BY REGIONS

- 4.1 Global Virus Filtration Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Virus Filtration Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Virus Filtration Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Virus Filtration Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Virus Filtration Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Virus Filtration Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Virus Filtration Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Virus Filtration Sales Price Trend Analysis (2020-2032)

5 GLOBAL VIRUS FILTRATION MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Virus Filtration Market Size by Type
 - 5.1.1 Global Virus Filtration Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Virus Filtration Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Virus Filtration Market Size by Application
 - 5.2.1 Global Virus Filtration Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Virus Filtration Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Virus Filtration Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Virus Filtration Market Size by Type
 - 6.3.1 North America Virus Filtration Sales by Type (2020-2032)
 - 6.3.2 North America Virus Filtration Revenue by Type (2020-2032)
- 6.4 North America Virus Filtration Market Size by Application
 - 6.4.1 North America Virus Filtration Sales by Application (2020-2032)
 - 6.4.2 North America Virus Filtration Revenue by Application (2020-2032)
- 6.5 North America Virus Filtration Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Virus Filtration Market Size and Growth Rate Analysis (2020-2032)

- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Virus Filtration Market Size by Type
 - 7.3.1 Europe Virus Filtration Sales by Type (2020-2032)
 - 7.3.2 Europe Virus Filtration Revenue by Type (2020-2032)
- 7.4 Europe Virus Filtration Market Size by Application
 - 7.4.1 Europe Virus Filtration Sales by Application (2020-2032)
 - 7.4.2 Europe Virus Filtration Revenue by Application (2020-2032)
- 7.5 Europe Virus Filtration Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Virus Filtration Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Virus Filtration Market Size by Type
 - 8.3.1 China Virus Filtration Sales by Type (2020-2032)
 - 8.3.2 China Virus Filtration Revenue by Type (2020-2032)
- 8.4 China Virus Filtration Market Size by Application
 - 8.4.1 China Virus Filtration Sales by Application (2020-2032)
 - 8.4.2 China Virus Filtration Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Virus Filtration Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Virus Filtration Market Size by Type
 - 9.3.1 APAC (excl. China) Virus Filtration Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Virus Filtration Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Virus Filtration Market Size by Application
 - 9.4.1 APAC (excl. China) Virus Filtration Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Virus Filtration Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Virus Filtration Market Size by Country
 - 9.5.1 Japan

- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Virus Filtration Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Virus Filtration Market Size by Type
 - 10.3.1 Latin America Virus Filtration Sales by Type (2020-2032)
 - 10.3.2 Latin America Virus Filtration Revenue by Type (2020-2032)
- 10.4 Latin America Virus Filtration Market Size by Application
 - 10.4.1 Latin America Virus Filtration Sales by Application (2020-2032)
 - 10.4.2 Latin America Virus Filtration Revenue by Application (2020-2032)
- 10.5 Latin America Virus Filtration Market Size by Country
- 10.6 Latin America Virus Filtration Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Virus Filtration Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Virus Filtration Market Size by Type
 - 11.3.1 Middle East & Africa Virus Filtration Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Virus Filtration Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Virus Filtration Market Size by Application
 - 11.4.1 Middle East & Africa Virus Filtration Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Virus Filtration Revenue by Application (2020-2032)
- 11.5 Middle East Virus Filtration Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Virus Filtration Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

- 12.1.1 Global Virus Filtration Market Sales by Key Manufacturers (2021-2025)
- 12.1.2 Global Virus Filtration Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global Virus Filtration Average Sales Price by Manufacturers (2021-2025)
- 12.2 Virus Filtration Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Virus Filtration Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Merck KGaA

13.1.1 Merck KGaA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Merck KGaA Virus Filtration Product Portfolio

13.1.3 Merck KGaA Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Asahi Kasei Medical

13.2.1 Asahi Kasei Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Asahi Kasei Medical Virus Filtration Product Portfolio

13.2.3 Asahi Kasei Medical Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Pall Corporation

13.3.1 Pall Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Pall Corporation Virus Filtration Product Portfolio

13.3.3 Pall Corporation Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Thermo Fisher

13.4.1 Thermo Fisher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Thermo Fisher Virus Filtration Product Portfolio

13.4.3 Thermo Fisher Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Sartorius AG

13.5.1 Sartorius AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Sartorius AG Virus Filtration Product Portfolio

13.5.3 Sartorius AG Virus Filtration Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

13.6 Lonza

13.6.1 Lonza Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Lonza Virus Filtration Product Portfolio

13.6.3 Lonza Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 GE Healthcare

13.7.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 GE Healthcare Virus Filtration Product Portfolio

