

Global Viral and Non-viral Vector Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Viral and Non-viral Vector market size will reach 1,117.07 Million USD in 2025 and is projected to reach 2,739.06 Million USD by 2032, with a CAGR of 13.67% (2025-2032). Notably, the China Viral and Non-viral Vector market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Viral and non-viral vectors are tools used in gene therapy and genetic engineering to deliver genetic material into cells. Viral vectors are derived from viruses and utilize their natural ability to infect cells and transfer genetic material, making them highly efficient in gene delivery. These vectors are modified to be safe, removing the virus's ability to cause disease while retaining their ability to insert the desired genes into the target cells. Common viral vectors include adenoviruses, lentiviruses, and adeno-associated viruses. Non-viral vectors, on the other hand, are synthetic delivery systems that do not involve viruses. These vectors can include liposomes, nanoparticles, and plasmids, which deliver genetic material through mechanisms like cell membrane fusion or endocytosis. While non-viral vectors are generally considered safer with fewer immune responses, they tend to be less efficient in gene delivery compared to viral vectors.

The major global suppliers of Viral and Non-viral Vector include Boehringer Ingelheim, Catalent, Inc., FUJIFILM Holdings Corporation, Danaher Corporation, Genscript Biotech Corporation, Lonza Group AG, Merck KGaA Inc., Oxford Biomedica Plc, Sartorius AG,

Takara Bio Inc., Thermo Fisher Scientific Inc., Wuxi AppTec, Acuitas Therapeutics, Evonik Industries AG, Exelead, Inc., Entos Pharmaceuticals, Genevant Sciences GmbH, T&T Scientific Corporation, Moderna, Inc., CureVac N.V., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Viral and Non-viral Vector. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Viral and Non-viral Vector market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Viral and Non-viral Vector market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Viral and Non-viral Vector industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Viral and Non-viral Vector Include:

Boehringer Ingelheim

Catalent, Inc.

FUJIFILM Holdings Corporation

Danaher Corporation

Genscript Biotech Corporation

Lonza Group AG

Merck KGaA Inc.

Oxford Biomedica Plc

Sartorius AG

Takara Bio Inc.

Thermo Fisher Scientific Inc.

Wuxi AppTec

Acuitas Therapeutics

Evonik Industries AG

Exelead, Inc.

Entos Pharmaceuticals

Genevant Sciences GmbH

T&T Scientific Corporation

Moderna, Inc.

CureVac N.V.

Viral and Non-viral Vector Product Segment Include:

Viral Vectors

Non-Viral Vectors

Viral and Non-viral Vector Product Application Include:

Gene Therapy

Vaccinology

Cell Therapy

Others

Chapter Scope

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