13.7.3 GE Healthcare Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 WuXi PharmaTech

13.8.1 WuXi PharmaTech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 WuXi PharmaTech Virus Filtration Product Portfolio

13.8.3 WuXi PharmaTech Virus Filtration Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Virus Filtration Industry Chain Analysis

14.2 Virus Filtration Industry Raw Material and Suppliers Analysis

14.2.1 Virus Filtration Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Virus Filtration Typical Downstream Customers

14.4 Virus Filtration Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Virus Filtration Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Virus Filtration Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Virus Filtration Industry Development Status

Table 4: Virus Filtration Industry Development Trends

Table 5: Global Virus Filtration Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Virus Filtration Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Virus Filtration Revenue Market Share by Region (2020-2025)

Table 8: Global Virus Filtration Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Virus Filtration Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Virus Filtration Sales by Region (2020-2025) & (K Unit)

Table 11: Global Virus Filtration Sales Market Share by Region (2020-2025)

Table 12: Global Virus Filtration Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Virus Filtration Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Virus Filtration Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Virus Filtration Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Virus Filtration Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Virus Filtration Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Virus Filtration Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Virus Filtration Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Virus Filtration Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Virus Filtration Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Virus Filtration Players in North America

Table 23: North America Virus Filtration Sales by Type (2020-2025) & (K Unit)

Table 24: North America Virus Filtration Sales by Type (2026-2032) & (K Unit)

Table 25: North America Virus Filtration Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Virus Filtration Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Virus Filtration Sales by Application (2020-2025) & (K Unit)

Table 28: North America Virus Filtration Sales by Application (2026-2032) & (K Unit)

Table 29: North America Virus Filtration Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Virus Filtration Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Virus Filtration Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Virus Filtration Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Virus Filtration Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Virus Filtration Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Virus Filtration Players in Europe

Table 36: Europe Virus Filtration Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Virus Filtration Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Virus Filtration Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Virus Filtration Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Virus Filtration Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Virus Filtration Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Virus Filtration Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Virus Filtration Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Virus Filtration Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Virus Filtration Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Virus Filtration Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Virus Filtration Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Virus Filtration Players in China

Table 49: China Virus Filtration Sales by Type (2020-2025) & (K Unit)

Table 50: China Virus Filtration Sales by Type (2026-2032) & (K Unit)

Table 51: China Virus Filtration Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Virus Filtration Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Virus Filtration Sales by Application (2020-2025) & (K Unit)

Table 54: China Virus Filtration Sales by Application (2026-2032) & (K Unit)

Table 55: China Virus Filtration Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Virus Filtration Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Virus Filtration Players in APAC (excl. China)

Table 58: APAC (excl. China) Virus Filtration Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Virus Filtration Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Virus Filtration Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Virus Filtration Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Virus Filtration Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Virus Filtration Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Virus Filtration Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Virus Filtration Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Virus Filtration Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Virus Filtration Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Virus Filtration Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Virus Filtration Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Virus Filtration Players in Latin America

Table 71: Latin America Virus Filtration Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Virus Filtration Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Virus Filtration Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Virus Filtration Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Virus Filtration Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Virus Filtration Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Virus Filtration Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Virus Filtration Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Virus Filtration Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Virus Filtration Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Virus Filtration Sales Market Size by Country (2020-2025) & (K

Unit)

Table 82: Latin America Virus Filtration Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Virus Filtration Players in Middle East & Africa

Table 84: Middle East & Africa Virus Filtration Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Virus Filtration Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Virus Filtration Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Virus Filtration Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Virus Filtration Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Virus Filtration Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Virus Filtration Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Virus Filtration Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Virus Filtration Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Virus Filtration Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Virus Filtration Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Virus Filtration Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Virus Filtration Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Virus Filtration Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Virus Filtration Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Virus Filtration Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Merck KGaA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Merck KGaA Virus Filtration Product Portfolio

Table 105: Merck KGaA Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Asahi Kasei Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Asahi Kasei Medical Virus Filtration Product Portfolio

Table 108: Asahi Kasei Medical Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Pall Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Pall Corporation Virus Filtration Product Portfolio

Table 111: Pall Corporation Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Thermo Fisher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Thermo Fisher Virus Filtration Product Portfolio

Table 114: Thermo Fisher Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Sartorius AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Sartorius AG Virus Filtration Product Portfolio

Table 117: Sartorius AG Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Lonza Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Lonza Virus Filtration Product Portfolio

Table 120: Lonza Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: GE Healthcare Virus Filtration Product Portfolio

Table 123: GE Healthcare Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: WuXi PharmaTech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: WuXi PharmaTech Virus Filtration Product Portfolio

Table 126: WuXi PharmaTech Virus Filtration Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Upstream Key Raw Material Price List

Table 128: Virus Filtration Raw Material Suppliers and Contact Information

Table 129: Virus Filtration Typical Customer List

Table 130: Virus Filtration Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Virus Filtration Product Pictures

Figure 2: Kits and Reagents Picture Scope

Figure 3: Filtration Systems Picture Scope

Figure 4: Others Picture Scope

Figure 5: Biologicals Picture Scope

Figure 6: Medical Device Picture Scope

Figure 7: Air Purification Picture Scope

Figure 8: Water Purification Picture Scope

Figure 9: Global Virus Filtration Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Virus Filtration Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Virus Filtration Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Virus Filtration Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Virus Filtration Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Virus Filtration Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Virus Filtration Sales Price by Region (2020-2032) & (K Unit)

Figure 16: North America Virus Filtration Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Virus Filtration Revenue Market Share by Players in 2024

Figure 18: North America Virus Filtration Sales Market Share by Type (2020-2032)

Figure 19: North America Virus Filtration Revenue Market Share by Type (2020-2032)

Figure 20: North America Virus Filtration Sales Market Share by Application (2020-2032)

Figure 21: North America Virus Filtration Revenue Market Share by Application (2020-2032)

Figure 22: US Virus Filtration Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Virus Filtration Revenue (2020-2032) & (US\$ Million)

Figure 24: Europe Virus Filtration Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25: Europe Virus Filtration Revenue Market Share by Players in 2024

Figure 26: Europe Virus Filtration Sales Market Share by Type (2020-2032)

Figure 27: Europe Virus Filtration Revenue Market Share by Type (2020-2032)

Figure 28: Europe Virus Filtration Sales Market Share by Application (2020-2032)

- Figure 29:Europe Virus Filtration Revenue Market Share by Application (2020-2032)
- Figure 30:Germany Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 31:France Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 32:United Kingdom Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 33:Italy Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 34:Spain Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 35:Benelux Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 36:China Virus Filtration Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 37:China Virus Filtration Revenue Market Share by Players in 2024
- Figure 38:China Virus Filtration Sales Market Share by Type (2020-2032)
- Figure 39:China Virus Filtration Revenue Market Share by Type (2020-2032)
- Figure 40:China Virus Filtration Sales Market Share by Application (2020-2032)
- Figure 41:China Virus Filtration Revenue Market Share by Application (2020-2032)
- Figure 42:APAC (excl. China) Virus Filtration Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 43:APAC (excl. China) Virus Filtration Revenue Market Share by Players in 2024
- Figure 44:APAC (excl. China) Virus Filtration Sales Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Virus Filtration Revenue Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Virus Filtration Sales Market Share by Application (2020-2032)
- Figure 47:APAC (excl. China) Virus Filtration Revenue Market Share by Application (2020-2032)
- Figure 48:Japan Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 49:South Korea Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 50:India Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 51:Australia Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 52:Southeast Asia Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 53:Latin America Virus Filtration Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 54:Latin America Virus Filtration Revenue Market Share by Players in 2024
- Figure 55:Latin America Virus Filtration Sales Market Share by Type (2020-2032)
- Figure 56:Latin America Virus Filtration Revenue Market Share by Type (2020-2032)
- Figure 57:Latin America Virus Filtration Sales Market Share by Application (2020-2032)
- Figure 58:Latin America Virus Filtration Revenue Market Share by Application (2020-2032)
- Figure 59:Mexico Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 60:Brazil Virus Filtration Revenue (2020-2032) & (US\$ Million)

- Figure 61: Middle East & Africa Virus Filtration Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62: Middle East & Africa Virus Filtration Revenue Market Share by Players in 2024
- Figure 63: Middle East & Africa Virus Filtration Sales Market Share by Type (2020-2032)
- Figure 64: Middle East & Africa Virus Filtration Revenue Market Share by Type (2020-2032)
- Figure 65: Middle East & Africa Virus Filtration Sales Market Share by Application (2020-2032)
- Figure 66: Middle East & Africa Virus Filtration Revenue Market Share by Application (2020-2032)
- Figure 67: Saudi Arabia Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 68: South Africa Virus Filtration Revenue (2020-2032) & (US\$ Million)
- Figure 69: Global Virus Filtration Sales Market Share by Key Manufacturers in 2024
- Figure 70: Global Virus Filtration Revenue Market Share by Key Manufacturers in 2024
- Figure 71: Global Virus Filtration Industry Competition Landscape
- Figure 72: Virus Filtration Industry Chain Analysis
- Figure 73: Bottom-Up and Top-Down Research Methods
- Figure 74: Key Interview Objectives
- Figure 75: Data Cross Validation

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